

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM374391

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Madison Capital Funding LLC, as Agent		02/24/2016	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	North Star Seafood, LLC		
<b>Street Address:</b>	2213 N.W. 30TH PLACE		
<b>City:</b>	POMPANO BEACH		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	33069		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: FLORIDA		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86357795	NORTH STAR SEAFOOD, INC.	
<b>Serial Number:</b>	86357831	FLORIDA'S FINEST SEAFOOD CO.	
<b>Serial Number:</b>	86357814	HOME OF SOUTH FLORIDA'S FRESHEST SEAFOOD	
<b>Serial Number:</b>	86357801	NORTH STAR SEAFOOD	
<b>Serial Number:</b>	86357842	FLORIDA'S FINEST SEAFOOD CO.	
<b>Serial Number:</b>	86357867	SEAWORLD SEAFOOD	
<b>Serial Number:</b>	86357877	SEAWORLD SEAFOOD	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4048738501		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	404-870-5617		
<b>Email:</b>	susan.lake@agg.com		
<b>Correspondent Name:</b>	Susan Lake, Paralegal		
<b>Address Line 1:</b>	Arnall Golden Gregory		
<b>Address Line 2:</b>	171 17th Street		
<b>Address Line 4:</b>	Atlanta, GEORGIA 30363		
<b>ATTORNEY DOCKET NUMBER:</b>	3955-1681		
<b>NAME OF SUBMITTER:</b>	Susan Lake		

CH \$190.00 86357795

<b>SIGNATURE:</b>	/Susan Lake/
<b>DATE SIGNED:</b>	02/24/2016
<b>Total Attachments: 3</b> source=Trademark Release#page1.tif source=Trademark Release#page2.tif source=Trademark Release#page3.tif	

## TRADEMARK RELEASE AND REASSIGNMENT

This Trademark Release and Reassignment is made as of February 24, 2016, by Madison Capital Funding LLC, as administrative agent ("Grantee").

### W I T N E S S E T H:

WHEREAS, Grantee and North Star Seafood, LLC, a Florida limited liability company ("Grantor") are parties to that certain Trademark Security Agreement dated as November 10, 2014 (the "Agreement"; capitalized terms which are not defined herein have the meaning given to such terms in the Agreement) and pursuant to which Grantor granted a security interest to Grantee in the Trademark Collateral (as defined in the Agreement) as security for certain obligations owing by Grantor to Grantee, including the Trademark Collateral set forth on Schedule A attached hereto;

WHEREAS, the Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on November 11, 2013, at Reel 5399 Frame 0489;

WHEREAS, Grantor has requested that Grantee release its security interest in and lien on all of Grantor's right, title and interest in, to and under the Trademark Collateral and reassign the same to Grantor; and

WHEREAS, Grantee has agreed to release the entirety of its security interest in and lien on all of Grantor's right, title and interest in, to and under the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Grantee hereby releases its security interest in and lien on all of Grantor's right, title and interest in, to and under the Trademark Collateral, including, without limitation, the following:

(a) each Trademark listed on Schedule A annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(b) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of each such Trademark, or (ii) injury to the goodwill associated with each such Trademark.

2. Grantee hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Grantee, all of Grantee's right, title and interest (if any) in and to the Trademark Collateral.

*[Signature Page Follows]*

IN WITNESS WHEREOF, Grantee has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

MADISON CAPITAL FUNDING LLC, as  
Agent

By:   
Name: Lynn Rehn  
Title: Vice President

Trademark Release and Reassignment

**TRADEMARK**  
**REEL: 005738 FRAME: 0819**

**SCHEDULE A**

**Trademark Registrations**

<b>Trademark</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Jurisdiction</b>
None.			

**Trademark Applications**

<b>Trademark</b>	<b>Application Number</b>	<b>Application Date</b>	<b>Jurisdiction</b>
NORTH STAR SEAFOOD, INC.	86357795	8/5/14	U.S.
FLORIDA'S FINEST SEAFOOD CO.	86357831	8/5/14	U.S.
HOME OF SOUTH FLORIDA'S FRESHEST SEAFOOD	86357814	8/5/14	U.S.
NORTH STAR SEAFOOD	86357801	8/5/14	U.S.
FLORIDA'S FINEST SEAFOOD CO.	86357842	8/5/14	U.S.
SEA WORLD SEAFOOD	86357867	8/5/14	U.S.
SEA WORLD SEAFOOD	86357877	8/5/14	U.S.