ETAS ID: TM378202

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
VANTAGEPOINT HOLDINGS, INC.		03/18/2016	Corporation: DELAWARE
CALIFORNIA LABORATORY SCIENCES, LLC		03/18/2016	Limited Liability Company: CALIFORNIA
ADJ-WPML CORP.		03/18/2016	Corporation: CALIFORNIA
C&K LAB SERVICES, INC.		03/18/2016	Corporation: CALIFORNIA
INTERNIST LABORATORY		03/18/2016	Corporation: CALIFORNIA
VANTAGEPOINT LABORATORY PARTNERS, INC.		03/18/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	GEMINO HEALTHCARE FINANCE, LLC		
Street Address:	1 International Plaza, Suite 220		
City:	Philadelphia		
State/Country:	PENNSYLVANIA		
Postal Code:	19113		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	77749288	HUNTERHEART
Serial Number:	77749297	HUNTERHEART

CORRESPONDENCE DATA

Fax Number: 3124996501

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ahesla@duanemorris.com

Correspondent Name: N. Paul Coyle

Address Line 1: 190 South LaSalle, Suite 3700

Address Line 2: **Duane Morris LLP**

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: G3237-00009

> TRADEMARK REEL: 005758 FRAME: 0952

900358760

	N. D. 10. 1			
NAME OF SUBMITTER:	N. Paul Coyle			
SIGNATURE:	/s/N. Paul Coyle/			
DATE SIGNED:	03/28/2016			
Total Attachments: 7				
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "IP Security Agreement") dated as of March 18, 2016 is made by and between VANTAGEPOINT HOLDINGS, INC., a Delaware corporation ("Holdings"), CALIFORNIA LABORATORY SCIENCES, LLC, California limited liability company ("CLS"), ADJ-WPML CORP., a California corporation ("ADJ"), C&K LAB SERVICES, INC., a California corporation ("C&K"), INTERNIST LABORATORY, a California corporation ("Internist"), and VANTAGEPOINT LABORATORY PARTNERS, INC., a Delaware corporation ("VPLP"; together with Holdings, CLS, ADJ, C&K, and Internist, individually and collectively, "Grantor"), in favor of GEMINO HEALTHCARE FINANCE, LLC, a Delaware limited liability company ("Lender").

RECITALS:

WHEREAS, pursuant to that certain Credit and Security Agreement dated as of March 4, 2015 (including all annexes, exhibits and schedules thereto, and as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement") by and among Grantor and Lender, Grantor established certain financing arrangements with Lender.

NOW, THEREFORE, in consideration of the premises and agreements set forth herein and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Grantor (intending to be legally bound) hereby agrees as follows:

- 1. <u>Incorporation of Certain Documents</u>. The Credit Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All capitalized terms used but not otherwise defined herein shall have the same meanings ascribed thereto in the Credit Agreement.
- 2. <u>Security Interest in Intellectual Property</u>. To secure the complete satisfaction and payment and performance when due or declared due (whether at the stated maturity, acceleration or otherwise) of all of the Obligations, Grantor hereby grants to and in favor of Lender a first priority perfected security interest and lien having priority over all other security interests and Liens (other than Permitted Liens), with power of sale upon the occurrence and during the continuance of an Event of Default, in and to any and all of Grantor's right, title and interest in and to any and all intellectual property now owned and existing and hereafter arising, created or acquired, including, without limitation, as identified on <u>Exhibit A</u> attached hereto and made a part hereof (and all proceeds thereof).

To the extent that the granting of a security interest in a trademark application filed in the United States Patent and Trademark Office (the "USPTO") on the basis of the applicant's intent to use such trademark (pursuant to Section 1(b) of the Lanham Trademark Act (15 U.S.C. 1051(b)) (the "Lanham Act")) would render such trademark (or the application therefor) invalid or unenforceable, then the security interest granted hereunder shall not attach to such trademark application until such time as (A) an amendment is filed with the USPTO under section 1(c) of the Lanham Act to bring the application into conformity with section 1(a) of the Lanham Act, or (B) a verified statement of use is filed with the USPTO under section 1(d) of the Lanham Act.

- 3. Representation and Warranty. Grantor hereby represents and warrants to Lender that Exhibit A hereto identifies all intellectual property which is registered or for which an application for registration is pending that is owned by Grantor in its own name and all material intellectual property licenses to which Grantor is a licensee of a registered or applied for patent, copyright or trademark.
- 4. New Intellectual Property. If, before all Obligations shall have been indefeasibly paid in full in cash, Grantor shall (i) become aware of any existing material intellectual property of which Grantor has not previously informed Lender, (ii) obtain rights to any new patentable inventions or other material intellectual property, or (iii) become entitled to the benefit of any material intellectual property which benefit is not in existence on the date hereof, the provisions of this IP Security Agreement above shall automatically apply thereto and Grantor shall comply (without limitation) with Section 6.19(c) of the Credit Agreement (and the notice requirement set forth therein). Each Grantor hereby authorizes Lender to unilaterally modify this IP Security Agreement by amending Exhibit A to include any such additional intellectual property, and to file or refile this IP Security Agreement with the USPTO and United States Copyright Office, as applicable (at Grantor's sole cost). Upon Lender's reasonable request, Grantor agrees to duly execute and deliver any and all documents and instruments reasonably necessary or advisable to record or preserve Lender's interest in all intellectual property added to Exhibit A pursuant to this Section.
- 5. <u>Effect on Credit Agreement</u>. Grantor acknowledges and agrees that this IP Security Agreement is not intended to limit or restrict in any way the rights and remedies of Lender under and pursuant to the Credit Agreement but rather is intended to facilitate the exercise of such rights and remedies. Lender shall have, in addition to all other rights and remedies given it by the terms of this IP Security Agreement and the Credit Agreement, all rights and remedies allowed by law, in equity, and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in the Commonwealth of Pennsylvania. If any provision of this IP Security Agreement is deemed to conflict with the Credit Agreement, the terms of the Credit Agreement shall govern and control.
- 6. <u>Further Assurances</u>. Grantor agrees to promptly and duly execute and deliver such further agreements, instruments and documents, and to perform such further acts, as Lender shall reasonably request from time to time in order to carry out the purpose of this IP Security Agreement and agreements set forth herein. Grantor acknowledges that a copy of this IP Security Agreement will be filed by the Lender with the USPTO and, if applicable, the United States Copyright Office or Library of Congress, at the sole cost and expense of Grantor.
- 7. <u>Modification</u>. This IP Security Agreement cannot be altered, amended or modified in any way, except as specifically provided in <u>Section 4</u> hereof or by a writing signed by Grantor and Lender.
- 8. <u>Cumulative Remedies</u>. All of Lender's rights and remedies with respect to the intellectual property, whether established hereby or by the Credit Agreement, or by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently.

- 9. <u>Binding Effect; Benefits</u>. This IP Security Agreement shall be binding upon Grantor and its successors and permitted assigns, and shall inure to the benefit of Lender, its successors, nominees and assigns; <u>provided</u>, <u>however</u>, Grantor shall not assign this IP Security Agreement or any of Grantor's obligations hereunder without the prior written consent of Lender.
- 10. Governing Law. THIS IP SECURITY AGREEMENT, AND ALL MATTERS ARISING OUT OF OR RELATING TO THIS IP SECURITY AGREEMENT, SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE COMMONWEALTH OF PENNSYLVANIA, WITHOUT GIVING EFFECT TO PRINCIPLES OF CONFLICTS OF LAWS, AND SHALL BE CONSTRUED WITHOUT THE AID OF ANY CANON, CUSTOM OR RULE OF LAW REQUIRING CONSTRUCTION AGAINST THE DRAFTSMAN
- 11. <u>Headings; Counterparts</u>. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede. This IP Security Agreement may be signed in one or more counterparts, but all of such counterparts shall constitute and be deemed to be one and the same instrument. A signature hereto sent or delivered by facsimile or other electronic transmission shall be as legally binding and enforceable as a signed original for all purposes.
- 12. <u>Joint and Several</u>. If more than one Grantor executes this IP Security Agreement, the liability of all such parties shall be joint and several.

[Signature Pages Follow]

- 3 -

IN WITNESS WHEREOF, the undersigned has duly executed this Intellectual Property Security Agreement as of the date first written above.

GRANTOR:

VANTAGEPOINT HOLDINGS, INC., a Delaware corporation

By: Brian D. Urlon

Brian Urban

Chief Financial Officer

CALIFORNIA LABORATORY SCIENCES, LLC, a California limited liability company

By: Brisi D. Unlow

Brian Urban

Chief Financial Officer

ADJ-WPML CORP., a California corporation

By: Brian Urban

Chief Financial Officer

C&K LAB SERVICES, INC., a California corporation

By: Brian Urban

Chief Financial Officer

Signature Page to Intellectual Property Security Agreement

GRANTOR:

VANTAGEPOINT LABORATORY PARTNERS, INC., a Delaware corporation

By: Yarry & Word

Lady S. Doml

Agreed and Accepted:

GEMINO HEALTHCARE FINANCE, LLC, a

Delaware limited liability company

Name: Miriam P. Gallagher

Title: Senior Portfolio Manager

EXHIBIT A

Trademark	Serial No.	Filing Date	Registration No.	Reg. Date
HUNTERHEART	77/749,288	June 1, 2009	3,731,206	December 29, 2009
HUNTERHEART	77/749,297	June 1, 2009	3,731,207	December 29, 2009

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RECORDED: 03/28/2016