

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM372628

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jamp Pharma Corporation		12/31/2015	CORPORATION: CANADA
Wampole Inc.		12/31/2015	CORPORATION: CANADA
Cosmetic Import Company Limited		12/31/2015	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	BDC Capital inc.		
Street Address:	5 Place Ville Marie, Suite 500		
City:	Montreal		
State/Country:	CANADA		
Postal Code:	H3B 5E7		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Serial Number:	85501039	PAVOPHEN	
Serial Number:	86645951	ADORABLE WAMPOLE	
Registration Number:	4363032	SUCARYL	
Registration Number:	4483301	LIQUIFER	
Serial Number:	85501064	OPIELA	
Registration Number:	4457232	VALDA	
Registration Number:	4231619	WAMPOLE	
Serial Number:	86762482	FF FRENCH FORMULA	
CORRESPONDENCE DATA			
Fax Number:	5148459522		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	514-845-3533		
Email:	dnguyen@morencyavocats.com		
Correspondent Name:	Diane Nguyen		
Address Line 1:	500 Place d'Armes		
Address Line 2:	25th Floor		

OP \$215.00 85501039

Address Line 4:	Montreal, QUEBEC H2Y 2W2
ATTORNEY DOCKET NUMBER:	60164-0227
NAME OF SUBMITTER:	Diane Nguyen
SIGNATURE:	/Diane Nguyen/
DATE SIGNED:	02/10/2016
Total Attachments: 2 source=48 - Confirmation Security Interests IP (marques commerce)#page1.tif source=48 - Confirmation Security Interests IP (marques commerce)#page2.tif	

CONFIRMATION OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

In consideration of a loan in the amount of three million dollars (3 000 000,00 \$) granted by **BDC CAPITAL INC.**, whose head office is located at 5 Place Ville Marie, Suite 500, Montreal, Province of Quebec, H3B 5E7, (the "**Assignee**") in favour of JAMP PHARMA CORPORATION and WAMPOLE INC. pursuant to a letter of offer of financing dated September 25, 2015, including its schedules, and the letter of amendment dated November 16, 2015, and any other amendments, as the case may be, the following corporations (collectively, the "**Assignors**"):

- 1) **JAMP PHARMA CORPORATION**, whose head office is located at 1380 Newton Street, Suite 203, Boucherville, Quebec, J4B 5H2;
- 2) **WAMPOLE INC.**, whose head office is located at 1380 Newton Street, Suite 203, Boucherville, Quebec, J4B 5H2;
- 3) **COSMETIC IMPORT COMPANY LIMITED**, whose head office is located at 1155 René-Lévesque boulevard west, Suite 4000, Montreal, Quebec, H3B 3V2;

hereby confirm having granted to the Assignee hypothecary rights (security interests) in and to the following trademark applications and registrations:

TRADEMARKS

Trademark	Application Number	Registration Number	Applicant / Registrant
PAVOPHEN	85501039	---	Jamp Pharma Corporation
ADORABLE WAMPOLE	86645951	---	Wampole inc.
SUCARYL	85342157	4363032	Wampole inc.
LIQUIFER	85501049	4483301	Wampole inc.
OPIELA	85501064	---	Wampole inc.
VALDA	85143377	4457232	Wampole inc.
WAMPOLE	85343816	4231619	Wampole inc.
FF FRENCH FORMULA & design	86762482	---	Cosmetic Import Company Limited

[The signatures are on the following page.]

Signed in Montreal, this 26th day of January 2016.

JAMP PHARMA CORPORATION


By: Louis PILON, President

WAMPOLE INC.


By: Louis PILON, President

COSMETIC IMPORT COMPANY LIMITED


By: Louis PILON, President

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