TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM376406

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Centerline Solutions, LLC		03/11/2016	Limited Liability Company: COLORADO

RECEIVING PARTY DATA

Name:	Bank of the West
Street Address:	155 N. Wacker Drive
Internal Address:	Suite 900
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	California State Chartered Bank: CALIFORNIA

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	4575685	CENTERLINE
Registration Number:	4687030	CENTERLINE SOLUTIONS
Registration Number:	4687032	
Registration Number:	4687031	CENTERLINE
Registration Number:	4698209	CENTERLINE SOLUTIONS

CORRESPONDENCE DATA

Fax Number: 3127069125

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3127018623

Email: IPdocket@mayerbrown.com

Correspondent Name: Richard M. Assmus Address Line 1: P.O. Box 2828

Address Line 4: Chicago, ILLINOIS 60690-2828

ATTORNEY DOCKET NUMBER:	16501416
NAME OF SUBMITTER:	Richard M. Assmus
SIGNATURE:	/rma/
DATE SIGNED:	03/11/2016

TRADEMARK REEL: 005749 FRAME: 0885

900357126

Total Attachments: 7

source=Centerline - Trademark Security Agreement#page1.tif source=Centerline - Trademark Security Agreement#page2.tif source=Centerline - Trademark Security Agreement#page3.tif source=Centerline - Trademark Security Agreement#page4.tif source=Centerline - Trademark Security Agreement#page5.tif source=Centerline - Trademark Security Agreement#page6.tif source=Centerline - Trademark Security Agreement#page7.tif

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "<u>Trademark Security Agreement</u>") is entered into as of March 11, 2016 among CENTERLINE SOLUTIONS, LLC, a Colorado limited liability company ("<u>Borrower</u>"), each other Person signatory hereto as a Grantor and BANK OF THE WEST, in its capacity as administrative agent (the "<u>Agent</u>") for the Lenders as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof (as amended, restated, supplemented, extended, renewed or otherwise modified from time to time, the "Credit Agreement"), entered into by and among Borrower, the other persons designated as "Loan Parties" therein, the financial institutions who are or hereafter become parties to the Credit Agreement as Lenders, and Agent, Lenders have agreed to make Loans to Borrower;

WHEREAS, in order to induce Agent and Lenders to enter into the Credit Agreement and other Loan Documents and to induce Lenders to make the Loans as provided for in the Credit Agreement, Grantors have agreed to execute and deliver to Agent, for the benefit of the Lenders, that certain Guaranty and Security Agreement dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of the Lenders, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used herein (including in the preamble and recitals hereto) but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby grants to Agent, for the benefit of the Lenders, a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I hereto;
 - (b) all renewals of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all income, royalties, products and proceeds of the foregoing, including any claim by any Grantor against third parties and all rights to sue and recover at law or in equity for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any License.

719757444.4

- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the security interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors to Agent, the Lenders, or any of them, whether or not they are unenforceable or not allowable due to the existence of a Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Lenders, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks or service marks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give notice in writing to Agent concurrently with the next delivery of financial statements of Grantors pursuant to the Credit Agreement with respect to any such new trademarks for which any Grantor files an application for registration with the United States Patent and Trademark Office or state or foreign trademark office. Without limiting Grantors' obligations under this Section 5, each Grantor hereby authorizes Agent unilaterally to modify this Agreement by amending Schedule I to include any such new trademark rights of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which taken together shall constitute one agreement, and any of the parties hereto may execute this Security Agreement by signing any such counterpart. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement by telecopy or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.
- 7. <u>CONSTRUCTION</u>. Unless the context of this Trademark Security Agreement or any other Loan Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Loan Document refer to this Trademark Security Agreement or such other Loan Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Loan Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Loan Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein to any Person shall be construed to include such Person's successors and assigns.
- 8. <u>TERMINATION</u>. This Trademark Security Agreement shall continue in effect (notwithstanding the fact that from time to time there may be no Secured Obligations outstanding) until (i) the Credit Agreement has terminated pursuant to its express terms and (ii) all of the Secured

719757444.4 2

Obligations have been indefeasibly paid and performed in full in cash and no commitments of the Agent or the Lenders which would give rise to any Secured Obligations are outstanding.

9. <u>GOVERNING LAW</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by and shall be construed and enforced in accordance with the internal laws of the State of New York applicable to contracts made and performed in that state.

[Signatures Immediately Follow]

719757444.4 3

IN WITNESS WHEREOF, Grantors have caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS:

CENTERLINE SOLUTIONS, LLC

By Party Little
Name: Party Service S. S. College
Title: 250
* AFAO - Caracteristic Commission
CENTERLINE INVESTMENT HOLDINGS LI
By: Name: Experience of the second of the se
Title: < & & >
ATECS, LLC
By:
Title: 420
HRC, Cake O
MC SQUARED HOLDINGS, LLC
By: Name: State St
Title: <u>< </u>
CASCADIA PM, LLC
By: Francis Library
Name: Bus James D. Life
Title: <u>CCO</u>
IDC JOINT VENTURE LLC
By: Reserved to the second sec
Titler of the in

Signature Page to Trademark Security Agreement

UCI CONSTRUCTION HOLDINGS, LLC

By: Name: State St

UCI CONSTRUCTION SERVICES, LLC

By: Karaman Marie: 1997 Anne: 199

Signature Page to Trademark Security Agreement

ACKNOWLEDGED AND AGREED:

BANK OF THE WEST, as Agent

Name: Matthew B Weidle

Title: Director

SCHEDULE I

<u>to</u>

TRADEMARK SECURITY AGREEMENT

Ser. No.	Registration/ Application No.	Mark	Jurisdiction	Owner of Record
86-155,417	4,575,685	See image included below this table as 1)	United States	Centerline Solutions, LLC
86-155,437	4,687,030	See image included below this table as 2)	United States	Centerline Solutions, LLC
86-155,519	4,687,032	See image included below this table as 3)	United States	Centerline Solutions, LLC
86-155,474	4,687,031	See image included below this table as 4)	United States	Centerline Solutions, LLC
86-155,504	4,698,209	See image included below this table as 5)	United States	Centerline Solutions, LLC

1) CENTERLINE

- ²⁾ CENTERLINE SOLUTIONS
- 3)
- 5) CENTERLINE

719757444.4

RECORDED: 03/11/2016