

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM375608

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SEA DELIGHT LLC		03/02/2016	LIMITED LIABILITY COMPANY: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	HSBC Bank USA, National Association, as Agent		
<b>Street Address:</b>	452 Fifth Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10018		
<b>Entity Type:</b>	Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3514961	SEA DELIGHT	
<b>Registration Number:</b>	3851182	FISHERMAN'S GRILL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	michael.barys@thomsonreuters.com		
<b>Correspondent Name:</b>	John Salvage		
<b>Address Line 1:</b>	4400 Easton Commons Way Suite 125		
<b>Address Line 2:</b>	CT Corporation		
<b>Address Line 4:</b>	Columbus, OHIO 43219		
<b>NAME OF SUBMITTER:</b>	John Salvage		
<b>SIGNATURE:</b>	/Michael Barys/		
<b>DATE SIGNED:</b>	03/04/2016		
<b>Total Attachments: 5</b>			
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OP \$65.00 3514961



**TRADEMARK ASSIGNMENT OF SECURITY**

WHEREAS, SEA DELIGHT LLC, a limited liability company organized under the laws of the State of Florida (the "Grantor"), has adopted, used and/or is using the trademarks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Grantor is obligated to HSBC BANK USA, NATIONAL ASSOCIATION ("Lender") pursuant to a certain Loan and Security Agreement, dated as of March 2, 2016, among Lender, Grantor and certain affiliates of Grantor (as may be amended, modified, restated or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein without definition have the meanings given to them in the Loan Agreement); and

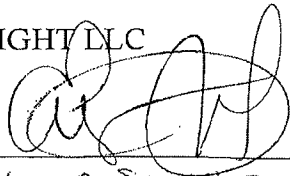
WHEREAS, pursuant to the Loan Agreement, Grantor is granting to Lender a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby grant to Lender, a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which security interest shall secure all the Obligations in accordance with the terms and provisions of the Loan Agreement.

Dated: New York, New York  
March 2, 2016

Grantor expressly acknowledges and affirms that the rights and remedies of Lender with respect to the security interest granted hereby are more fully set forth in the Loan Agreement.

SEA DELIGHT LLC

By:  \_\_\_\_\_

Name: EUGENIO SANCHEZ

Title: PRESIDENT

HSBC BANK USA, NATIONAL  
ASSOCIATION

By: \_\_\_\_\_

Name:

Title:

Grantor expressly acknowledges and affirms that the rights and remedies of Lender with respect to the security interest granted hereby are more fully set forth in the Loan Agreement.

SEA DELIGHT LLC

By: \_\_\_\_\_  
Name:  
Title:

HSBC BANK USA, NATIONAL  
ASSOCIATION

By: Derick E. Duchodni  
Name: Derick Duchodni  
Title: Vice President

[Signature Page to Trademark Assignment of Security]

**TRADEMARK**  
**REEL: 005746 FRAME: 0099**

**Schedule A**

<b>Loan Party Name</b>	<b>Title</b>	<b>Application Date</b>	<b>Registration Date</b>	<b>Trademark Number/ Application Number</b>
Sea Delight LLC	Sea Delight	08/28/2007	10/14/2008	3514961
Sea Delight LLC	Fisherman's Grill	06/17/2009	09/21/2010	3851182

Schedule A-1