#### 900358247 03/23/2016

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM377616

**SUBMISSION TYPE:** RESUBMISSION

**NATURE OF CONVEYANCE:** SECURITY INTEREST

900357929 **RESUBMIT DOCUMENT ID:** 

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Forefront Management, LLC		02/09/2016	Limited Liability Company:

#### **RECEIVING PARTY DATA**

Name:	Penfund Partners, Inc.	
Street Address:	333 Bay St.	
Internal Address:	Suite 610	
City:	Toronto, Ontario	
State/Country:	CANADA	
Postal Code:	M5H 2R2	
Entity Type:	Corporation: CANADA	

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark	
Registration Number:	4454782	FOREFRONT DERMATOLOGY	
Registration Number:	4454786	FD FOREFRONT DERMATOLOGY	

#### CORRESPONDENCE DATA

2025339099 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024678800

IPLaw@Vorys.com Email:

Vorys, Sater, Seymour and Pease LLP **Correspondent Name:** 

PO Box 2255 Address Line 1:

Address Line 4: Columbus, OHIO 43216-2255

ATTORNEY DOCKET NUMBER: 049089-000035 NAME OF SUBMITTER: Joan C. Makley SIGNATURE: /Joan C. Makley/ **DATE SIGNED:** 03/23/2016

**Total Attachments: 7** 

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## 900357929 03/21/2016

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM377267

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900356848

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Forefront Management, LLC		02/09/2016	Limited Liability Company:

#### **RECEIVING PARTY DATA**

Name:	Penfund Partners, Inc.	
Street Address:	333 Bay St.	
Internal Address:	Suite 610	
City:	Toronto, Ontario	
State/Country:	CANADA	
Postal Code:	M5H 2R2	
Entity Type:	Corporation: CANADA	

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark	
Registration Number:	4454782	FOREFRONT DERMATOLOGY	
Registration Number:	4454786	FD FOREFRONT DERMATOLOGY	

#### **CORRESPONDENCE DATA**

**Fax Number:** 2025339099

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024678800 Email: IPLaw@Vorys.com

Correspondent Name: Vorys, Sater, Seymour and Pease LLP

Address Line 1: PO Box 2255

Address Line 4: Columbus, OHIO 43216-2255

ATTORNEY DOCKET NUMBER: 049089-000035

NAME OF SUBMITTER: Joan C. Makley

SIGNATURE: /Joan C. Makley/

DATE SIGNED: 03/21/2016

**Total Attachments: 1** 

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### SECOND LIEN TRADEMARK SECURITY AGREEMENT

THIS SECOND LIEN TRADEMARK SECURITY AGREEMENT (this "Agreement") is made as of this 9<sup>th</sup> day of February, 2016, by FOREFRONT MANAGEMENT, LLC, a Delaware limited liability company ("Grantor"), in favor of Penfund Partners, Inc., in its capacity as Agent for the Lenders (as defined in the Credit Agreement referenced below) (in such capacity, "Grantee"):

#### WITNESSETH

WHEREAS, Grantor, certain of Grantor's affiliates, the financial institutions party thereto from time to time as Lenders and Grantee have entered into that certain Second Lien Credit Agreement as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which Grantee and Lenders have agreed, subject to the terms and conditions thereof, to make certain loans to Grantor (collectively, the "Loans").

WHEREAS, pursuant to the terms of that certain Second Lien Guarantee and Collateral Agreement of even date herewith among Grantee, Grantor and the other Loan Parties (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), Grantor has granted to Grantee, for its benefit and the benefit of Lenders, a security interest and lien upon substantially all assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Guarantee and Collateral Agreement including registrations and applications therefore), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Credit Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Representations and Warranties of the Credit Agreement and Guarantee and Collateral Agreement.</u> The representations and warranties contained in the Credit Agreement and the Guarantee and Collateral Agreement to the extent applicable to Grantor are hereby incorporated herein in their entirety by this reference thereto. All capitalized terms used herein but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guarantee and Collateral Agreement. If there is a conflict between the Guarantee and Collateral Agreement and this Agreement, the terms of the Guarantee and Collateral Agreement shall control.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations (as defined in the Credit Agreement), Grantor hereby grants to Grantee, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Guarantee and Collateral Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "**Trademark Collateral**"), whether now owned or existing or hereafter created, acquired or arising:
  - (i) each Trademark listed on <u>Schedule A</u> annexed hereto, together with any renewals or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
  - (ii) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or

dilution of each such Trademark, or (b) injury to the goodwill associated with each such Trademark.

- 3. <u>Intent-To-Use Trademarks</u>. Notwithstanding the foregoing, and solely to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law, the Trademark Collateral shall not include any intent-to-use United States trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office, provided that upon such filing and acceptance, such intent-to-use applications shall be included in the Trademark Collateral and automatically subject to the security interest granted herein.
- 4. <u>Governing Law</u>. This Agreement is made under and governed by the laws of the State of New York without regard to conflicts of laws principles.
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IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

FOREFRONT MANAGEMENT, LLC, a Delaware

limited liability company

Name: Kenneth Katz MI

Title: President

Second Lien Trademark Security Agreement - Forefront

Agreed and Accepted
As of the Date First Written Above:

PENFUND PARTNERS, INC., as Agent

Name:

Director

Second Lien Trademark Security Agreement

# Schedule A

# **Trademark Registrations**

Trademark	Registration Number	Registration Date	Jurisdiction
FOREFRONT DERMATOLOGY	4454782	24-DEC-2013	United States Trademark Office
FD FOREFRONT DERMATOLOGY  FOREFRONT DERMATOLOGY	4454786	24-DEC-2013	United States Trademark Office

**Trademark Applications** 

None.

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TRADEMARK REEL: 005755 FRAME: 0921

RECORDED: 03/21/2016