TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM373343

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PGT Industries, Inc.		02/16/2016	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	Deutsche Bank AG New York Branch		
Street Address:	60 Wall Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	CORPORATION: NEW YORK		

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	2789840	WINGUARD
Registration Number:	2554004	EZE-BREEZE
Registration Number:	2688953	WINGUARD
Registration Number:	2368213	PGT INDUSTRIES
Registration Number:	2368179	PGT
Registration Number:	3193436	EFFORTLESS HURRICANE PROTECTION
Registration Number:	4166747	PREMIERVUE
Serial Number:	86589347	CLASSICVUE
Serial Number:	86813384	CLASSICVUE MAX
Serial Number:	86491479	ENERGYVUE

CORRESPONDENCE DATA

Fax Number: 6502138158

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6502130300

Email: iprecordations@whitecase.com

White & Case LLP / Christina Ishihara **Correspondent Name:** Address Line 1: 3000 El Camino Real, Bldg 5, 9th Floor

Address Line 4: Palo Alto, CALIFORNIA 94306

> **TRADEMARK** REEL: 005732 FRAME: 0320

900354327

ATTORNEY DOCKET NUMBER:	1111779-2568			
NAME OF SUBMITTER:	Christina Ishihara			
SIGNATURE:	/Christina Ishihara/			
DATE SIGNED:	02/16/2016			
Total Attachments: 5				
source=II.4 PGT - Trademark Security Agreement (PGT Industries) (2016)#page1.tif				
course-II.4 PGT Tradomark Security Agreement (PGT Industries) (2016)#page2 tif				

source=II.4 -- PGT - Trademark Security Agreement (PGT Industries) (2016)#page1.tif source=II.4 -- PGT - Trademark Security Agreement (PGT Industries) (2016)#page2.tif source=II.4 -- PGT - Trademark Security Agreement (PGT Industries) (2016)#page3.tif source=II.4 -- PGT - Trademark Security Agreement (PGT Industries) (2016)#page4.tif source=II.4 -- PGT - Trademark Security Agreement (PGT Industries) (2016)#page5.tif

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT dated as of February 16, 2016 ("Agreement"), between PGT INDUSTRIES, INC. (together with its successors and assigns, the "Grantor"), and DEUTSCHE BANK AG NEW YORK BRANCH, as administrative agent and collateral agent (together with its successors and assigns in such capacity, the "Administrative Agent"), for the benefit of the Secured Creditors (as defined in the Security Agreement referred to below):

PRELIMINARY STATEMENTS:

- (1) This Agreement is made pursuant to the Credit Agreement, dated as of February 16, 2016 (as amended, restated or otherwise modified, restated, replaced or amended and restated from time to time, the "Credit Agreement"), among PGT, INC., a Delaware corporation (together with its successors and assigns, the "Borrower"), the lending institutions named as lenders therein (together with their successors and assigns, the "Lenders"), and the Administrative Agent.
- (2) In connection with the Credit Agreement, the Grantor is a party to a Security Agreement, dated as of February 16, 2016 (as amended, restated or otherwise modified from time to time, the "Security Agreement"), among the Grantor, the other Grantors named therein and the Administrative Agent, pursuant to which the Grantor has granted to the Administrative Agent, for the benefit of the Secured Creditors, a continuing security interest in and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising.

NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby makes the following representations and warranties to the Administrative Agent and the other Secured Creditors and hereby covenants and agrees with the Administrative Agent and the other Secured Creditors as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Terms used herein without definition shall have the respective meanings ascribed thereto in the Security Agreement.

Section 2. Grant of Security Interest.

- (a) As security for the prompt payment and performance of the Obligations, the Grantor hereby pledges and grants to the Administrative Agent, for the benefit of the Secured Creditors, a continuing security interest in all right, title and interest of the Grantor in and to the following, whether now existing or hereafter acquired
 - (1) all Trademarks, registered or applied for with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);
 - (2) all registrations and recordings with respect to any of the foregoing;
 - (3) all reissues, extensions and renewals of any of the foregoing;
 - (4) all Proceeds and products of the Trademarks;
 - (5) the goodwill of the businesses with which the Trademarks are associated; and

- (6) all causes of action arising prior to or after the date hereof for infringement of any of the Trademarks or unfair competition regarding the same.
- Section 3. Reference to Separate Security Agreement. This Agreement has been entered into by the Grantor and the Administrative Agent primarily for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office as contemplated by the Security Agreement. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of such Security Agreement, the terms and provisions of such Security Agreement shall govern.
- <u>Section 4.</u> <u>Applicable Law.</u> This Agreement shall be governed by, and be construed and interpreted in accordance with, the laws of the State of New York without regard to conflicts of law principles.
- Section 5. Counterparts. This Agreement may be executed in multiple counterparts, each of which shall be an original and all of which collectively shall be one and the same agreement.
- Section 6. Jury Trial Waiver. THE GRANTOR AND THE ADMINISTRATIVE AGENT EACH WAIVE ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE, BETWEEN THE ADMINISTRATIVE AGENT AND THE GRANTOR ARISING OUT OF, IN CONNECTION WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED BETWEEN THEM IN CONNECTION WITH THIS AGREEMENT OR ANY NOTE OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION HEREWITH OR THE TRANSACTIONS RELATED THERETO.

[Remainder of page intentionally left blank]

PGT INDUSTRIES, INC. as the Grantor

By:

Name: Brad West Title: Treasurer

[Signature page to PGT Trademark Security Agreement (PGTI)]

DEUTSCHE BANK AG NEW YORK BRANCH,

as Collateral Agent

By:

Name:

Marcus M. Tarkington

Title:

Director

By:

Name: Dusan Lazaroù

Title:

Director

[Signature page to PGT Trademark Security Agreement (PGTI)]

Schedule I

<u>United States Trademarks and Trademark Applications</u>

<u>Mark</u>	Country	Record Owner	Reg. No. App. No.
WINGUARD	U.S.	PGT Industries, Inc.	2,789,840 (78-139,565)
EZE-BREEZE	U.S.	PGT Industries, Inc.	2,554,004 (76-078,205)
WINGUARD	U.S.	PGT Industries, Inc.	2,688,953 (75-834,045)
PGT INDUSTRIES	U.S.	PGT Industries, Inc.	2,368,213 (75-687,590)
PGT	U.S.	PGT Industries, Inc.	2,368,179 (75-677,373)
EFFORTLESS HURRICANE	U.S.	PGT Industries, Inc.	3,193,436 (78-821,703)
PREMIERVUE	U.S.	PGT Industries, Inc.	4,166,747 (85-336,341)
CLASSICVUE	U.S.	PGT Industries, Inc.	N/A (86-589347)
CLASSICVUE MAX	U.S.	PGT Industries, Inc.	N/A (86-813384)
ENERGYVUE	U.S.	PGT Industries, Inc.	N/A (86-491479)

Americas 91041456

RECORDED: 02/16/2016