

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM378255

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Treace Medical Concepts, LLC		07/01/2014	Limited Liability Company: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Treace Medical Concepts, Inc.		
<b>Street Address:</b>	3107 Sawgrass Village Circle		
<b>City:</b>	Ponte Vedra Beach		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	32082		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86203939	A STEP AHEAD IN FOOT AND ANKLE SURGERY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	904-343-7062		
<b>Email:</b>	jim@friaslegal.com		
<b>Correspondent Name:</b>	Jaime A. Frias		
<b>Address Line 1:</b>	173 River Marsh Dr		
<b>Address Line 4:</b>	Ponte Vedra Beach, FLORIDA 32082		
<b>NAME OF SUBMITTER:</b>	Jaime A. Frias		
<b>SIGNATURE:</b>	/Jaime A. Frias/		
<b>DATE SIGNED:</b>	03/28/2016		
<b>Total Attachments: 2</b>			
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source=Delaware Certificate of Conversion#page2.tif			

OP \$40.00 86203939

# Delaware

PAGE 1

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A FLORIDA LIMITED LIABILITY COMPANY UNDER THE NAME OF "TREACE MEDICAL CONCEPTS, LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "TREACE MEDICAL CONCEPTS, LLC" TO "TREACE MEDICAL CONCEPTS, INC.", FILED IN THIS OFFICE ON THE THIRTEENTH DAY OF JUNE, A.D. 2014, AT 12:35 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE FIRST DAY OF JULY, A.D. 2014.

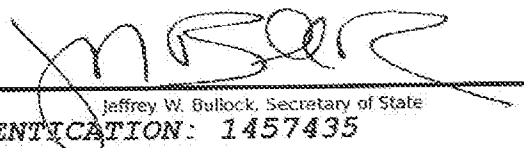
A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5552549 8100V

140840698

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 1457435

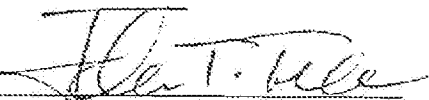
DATE: 06-17-14

TRADEMARK  
REEL: 005759 FRAME: 0348

**STATE OF DELAWARE  
 CERTIFICATE OF CONVERSION  
 FROM A LIMITED LIABILITY COMPANY TO A  
 CORPORATION PURSUANT TO SECTION 265 OF THE  
 DELAWARE GENERAL CORPORATION LAW**

1. The jurisdiction where the Limited Liability Company first formed is the State of Florida.
2. The jurisdiction immediately prior to filing this Certificate is the State of Florida.
3. The date the Limited Liability Company first formed is July 29, 2013.
4. The name of the Limited Liability Company immediately prior to filing this Certificate is Treace Medical Concepts, LLC.
5. The name of the Corporation as set forth in the Certificate of Incorporation is Treace Medical Concepts, Inc.
6. The effective date of the conversion of the Limited Liability Company and of incorporation of the Corporation shall be July 1, 2014.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Limited Liability Company have executed this Certificate on the 13<sup>th</sup> day of June, 2014.

By:   
 John F. Treace, President  
 Treace Medical Concepts, LLC

State of Delaware  
 Secretary of State  
 Division of Corporations  
 Delivered 12:35 PM 06/13/2014  
 FILED 12:35 PM 06/13/2014  
 SRV 140840698 - 5552549 FILE