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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM375460

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Audatex North America, Inc.		03/03/2016	CORPORATION: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Goldman Sachs Bank USA, as Collateral Agent		
Street Address:	200 West Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10282-2198		
Entity Type:	Bank: NEW YORK		

### **PROPERTY NUMBERS Total: 27**

Registration Number: 26169 Registration Number: 44266 Registration Number: 44921 Registration Number: 44197 Registration Number: 44266 Registration Number: 11888 Registration Number: 35246	616 140 766 764	ACCUPART AUDANET AUDANET DRIVER AUDANET ENTERPRISE AUDANET PLATFORM
Registration Number: 44921 Registration Number: 44197 Registration Number: 44197 Registration Number: 44266 Registration Number: 11888 Registration Number: 35246	140 766 764	AUDANET DRIVER AUDANET ENTERPRISE
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Registration Number: 11888 Registration Number: 35246	617	7.057.112.11.57.11
Registration Number: 35246		AUDANET XPERT
	399	AUDATEX
	655	AUDATEX
Registration Number:   35022	228	AUDATEX
Registration Number: 35246	656	AUDATEX
Registration Number: 35246	657	AUDATEX
Registration Number: 35246	674	AUDATEX
Registration Number: 35654	197	AUDATEX INSIGHT
Registration Number: 43690	)75	AUDAVIN
Registration Number: 22507	760	AUTOSOURCE
Registration Number: 33412	244	CLAIMSELEMENT
Registration Number: 47872	229	CORECONNECT
Registration Number: 23034	153	EDEN
Registration Number: 47246		

TRADEMARK REEL: 005745 FRAME: 0357

900356268

Property Type	Number	Word Mark
Registration Number:	0794820	HOLLANDER
Registration Number:	2303948	MYPARTSHOP.COM
Registration Number:	4007763	PARTSVIEW
Registration Number:	2223769	PENPRO
Registration Number:	4240649	POWERLINK
Registration Number:	2458937	SHOPLINK
Registration Number:	2398077	SHOPVIEW
Registration Number:	2243270	STELLIX

### **CORRESPONDENCE DATA**

**Fax Number:** 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312/876-7628

Email: linda.kastner@lw.com

Correspondent Name: Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 330 N. Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER:	Linda Kastner
SIGNATURE:	/lk/
DATE SIGNED:	03/03/2016

### **Total Attachments: 5**

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### TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "<u>Agreement</u>"), dated as of March 3, 2016 is entered into by **AUDATEX NORTH AMERICA, INC.** (the "<u>Grantor</u>") in favor of **GOLDMAN SACHS BANK USA, AS COLLATERAL AGENT** (together with its successors and assigns, in such capacity, the "<u>Collateral Agent</u>").

WHEREAS, Grantor and certain other parties have executed and delivered that certain U.S. Pledge and Security Agreement, dated on even date herewith, in favor of the Collateral Agent (as amended, restated, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the "Pledge and Security Agreement") pursuant to which Grantor and certain other parties have granted to Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in all of the Grantor's and certain other parties' right, title, and interest in and to certain collateral including the Trademark Collateral (as defined below), as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations (including, without limitation, any extensions, modifications, substitutions, amendments or renewals of any or all of such Obligations);

**WHEREAS**; pursuant to the Pledge and Security Agreement, Grantor has agreed to execute this Agreement in order to record the Collateral Agent's and the other Secured Parties' security interest in the Trademark Collateral with the United States Patent and Trademark Office;

**NOW, THEREFORE,** in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Grantor and the Collateral Agent hereby agree as follows:

SECTION 1. <u>Defined Terms</u>. Capitalized terms not otherwise defined herein have the meanings set forth in the Pledge and Security Agreement.

SECTION 2. Grant of Security Interest. Subject to the terms of the Pledge and Security Agreement, Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of Grantor's right, title and interest in, to and under the following property now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the "Trademark Collateral"):

(i) all U.S., state and foreign trademarks, trade names, corporate names, company names, business names, domain names, fictitious business names, trade styles, trade dresses, service marks, certification marks, collective marks, logos and other source of business identifiers or any other indicia of origin, designs and general tangibles of a like nature, all registrations thereof, and all applications now or hereafter made in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any state thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, without limitation, any of the foregoing

referred to on <u>Schedule A</u> attached hereto, and all rights corresponding thereto throughout the world, (ii) all of the goodwill of the business connected with the use of and symbolized by the foregoing; (iii) all extensions and renewals of the foregoing, (iv) the right to sue for past, present and future infringements or dilution of any of the foregoing or for any injury to goodwill, (v) all proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit, and (vi) all other rights of any kind accruing thereunder or pertaining thereto throughout the world.

<u>Provided</u> that notwithstanding any of the other provisions set forth in this <u>Section 2</u>, this Agreement shall not constitute a grant of a security interest in, and the "Trademark Collateral" shall not at any time include, any Excluded Assets, including without limitation any intent-to-use trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application or any registration issuing therefrom under applicable U.S. federal law.

SECTION 3. Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agent for the Secured Parties pursuant to the Pledge and Security Agreement, and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall control.

SECTION 4. <u>Recordation.</u> Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Agreement.

SECTION 5. Governing Law. Subject to and in accordance with Section 7.10 of the Pledge and Security Agreement, the terms of which are incorporated herein by reference, this Agreement and the rights and obligations of the parties hereunder and any claim or controversy relating hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York, without regard to its conflicts of laws principles.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

[Signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

AUDATEX NORTH AMERICA, INC.

By: \_\_\_\_\_\_Name: Renato Giger

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

GOLDMAN SACHS BANK USA,

as Collateral Agent

Name: Robert Ehudin
Title: Authorized Signatory

[Signature Page to Trademark Security Agreement]

# SCHEDULE A to TRADEMARK SECURITY AGREEMENT

## TRADEMARK REGISTRATIONS AND APPLICATIONS

Mark		Serial No.	Registration No.	Registration Date
ACCUPART		76/172,922	2,616,962	Sep 10 2002
AUDANET		85/759,010	4,426,616	Oct 29 2013
AUDANET DRIVER		85/758,959	4,492,140	Mar 4 2014
AUDANET ENTERPRISE		85/759,029	4,419,766	Oct 15 2013
AUDANET PLATFORM		85/758,986	4,419,764	Oct 15 2013
AUDANET XPERT		85/759,050	4,426,617	Oct 29 2013
AUDATEX		73/288,022	1,188,899	Feb 2 1982
AUDATEX		77/035,540	3,524,655	Oct 28 2008
AUDATEX		77/035,546	3,502,228	Sep 16 2008
AUDATEX		77/035,559	3,524,656	Oct 28 2008
AUDATEX		77/035,566	3,524,657	Oct 28 2008
AUDATEX		77/041,418	3,524,674	Oct 28 2008
AUDATEX INSIGHT		77/270,976	3,565,497	Jan 20 2009
AUDAVIN		85/326,011	4,369,075	Jul 16 2013
AUTOSOURCE		75/226,808	2,250,760	Jun 8 1999
CLAIMSELEMENT		78/672,819	3,341,244	Nov 20 2007
CORECONNECT	CORECONNECT	86/326,261	4,787,229	Aug 4, 2015
EDEN	×	75/424,160	2,303,453	Dec 28 1999
GOTIME		86/079,737	4,724,631	Apr 21 2015
HOLLANDER		72/202,269	0,794,820	Aug 24 1965
MYPARTSHOP.COM		75/558,513	2,303,948	Dec 28 1999
PARTSVIEW		85/112,288	4,007,763	Aug 2 2011
PENPRO		75/319,551	2,223,769	Feb 16 1999
POWERLINK		85/457,279	4,240,649	Nov 13 2012
SHOPLINK		75/491,938	2,458,937	Jun 12 2001
SHOPVIEW		75/870,751	2,398,077	Oct 24 2000
STELLIX		75/226,806	2,243,270	May 4 1999

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**RECORDED: 03/03/2016**