OP \$440.00 4116179

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM373274

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Frisch's Restaurants, Inc.		02/12/2016	CORPORATION: OHIO

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent	
Street Address:	901 Main Street	
Internal Address:	MC: TX1-492-14-06	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75202	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	4116179	FRISCH'S
Registration Number:	4026143	FRISCH'S BIG BOY
Registration Number:	4020858	AWESOME BURGERS!
Registration Number:	4018913	DESSERTS THAT DAZZLE
Registration Number:	3872394	JUST RIGHT FAVORITES
Registration Number:	3871423	BUNDLE OF JOY
Registration Number:	3897990	TIERS OF JOY
Registration Number:	3739079	FRISCH'S
Registration Number:	3089293	FIRE & ICE
Registration Number:	3081518	FRISCH-LY MADE
Registration Number:	2839072	PIEBABY
Registration Number:	3690889	BIG BOY
Registration Number:	2331950	WHAT'S YOUR FAVORITE THING?
Registration Number:	1931502	FRISCH'S BRAWNY LAD
Registration Number:	1920036	BRAWNY LAD
Registration Number:	0923613	BUDDIE BOY
Registration Number:	0837716	FRISCH'S

TRADEMARK REEL: 005731 FRAME: 0900

900354261

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000.011816
NAME OF SUBMITTER:	John E. Slaughter, III
SIGNATURE:	/jes/
DATE SIGNED:	02/16/2016

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of February 12, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

FRISCH'S RESTAURANTS, INC.,

an Ohio corporation

By:

Name: Aziz Hashim

Title: President

REEL: 005731 FRAME: 0903

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Allo A Later J-Name: Allo R Later Sr Title: AVP

NRD HOLDING COMPANY, LLC NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS

Schedule 1

Frisch's Restaurants, Inc. (Ohio Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
FRISCH'S	4116179	03/20/12
FRISCH'S BIG BOY and Design	4026143	09/13/11
AWESOME BURGERS!	4020858	08/30/11
DESSERTS THAT DAZZLE	4018913	08/30/11
JUST RIGHT FAVORITES	3872394	11/09/10
BUNDLE OF JOY	3871423	11/02/10
TIERS OF JOY	3897990	12/28/10
FRISCH'S	3739079	01/19/10
FIRE & ICE	3089293	05/09/06
FRISCH-LY MADE and Design	3081518	04/18/06
PIEBABY	2839072	05/04/04
BIG BOY	3690889	10/06/09
WHAT'S YOUR FAVORITE THING?	2331950	03/21/00
FRISCH'S BRAWNY LAD and Design	1931502	10/31/95
BRAWNY LAD	1920036	09/19/95
BUDDIE BOY	0923613	11/09/71
FRISCH'S	0837716	10/31/67

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RECORDED: 02/16/2016