

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM373417

|   |                                    |                       |                        |
|---|------------------------------------|-----------------------|------------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                     |                       |                        |
| <b>NATURE OF CONVEYANCE:</b>  | RELEASE OF SECURITY INTEREST       |                       |                        |
| <b>CONVEYING PARTY DATA</b>   |                                    |                       |                        |
| <b>Name</b>   | <b>Formerly</b>                    | <b>Execution Date</b> | <b>Entity Type</b>     |
| Bank of Montreal  |                                    | 02/11/2016            | Chartered Bank: CANADA |
| <b>RECEIVING PARTY DATA</b>   |                                    |                       |                        |
| <b>Name:</b>  | Pacific Ridge Farms, LLC           |                       |                        |
| <b>Street Address:</b>  | 701 West Kimberly Ave.             |                       |                        |
| <b>Internal Address:</b>  | Suite 210                          |                       |                        |
| <b>City:</b>  | Placentia                          |                       |                        |
| <b>State/Country:</b>   | CALIFORNIA                         |                       |                        |
| <b>Postal Code:</b>   | 92870                              |                       |                        |
| <b>Entity Type:</b>   | LIMITED LIABILITY COMPANY: INDIANA |                       |                        |
| <b>PROPERTY NUMBERS Total: 7</b>  |                                    |                       |                        |
| <b>Property Type</b>  | <b>Number</b>                      | <b>Word Mark</b>      |                        |
| <b>Registration Number:</b>   | 1535634                            | PUREVEG               |                        |
| <b>Registration Number:</b>   | 2092564                            | RED GEM               |                        |
| <b>Registration Number:</b>   | 2215107                            | NATURAL CHOICE        |                        |
| <b>Registration Number:</b>   | 2511487                            | NATURAL CHOICE        |                        |
| <b>Registration Number:</b>   | 2562626                            | FULL OF FRUIT         |                        |
| <b>Registration Number:</b>   | 3716245                            | NATURAL CHOICE        |                        |
| <b>Registration Number:</b>   | 4372916                            | PACIFIC RIDGE FARMS   |                        |
| <b>CORRESPONDENCE DATA</b>  |                                    |                       |                        |
| <b>Fax Number:</b>  | 6502515002                         |                       |                        |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                    |                       |                        |
| <b>Phone:</b>   | (650) 251-5051                     |                       |                        |
| <b>Email:</b>   | ksolomon@stblaw.com                |                       |                        |
| <b>Correspondent Name:</b>  | Aditi Sherikar, Esq.               |                       |                        |
| <b>Address Line 1:</b>  | Simpson Thacher & Bartlett LLP     |                       |                        |
| <b>Address Line 2:</b>  | 2475 Hanover Street                |                       |                        |
| <b>Address Line 4:</b>  | Palo Alto, CALIFORNIA 94304        |                       |                        |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 002363/0005                        |                       |                        |
| <b>NAME OF SUBMITTER:</b>   | Aditi Sherikar                     |                       |                        |

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|   |            |
|---|------------|
| <b>SIGNATURE:</b>   | /as/       |
| <b>DATE SIGNED:</b>   | 02/16/2016 |
| <b>Total Attachments: 3</b><br>source=PacificRidgeFarmsTrademarkRelease#page1.tif<br>source=PacificRidgeFarmsTrademarkRelease#page2.tif<br>source=PacificRidgeFarmsTrademarkRelease#page3.tif |            |

**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination and Release") dated as of February 11, 2016 from Bank of Montreal, in its capacity as Administrative Agent (the "Agent") for the Secured Creditors (as defined in the Credit Agreement), to Pacific Ridge Farms, LLC (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to (i) that certain Second Amended and Restated Security Agreement, dated as of October 30, 2009, among the Grantor, the Agent and the other parties thereto (together with all amendments and modifications, if any, from time to time made thereto, the "Security Agreement") and (ii) the Trademark Security Agreement, dated as of October 9, 2015, between the Agent and the Grantor (the "IP Security Agreement"), the Grantor granted to the Agent for the benefit of the Agent and the other Secured Creditors, a security interest (the "Security Interest") in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the IP Security Agreement was recorded in the United States Patent and Trademark Office on October 29, 2015, at Reel 5656 and Frame 0148;

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Grantor's right, title and interest in, to and under the Trademarks listed on Schedule A hereto, including the right to receive all proceeds therefrom and all other rights therein pledged or granted to the Agent under the Security Agreement and the IP Security Agreement. Unless otherwise defined herein or the context otherwise requires, terms used in this Termination and Release, including the preamble and the recitals, have the meanings provided or provided by reference in the Security Agreement.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

Bank of Montreal, as Administrative Agent

By:   
Name: Francois Ventzel  
Title: Managing Director

**Schedule A****U.S. Trademark Registrations and Applications**

| Trademark           | Serial No. | Registration No. | Registered Owner         |
|---------------------|------------|------------------|--------------------------|
| PUREVEG.            | 73745304   | 1535634          | Pacific Ridge Farms, LLC |
| RED GEM             | 75025849   | 2092564          | Pacific Ridge Farms, LLC |
| NATURAL CHOICE      | 75183624   | 2215107          | Pacific Ridge Farms, LLC |
| NATURAL CHOICE      | 75709063   | 2511487          | Pacific Ridge Farms, LLC |
| FULL OF FRUIT       | 75804092   | 2562626          | Pacific Ridge Farms, LLC |
| NATURAL CHOICE      | 77488479   | 3716245          | Pacific Ridge Farms, LLC |
| PACIFIC RIDGE FARMS | 85173962   | 4372916          | Pacific Ridge Farms, LLC |