

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM374258

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Medley Capital Corporation, as Agent		02/16/2016	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Apollo Merger Company, Inc.		
<b>Street Address:</b>	201 East Seven Hills Road, PO Box 998		
<b>City:</b>	Port Washington		
<b>State/Country:</b>	WISCONSIN		
<b>Postal Code:</b>	53074		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>Name:</b>	AESC Holding Corp.		
<b>Street Address:</b>	201 East Seven Hills Road, PO Box 998		
<b>City:</b>	Port Washington		
<b>State/Country:</b>	WISCONSIN		
<b>Postal Code:</b>	53074		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>Name:</b>	Allen Edmonds Corporation		
<b>Street Address:</b>	201 East Seven Hills Road, PO Box 998		
<b>City:</b>	Port Washington		
<b>State/Country:</b>	WISCONSIN		
<b>Postal Code:</b>	53074		
<b>Entity Type:</b>	CORPORATION: WASHINGTON		
<b>Name:</b>	Apollo Buyer Holding Company, Inc.		
<b>Street Address:</b>	201 East Seven Hills Road, PO Box 998		
<b>City:</b>	Port Washington		
<b>State/Country:</b>	WISCONSIN		
<b>Postal Code:</b>	53074		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>Name:</b>	AESC Manufacturing Corp.		
<b>Street Address:</b>	201 East Seven Hills Road, PO Box 998		
<b>City:</b>	Port Washington		

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<b>State/Country:</b>	WISCONSIN
<b>Postal Code:</b>	53074
<b>Entity Type:</b>	CORPORATION: DELAWARE
<b>Name:</b>	Allen-Edmonds Sales Corporation
<b>Street Address:</b>	201 East Seven Hills Road, PO Box 998
<b>City:</b>	Port Washington
<b>State/Country:</b>	WISCONSIN
<b>Postal Code:</b>	53074
<b>Entity Type:</b>	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 13**

Property Type	Number	Word Mark
<b>Registration Number:</b>	2515047	RECRAFTPAK
<b>Registration Number:</b>	2374254	RECRAFTING
<b>Registration Number:</b>	1506749	WOODLORE
<b>Registration Number:</b>	1479246	ALLEN EDMONDS
<b>Registration Number:</b>	0836333	SHOE BANK
<b>Registration Number:</b>	0822911	ALLEN EDMONDS
<b>Registration Number:</b>	4203180	ALLEN EDMONDS
<b>Registration Number:</b>	3673507	ALLEN EDMONDS SEVEN
<b>Registration Number:</b>	4846214	HONORS COLLECTION
<b>Registration Number:</b>	3702832	LEAVE AN IMPRESSION
<b>Registration Number:</b>	3990695	THE GREAT AMERICAN SHOE COMPANY
<b>Registration Number:</b>	3439404	WOODLORE
<b>Registration Number:</b>	4717087	19 22

**CORRESPONDENCE DATA**

**Fax Number:** 2149813400

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 214-981-3483

**Email:** dclark@sidley.com

**Correspondent Name:** Dusan Clark, Esq.

**Address Line 1:** Sidley Austin LLP

**Address Line 2:** 2001 Ross Avenue, Suite 3600

**Address Line 4:** Dallas, TEXAS 75201

**ATTORNEY DOCKET NUMBER:** 65241-30080

**NAME OF SUBMITTER:** Dusan Clark

**SIGNATURE:** /Dusan Clark/

**DATE SIGNED:** 02/23/2016

**Total Attachments: 4**

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**RELEASE OF TRADEMARK SECURITY AGREEMENT**

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT (this “Release”), dated as of February 16, 2016, is made by **MEDLEY CAPITAL CORPORATION**, a Delaware corporation (“Agent”), and is as follows:

WHEREAS, **APOLLO MERGER COMPANY, INC.**, a Delaware corporation, which on the Closing Date was merged with and into **AESC HOLDING CORP.**, a Delaware corporation, and **ALLEN EDMONDS CORPORATION**, a Washington corporation, **APOLLO BUYER HOLDING COMPANY, INC.**, a Delaware corporation, **AESC MANUFACTURING CORP.**, a Delaware corporation and **ALLEN-EDMONDS SALES CORPORATION**, a Delaware corporation (each individually, a “Grantor” and collectively, the “Grantors”), each were a party to that certain Trademark Security Agreement dated as of November 26, 2013 in favor of Agent (the “Agreement”), which was recorded with the United States Patent and Trademark Office on November 26, 2013, in its records at Reel 5162, Frame 0197; capitalized terms used but not defined herein will have the meaning given to them in the Agreement;

WHEREAS, the Agreement granted to the Agent a security interest in all of the Grantors’ right, title and interest in, to and under the Trademark Collateral (as defined in the Agreement), including, without limitation: (a) all of its Trademarks, including, without limitation, those referred to on Schedule I of the Agreement (attached hereto and made a part hereof as Schedule D); (b) all renewals and extensions of the foregoing; (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof; and


WHEREAS, Agent desires to release its rights and security interests in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent hereby fully and finally releases and terminates (i) its security interest and other rights in, to and under the Trademark Collateral and (ii) any and all other rights it may have under the Agreement.

*[Signature Page Follows]*

**IN WITNESS WHEREOF**, Agent has caused this Release to be duly executed as of the day and year first above written.

**MEDLEY CAPITAL CORPORATION**

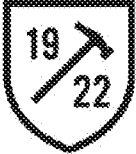
By:  \_\_\_\_\_

Name: Richard Allorto

Title: Chief Financial Officer

**SCHEDULE I**

<b>NAME OF OWNER</b>	<b>MARK</b>	<b>REGISTRATION/ FILE NO.</b>	<b>REGISTRATION DATE</b>
Allen Edmonds Corporation	<b>RECRRAFTPAK</b>	2,515,047	12/04/2001
Allen Edmonds Corporation	<b>RERAFTING</b>	2,374,254	08/08/2000
Allen Edmonds Corporation		1,506,749	10/04/1988
Allen Edmonds Corporation	<b>ALLEN EDMONDS</b>	1,479,246	03/08/1988
Allen Edmonds Corporation	<b>SHOE BANK</b>	0,836,333	10/03/1967
Allen Edmonds Corporation	<b>ALLEN EDMONDS</b>	0,822,911	01/24/1967
Allen Edmonds Corporation	<b>ALLEN EDMONDS</b>	4,203,180	09/04/2012
Allen Edmonds Corporation	<b>ALLEN EDMONDS SEVEN</b>	3,673,507	08/25/2009
Allen Edmonds Corporation	<b>HONORS COLLECTION</b>	85/225,776 4,846,214	01/25/2011 11/03/2015
Allen Edmonds Corporation	<b>LEAVE AN IMPRESSION</b>	3,702,832	10/27/2009
Allen Edmonds Corporation	<b>THE GREAT AMERICAN SHOE COMPANY</b>	3,990,695	07/05/2011
Allen Edmonds Corporation	<b>WOODLORE</b>	3,439,404	06/03/2008

NAME OF OWNER	MARK	REGISTRATION/ FILE NO.	REGISTRATION DATE
Allen Edmonds Corporation		85/954,199 4,717,087	06/07/2013 04/07/2015