

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM373273

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MidCap Funding IV Trust (f/k/a MidCap Funding IV, LLC), as successor to MidCap Financial, LLC, as Agent		02/12/2016	TRUST: DELAWARE
RECEIVING PARTY DATA			
Name:	Center for Orthopedic Research and Education, Inc.		
Street Address:	18444 N. 25th Ave. #320		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85023		
Entity Type:	CORPORATION: ARIZONA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4164738	THE CORE INSTITUTE CENTER FOR ORTHOPEDIC	
Registration Number:	3090825	THE CORE INSTITUTE	
Registration Number:	3133583	CORE-THE CENTER FOR ORTHOPEDIC RESEARCH	
Registration Number:	3327351	KEEP LIFE IN MOTION	
Registration Number:	4275619	CORE INK	
Serial Number:	86067242	THE MOTIONSTORE	
Serial Number:	86182233	EXCELLENCE HEADQUARTERS	
CORRESPONDENCE DATA			
Fax Number:	2123553333		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124597136		
Email:	tbennett@goodwinprocter.com		
Correspondent Name:	Tracey D. Bennett		
Address Line 1:	c/o Goodwin Procter LLP		
Address Line 2:	620 8th Ave.		
Address Line 4:	New York, NEW YORK 10018		
ATTORNEY DOCKET NUMBER:	123086.247101		

OP \$190.00 4164738

NAME OF SUBMITTER:	Tracey D. Bennett
SIGNATURE:	/s/Tracey D. Bennett
DATE SIGNED:	02/16/2016
Total Attachments: 4 source=MidCap IP Termination#page1.tif source=MidCap IP Termination#page2.tif source=MidCap IP Termination#page3.tif source=MidCap IP Termination#page4.tif	

RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY COLLATERAL

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release"), dated as of February 12, 2016, is made by MidCap Funding IV Trust (f/k/a MidCap Funding IV, LLC), as successor to MidCap Financial, LLC, in its capacity as agent ("Agent") to lenders under that certain Credit and Security Agreement dated April 8, 2014 (the "Security Agreement"), by and between the lenders party thereto and, among others, the Center for Orthopedic Research and Education, Inc., a borrower ("Borrower").

WHEREAS, Borrower was the owner of certain registered patents and trademarks issued by the United States Patent and Trademark Office and certain patent and trademark applications, all goodwill and proceeds from the foregoing (as defined in the Security Agreement and as set forth on Schedule A, the "Intellectual Property Collateral"); and

WHEREAS, pursuant to the Security Agreement, Borrower granted to Agent security interests and liens in all the Intellectual Property Collateral; and

WHEREAS, the security interest against the patents and patent applications was granted to Agent and recorded in the United States Patent and Trademark Office at reel/frame numbers 032637/0986 on April 09, 2014; and

WHEREAS, the security interest against the trademarks and trademark applications was granted to Agent and recorded in the United States Patent and Trademark Office at reel/frame numbers 005263/0224 on April 09, 2014; and

WHEREAS, Borrower has fulfilled its obligations to Agent and lenders and has requested that Agent release the security interests in and liens on all Intellectual Property Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, on its own behalf and on behalf of the lenders party to the Security Agreement, hereby releases, relinquishes, and terminates any and all liens, security interests, or other interests in or rights it may have or have acquired through the Security Agreement in the Intellectual Property Collateral. Agent hereby authorizes and requests that this Release be recorded at the United States Patent and Trademark Office, or any other applicable location. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement.

This Release may be executed in one or more counterparts, each of which will be deemed to be an original copy of this Release and all of which, when taken together, will be deemed to constitute one and the same agreement. The exchange of copies of this Release and of signature pages by facsimile transmission or other electronic means shall constitute effective execution and delivery of this Release as to the parties and may be used in lieu of the original agreement for all purposes. Signatures of the parties transmitted by facsimile or other electronic means shall be deemed to be their original signatures for any purposes whatsoever.

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interest in Intellectual Property Collateral to be duly executed and delivered by a duly authorized officer.


[Signature page and schedules follow]

AGENT:

MIDCAP FUNDING IV TRUST,
as Agent for Lenders

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: Maurice Amsellem
Title: Authorized Signatory

Dated: February 12, 2016

Signature Page to Release of Security Interests in Intellectual Property Collateral

Schedule A

Registered Trademarks

Country	Registration No.	Mark	Registration Date
United States	4,164,738	CORE Design	June 26, 2012
United States	3,090,825	THE CORE INSTITUTE	May 9, 2006
United States	3,133,583	CORE-THE CENTER FOR ORTHOPEDIC RESEARCH AND EDUCATION	August 22, 2006
United States	3,327,351	KEEP LIFE IN MOTION	October 30, 2007
United States	4,275,619	CORE INK	January 15, 2013

Pending Trademark Applications

Country	Application No.	Mark	Filing Date
United States	86/067,242	THE MOTION STORE (and design)	September 17, 2013
United States	86/182,233	EXCELLENCE HEADQUARTERS	February 3, 2014

Patents

Country	Patent No.	Title	Filing Date
United States	8,556,976	Spinal interbody spacer device	March 3, 2008
United States	8,167,912	Modular pedicle screw system	August 3, 2007

Pending Patent Applications

Country	Application No.	Title	Filing Date
United States	12/080,107	Modular polyaxial pedicle screw system	March 28, 2008
United States	13/432,860	Modular pedicle screw system	March 28, 2012
United States	14/021,466	Spinal interbody spacer device and methods of using same	December 2, 2013
United States	12/383,769	Spinal facet fixation device	March 25, 2009
United States	12/784,701	Graft tensioning device	May 21, 2010