

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM374650

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900354698

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LYFE KITCHEN, LLC		01/11/2016	LIMITED LIABILITY COMPANY: DELAWARE
LYFE KITCHEN RESTAURANT, LLC		01/11/2016	LIMITED LIABILITY COMPANY: DELAWARE
LYFE KITCHEN OF CALIFORNIA, LLC		01/11/2016	LIMITED LIABILITY COMPANY: CALIFORNIA
LYFE KITCHEN IP HOLDINGS, LLC		01/11/2016	LIMITED LIABILITY COMPANY: DELAWARE
LYFE KITCHEN OF TEXAS HOLDINGS, LLC		01/11/2016	LIMITED LIABILITY COMPANY: TEXAS
LYFE KITCHEN OF TEXAS OPERATIONS, LLC		01/11/2016	LIMITED LIABILITY COMPANY: TEXAS

RECEIVING PARTY DATA

Name:	LYFE MANAGER, LLC
Street Address:	263 WAGNER PLACE
City:	MEMPHIS
State/Country:	TENNESSEE
Postal Code:	38103
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4339677	LYFE KITCHEN LOVE YOUR FOOD EVERYDAY
Registration Number:	4247526	LYFE KITCHEN LOVE YOUR FOOD EVERYDAY
Registration Number:	4384574	LYFE KITCHEN LOVE YOUR FOOD EVERYDAY

CORRESPONDENCE DATA

Fax Number: 9016807201

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 901-680-7200

Email: trademark.docket@butlersnow.com

Correspondent Name: BUTLER SNOW LLP
Address Line 1: 6075 POPLAR AVENUE
Address Line 2: SUITE 500
Address Line 4: MEMPHIS, TENNESSEE 38119

ATTORNEY DOCKET NUMBER: 045204.159351

NAME OF SUBMITTER: HEMANT GUPTA

SIGNATURE: /HEMANT GUPTA/

DATE SIGNED: 02/26/2016

Total Attachments: 3

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

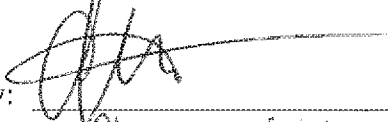
Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of January 11, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among **LYFE KITCHEN, LLC**, a Delaware limited liability company, **LYFE KITCHEN RESTAURANT, LLC**, a Delaware limited liability company, **LYFE KITCHEN OF CALIFORNIA, LLC**, a California limited liability company, **LYFE KITCHEN IP HOLDINGS, LLC**, a Delaware limited liability company, **LYFE KITCHEN OF TEXAS HOLDINGS, LLC**, a Texas limited liability company, **LYFE KITCHEN OF TEXAS OPERATIONS, LLC**, a Texas limited liability company and each other Grantor (as defined therein) that may become a party thereto (each a "Grantor" and collectively, the "Grantors") and **LYFE MANAGER, LLC**, a Delaware limited liability company, as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

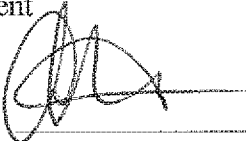
Very truly yours,

LYFE KITCHEN IP HOLDINGS, LLC

By: 
Name: Chancellor Corbett
Its: President

Acknowledged and Accepted:

LYFE MANAGER, LLC, as Administrative
Agent

By: 

Name: Chancellor Corbin

Its: Manager

SCHEDULE 1

Company	Type	Reg. No.	International Reg. No.	Approved By	Registration Date
Lyfe Kitchen IP Holdings, LLC	Trademark (words)	4,339,677	N/A	U.S. Patent & Trademark Office	5/21/2013
Lyfe Kitchen IP Holdings, LLC	Service Mark (logo)	4,247,526	1,089,301	U.S. Patent & Trademark Office	11/20/2012
Lyfe Kitchen IP Holdings, LLC	Trademark	4,384,574	1,095,552	U.S. Patent & Trademark Office	8/13/2013