# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM372551

Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: SECURITY INTEREST** 

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Care Unlimited, Inc.		01/31/2016	CORPORATION: PENNSYLVANIA

## **RECEIVING PARTY DATA**

Name:	Penfund Partners, Inc.		
Street Address:	333 Bay Street		
Internal Address:	Suite 610		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5H 2R2		
Entity Type:	CORPORATION: ONTARIO		

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	3460593	ALWAYS AT HOME

# **CORRESPONDENCE DATA**

Fax Number: 2025339099

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 614-464-6424 Email: iplaw@vorys.com

Vorys, Sater, Seymour and Pease LLP **Correspondent Name:** 

P.O. Box 2255 Address Line 1: Address Line 2: IPLaw@Vorys

Columbus, OHIO 43216-2255 Address Line 4:

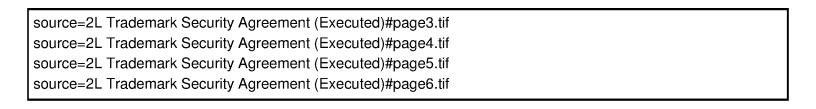
ATTORNEY DOCKET NUMBER:	49089-20/6424PENFUNDSECAG		
NAME OF SUBMITTER:	Joan C. Makley		
SIGNATURE:	/Joan C. Makley/		
DATE SIGNED:	02/09/2016		

# **Total Attachments: 6**

source=2L Trademark Security Agreement (Executed)#page1.tif source=2L Trademark Security Agreement (Executed)#page2.tif

> **TRADEMARK** REEL: 005727 FRAME: 0315

900353577



NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE SECOND LIEN ADMINISTRATIVE AGENT PURSUANT TO OR IN CONNECTION WITH THIS AGREEMENT, THE TERMS OF ANY SECURITY DOCUMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE SECOND LIEN ADMINISTRATIVE AGENT THEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT DATED AS OF MARCH 19, 2015 (AS AMENDED, RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), AMONG BMO HARRIS BANK, N.A., AS THE FIRST LIEN AGENT, AND PENFUND PARTNERS, INC., AS SECOND LIEN ADMINISTRATIVE AGENT. IN ANY CONFLICT BETWEEN THE EVENT OF THE TERMS OF INTERCREDITOR AGREEMENT AND THIS AGREEMENT OR ANY SECURITY DOCUMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL CONTROL.

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of January 31, 2016, is made by Care Unlimited, Inc., a Pennsylvania corporation ("Grantor"), in favor of Penfund Partners, Inc. ("Penfund"), as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "Second Lien Administrative Agent") for the Lenders (as defined in the Second Lien Credit Agreement referred to below).

## WITNESSETH:

WHEREAS, pursuant to the Second Lien Credit Agreement, dated as of March 19, 2015 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Second Lien Credit Agreement"), among the Borrowers, Holdings, the Lenders from time to time party thereto and Penfund Partners, Inc., as Second Lien Administrative Agent for the Lenders, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to a Second Lien Guaranty and Security Agreement, dated as of March 19, 2015 in favor of the Second Lien Administrative Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Second Lien Credit Agreement) of the Borrowers; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Second Lien Administrative Agent to enter into the Second Lien Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, Grantor hereby agrees with the Second Lien Administrative Agent as follows:

<u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

- 1. Grant of Security Interest in Trademark Collateral. Subject to the terms and provisions of the Guaranty and Security Agreement, Grantor, as collateral security for the complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Second Lien Administrative Agent for the benefit of the Secured Parties, and grants to the Second Lien Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):
- (a) all Trademarks owned by Grantor and all IP Licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation. those identified on Schedule 1 hereto:
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof;

provided, however, that "Trademark Collateral" shall not include any Excluded Property.

# 2. Guaranty and Security Agreement.

The interest in the Trademark Collateral being assigned hereunder shall not be construed as a current assignment but rather as a security interest that provides the Secured Parties such rights as are provided to holders of security interests under applicable law.

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Second Lien Administrative Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Second Lien Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

3. <u>Grantor Remains Liable</u>. Subject to the terms and provisions of the Guaranty and Security Agreement, Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other reasonably necessary or desirable actions in connection with their Trademark Collateral subject to a security interest hereunder.

- 4. <u>Authorization</u>. To the extent applicable, the parties hereto authorize and request that the Commissioner of Patents and Trademarks of the United States record this security interest in the Trademark Collateral.
- 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 6. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.
- 7. <u>Intercreditor Agreement</u>. Notwithstanding anything herein to the contrary, the Lien and security interest granted to the Second Lien Administrative Agent pursuant to this Trademark Security Agreement are, prior to the Discharge of First Lien Obligations, expressly subordinated to those granted to the First Lien Administrative Agent pursuant to the First Lien Guaranty and Security Agreement and the exercise of any right or remedy by the Second Lien Administrative Agent hereunder is subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and this Trademark Security Agreement, the terms of the Intercreditor Agreement shall govern and control.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each of the undersigned has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

CARE UNLIMITED, INC.,

a Pennsylvania corporation

mame:

Executive Chairman

Trademark Security Agreement

ACKNOWLEDGED AND AGREED as of the date first above written:

PENFUND PARTNERS, INC.,

as Second Lien Administrative Agent and Second Lien Collateral Agent

\_\_\_\_\_Trademark Security Agreement

# Schedule 1

Description	Application No.	Application Date	Registration No.	Registration Date
ALWAYS AT HOME	77188260	May 23, 2007	3460593	July 8, 2008

 $\begin{array}{l} Trademark \; Security \; Agreement \\ {\small LEGAL\_1:38145842.2} \end{array}$ 

TRADEMARK
RECORDED: 02/09/2016 REEL: 005727 FRAME: 0322