# OP \$65.00 3132924

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM374517

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The Stratix Corporation		02/16/2016	CORPORATION: GEORGIA

#### **RECEIVING PARTY DATA**

Name:	Wells Fargo Bank, National Association	
Street Address:	1100 Abernathy Road, NE, Suite 1600	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30328	
Entity Type:	National Association: GEORGIA	

# **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	3132924	SVISION
Serial Number:	86763604	ITRAC360

#### **CORRESPONDENCE DATA**

**Fax Number:** 6175232700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6175232700

Email: susan.dinicola@hklaw.com
Correspondent Name: HOLLAND & KNIGHT LLP
Address Line 1: 10 St. James Avenue

Address Line 4: Boston, MASSACHUSETTS 02116

ATTORNEY DOCKET NUMBER:	135592.06003	
NAME OF SUBMITTER:	Susan C. DiNicola	
SIGNATURE:	/Susan C. DiNicola/	
DATE SIGNED:	02/25/2016	

# **Total Attachments: 6**

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#### TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "<u>Agreement</u>"), dated as of February 16, 2016, is made by and between The Stratix Corporation, a Georgia corporation, having a business location at the address set forth below next to its signature (the "<u>Debtor</u>"), and Wells Fargo Bank, National Association ("<u>Wells Fargo</u>"), having a business location at the address set forth below next to its signature.

#### Recitals

- A. Debtor and Wells Fargo are parties to an Amended and Restated Credit and Security Agreement (as amended, supplemented, restated or otherwise modified from time to time, the "<u>Credit Agreement</u>"), dated the same date as this Agreement, setting forth the terms on which Wells Fargo may now or hereafter extend credit to or for the account of Debtor.
- B. As a condition to extending credit to or for the account of Debtor, Wells Fargo has required the execution and delivery of this Agreement by Debtor.

ACCORDINGLY, in consideration of the mutual covenants contained in the Loan Documents and herein, the parties hereby agree as follows:

1. <u>Definitions.</u> All capitalized terms that are used but not otherwise defined herein shall have the meanings given to them in the Credit Agreement. In addition, the following terms have the meanings set forth below:

"Security Interest" has the meaning given in Section 2.

"Trademark Collateral" has the meaning given in Section 2.

"Trademarks" means any and all trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including (i) the trade names, registered trademarks, trademark applications, registered service marks and service mark applications listed on Exhibit A, (ii) all renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iv) the right to sue for past, present and future infringements and dilutions thereof, (v) the goodwill of Debtor's business symbolized by the foregoing or connected therewith, and (vi) all of Debtor's rights corresponding thereto throughout the world; provided, notwithstanding the foregoing, Trademarks shall exclude Excluded Assets.

2. <u>Security Interest.</u> Debtor hereby irrevocably grants, assigns and pledges to Wells Fargo a continuing security interest (the "<u>Security Interest</u>") in the Debtor's Trademarks and all products and proceeds thereof (collectively, the "<u>Trademark Collateral</u>"), to secure the Obligations. For the avoidance of doubt, this Agreement grants only the Security Interest herein described, is not intended to and does not affect any present transfer of title of any trademark

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registration or application and makes no assignment and grants no right to assign or perform any other action with respect to any intent to use trademark application.

3. <u>Credit Agreement.</u> The security interests granted to Wells Fargo herein are granted in furtherance, and not in limitation of, the security interests granted to the Wells Fargo pursuant to the Credit Agreement; provided, however, that nothing in this Agreement shall expand, limit or otherwise modify the security interests granted in the Credit Agreement. Debtor hereby acknowledges and affirms that the rights and remedies of Wells Fargo with respect to the Trademark Collateral are more fully set forth in the Credit Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Credit Agreement, the terms of the Credit Agreement shall govern. The parties hereto further agree that the security interests granted hereby shall automatically terminate upon the termination of the security interests in Trademark Collateral granted in the Credit Agreement.

# 4. Miscellaneous.

- No amendment or modification of this Agreement shall be effective unless it has been agreed to by Wells Fargo and Debtor in a writing that specifically states that it is intended to amend or modify this Agreement. No failure by Wells Fargo to exercise any right, remedy, or option under this Agreement, or delay by Wells Fargo in exercising the same, will operate as a waiver thereof. No waiver by Wells Fargo will be effective unless it is in writing, and then only to the extent specifically stated. The rights and remedies of Wells Fargo under this Agreement shall be cumulative. No exercise by Wells Fargo of one right or remedy shall be deemed an election, and no waiver by Wells Fargo shall be deemed a continuing waiver. All notices to be given to Debtor or Wells Fargo under this Agreement shall be given in the manner and with the effect provided in the Credit Agreement. This Agreement shall bind and inure to the benefit of the respective successors and assigns of each of the parties hereto. Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Agreement. Each provision of this Agreement shall be severable from every other provision of this Agreement for the purpose of determining the legal enforceability of any specific provision.
- TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, DEBTOR AND WELLS FARGO HEREBY WAIVE THEIR RESPECTIVE RIGHTS, IF ANY, TO A JURY TRIAL OF ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION DIRECTLY OR INDIRECTLY BASED UPON OR ARISING OUT OF THIS AGREEMENT OR ANY OF THE TRANSACTIONS CONTEMPLATED HEREIN, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. DEBTOR AND WELLS FARGO REPRESENT THAT EACH HAS REVIEWED THIS WAIVER AND EACH KNOWINGLY ITS VOLUNTARILY WAIVES JURY TRIAL RIGHTS **FOLLOWING** CONSULTATION WITH LEGAL COUNSEL. IN THE EVENT OF LITIGATION, A COPY OF THIS AGREEMENT MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

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- (c) THE VALIDITY OF THIS AGREEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO AS WELL AS ALL CLAIMS, CONTROVERSIES OR DISPUTES ARISING UNDER OR RELATED TO THIS AGREEMENT SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF THAT WOULD CAUSE THE LAWS OF ANOTHER JURISDICTION TO APPLY.
- 5. <u>Intercreditor Agreement Governs</u>. Anything herein to the contrary notwithstanding, this Agreement, and the security interests, rights, remedies and other provisions hereof, are in each case subject to the provisions of that certain Intercreditor Agreement, dated as of February 16, 2016 (as amended, restated, supplemented, or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), by and between Lender, as ABL Agent (as defined therein), and GarMark SBIC Advisors LLC, as Term Loan Agent (as defined therein). In the event of any conflict between the terms of the Intercreditor Agreement and this Agreement, the terms of the Intercreditor Agreement shall govern and control.

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IN WITNESS WHEREOF, the parties have executed this Trademark Security Agreement as of the date written above.

THE STRATIX CORPORATION

By:

Name Gina Gallo-Malkiewicz

Title: President and Chief Executive Officer

Notice Address:

4920 Avalon Ridge Parkway Norcross, Georgia 30071

[Trademark Seemity Agreement]

# WELLS FARGO BANK, NATIONAL ASSOCIATION

By:

Name: Vivek Tayal

Title: Director

Notice Address:

1100 Abernathy Road, NE

Suite 1600

Atlanta, Georgia 30328

**REEL: 005739 FRAME: 0420** 

# EXHIBIT A

# <u>UNITED STATES TRADEMARKS, SERVICE MARKS AND COLLECTIVE MEMBERSHIP</u> <u>MARKS AND APPLICATIONS</u>

<u>Trademark</u>	Registration Number	Registration Date
SVISION	3132924	8/22/2006
Word Mark	Serial Number	Application Date

86763604

9/21/2015

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**RECORDED: 02/25/2016**