

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM373646

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
IASIS Management Company		02/17/2016	CORPORATION: DELAWARE
IASIS Healthcare Corporation		02/17/2016	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association, as Administrative Agent		
Street Address:	50 South Sixth Street, Suite 1290		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	4306148	HEALTH CHOICE UTAH	
Registration Number:	4552206	TRANSITIONS OUTPATIENT BEHAVIORAL HEALTH	
Registration Number:	4068184	IASIS CENTER FOR THE ADVANCEMENT OF RESE	
Serial Number:	85466074	HEALTH CHOICE LOUISIANA	
Serial Number:	86420821	HEALTH CHOICE FLORIDA	
Serial Number:	86823577	HEALTH CHOICE TEXAS	
Serial Number:	86210992	HEALTH CHOICE MANAGED CARE SOLUTIONS	
Serial Number:	86206397	IASIS INTEGRATED CARE SOLUTIONS	
Serial Number:	85466240	HEALTH CHOICE TEXAS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	michael.barys@thomsonreuters.com		
Correspondent Name:	Elaine Carrera, Legal Assistant		
Address Line 1:	80 Pine Street		
Address Line 2:	c/o Cahill Gordon & Reindal LLP		
Address Line 4:	New York, NEW YORK 10005		

OP \$240.00 4306148

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Michael Barys/
DATE SIGNED:	02/18/2016
Total Attachments: 4 source=12. Intellectual Property Security Agreement (Trademark) (EXECUTION VERSION)#page1.tif source=12. Intellectual Property Security Agreement (Trademark) (EXECUTION VERSION)#page2.tif source=12. Intellectual Property Security Agreement (Trademark) (EXECUTION VERSION)#page3.tif source=12. Intellectual Property Security Agreement (Trademark) (EXECUTION VERSION)#page4.tif	

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

1. IASIS Management Company
2. IASIS Healthcare Corporation

- ☐ Individual(s) ☐ Association
☐ Partnership ☐ Limited Partnership
☒ Corporation- State: 1. DE; 2. DE
☐ Other

Citizenship (see guidelines) USA

Additional names of conveying parties attached? ☐ Yes ☒ No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) February 17, 2016

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes
☒ No

Name: Wilmington Trust, National Association, as Administrative Agent

Street Address: 50 South Sixth Street, Suite 1290

City: Minneapolis

State: MN

Country: USA Zip: 55402

- ☐ Individual(s) Citizenship
☒ Association Citizenship USA
☐ Partnership Citizenship
☐ Limited Partnership Citizenship
☐ Corporation Citizenship
☐ Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See Trademark Schedule

B. Trademark Registration No.(s)

See Trademark Schedule

Additional sheet(s) attached? ☒ Yes ☐ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Legal Assistant

Internal Address:

Street Address: c/o Cahill Gordon & Reindel LLP

80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number:

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved:

9

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- ☐ Authorized to be charged to deposit account
☐ Enclosed

8. Payment Information:

Deposit Account Number

Authorized User Name

9. Signature:

Elaine Carrera

Signature

February 17, 2016

Date

Elaine Carrera

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Amended and Restated Security and Pledge Agreement dated as February 17, 2016 (the “Agreement”) by and among the Obligor party thereto (each an “Obligor” and collectively, the “Obligors”) and Wilmington Trust, National Association, as Administrative Agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Secured Parties:

TRADEMARKS

	Owner	Trademark	Reg. No.
1.	IASIS Healthcare Corporation	Health Choice Utah	4306148
2.	IASIS Healthcare Corporation	Transitions Outpatient Behavioral Health	4552206
3.	IASIS Healthcare Corporation	IASIS Center for the Advancement of Research and Education	4068184

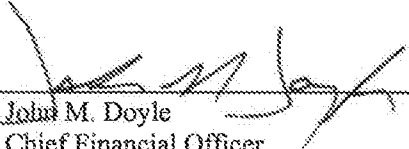
TRADEMARK APPLICATIONS

	Owner	Trademark	Appl. No.
1.	IASIS Healthcare Corporation	Health Choice Louisiana	85466074 (Pending ITU)
2.	IASIS Healthcare Corporation	Health Choice Florida	86420821 (Pending ITU)
3.	IASIS Healthcare Corporation	Health Choice Texas	86823577 (Pending ITU)
4.	IASIS Healthcare Corporation	Health Choice Managed Care Solutions	86210992 (Pending ITU)
5.	IASIS Healthcare Corporation	IASIS Integrated Care Solutions	86206397 (Pending ITU)
6.	IASIS Healthcare Corporation	HEALTH CHOICE TEXAS	85466240 (Pending ITU)

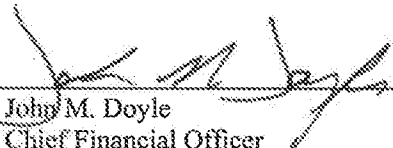
The Obligors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

IASIS HEALTHCARE LLC

By: 
Name: John M. Doyle
Title: Chief Financial Officer

IASIS HEALTHCARE CORPORATION

By: 
Name: John M. Doyle
Title: Chief Financial Officer

The Obligors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

IASIS HEALTHCARE LLC

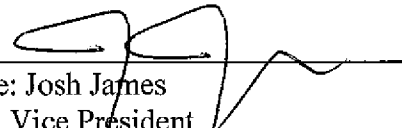
By: _____
Name: _____
Title: _____

IASIS HEALTHCARE CORPORATION

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

WILMINGTON TRUST, NATIONAL ASSOCIATION,
as Administrative Agent

By:  _____
Name: Josh James
Title: Vice President

[Signature Page to IPSA Trademark – Term Loan]