# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM378602

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE: SECURITY INTEREST** 

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
Hydro-Organics Wholesale, Inc.		03/25/2016	Corporation: CALIFORNIA	

### **RECEIVING PARTY DATA**

Name:	SunTrust Bank, as Administrative Agent	
Street Address:	3333 Peachtree Road, NE	
Internal Address:	8th Floor	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30326	
Entity Type:	Banking Corporation: GEORGIA	

### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	2119065	EARTH JUICE CATALYST
Registration Number:	1746646	EARTH JUICE
Registration Number:	2508526	ROOTSTOCK

## **CORRESPONDENCE DATA**

Fax Number: 4045818330

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-581-8275

Email: srbrown@jonesday.com **Correspondent Name:** Sidney R. Brown, Jones Day Address Line 1: 1420 Peachtree Street, NE

Address Line 2: Suite 800

Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	566957-640047
NAME OF SUBMITTER:	Sidney R. Brown
SIGNATURE:	/Sidney R. Brown/
DATE SIGNED:	03/30/2016

**Total Attachments: 5** 

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## **Intellectual Property Security Agreement**

THIS TRADEMARK] SECURITY AGREEMENT, dated as of March 25, 2016 (this "Agreement"), is made by HYDRO-ORGANICS WHOLESALE, INC., a California corporation (the "Grantor"), in favor of SUNTRUST BANK, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties (as defined in the Security Agreement referred to below).

WHEREAS, the Grantor and certain of its affiliates, the lenders from time to time parties thereto (the "Lenders"), the issuing bank party thereto and the Administrative Agent have entered into a Credit Agreement, dated as of December 5, 2013, as amended by that certain First Amendment to Credit Agreement, dated as of November 3, 2015 (as so amended and as the same may be further amended, restated, supplemented, replaced, increased, refinanced or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, in connection with the Credit Agreement, the Grantor and certain of its affiliates have entered into the Security Agreement, dated as of December 5, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Administrative Agent for the benefit of the Secured Parties; and

**WHEREAS**, the Security Agreement requires the Grantor to execute and deliver this Agreement;

- **NOW, THEREFORE**, in consideration of the premises and in order to ensure compliance with the Credit Agreement, the Grantor hereby agrees as follows:
- **SECTION 1.** <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement.
- **SECTION 2.** Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (the "Trademark Collateral"):
- (i) all of its Trademarks and all Trademark Licenses providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule I hereto;
  - (ii) all renewals and extensions of the foregoing;
- (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

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- (iv) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- SECTION 3. Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- **SECTION 4.** Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks and Trademark Licenses subject to a security interest hereunder.
- **SECTION 5.** <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- **SECTION 6.** Governing Law. This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Hydro-Organics Wholesale, Inc., a California

corporation

Name:

Title:

Acknowledged and Agreed to as of the date hereof:

## **ADMINISTRATIVE AGENT:**

SUNTRUST BANK

Name: Angela Leake

Title: Director

[Central Garden - Subsidiary Guarantors - Trademark Security Agreement]

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## **SCHEDULE I**

# **Trademarks and Trademark Licenses**

# I. REGISTERED TRADEMARKS

Trademark	Owner	Registration No	Serial No	Registratio n Date	Country
EARTH JUICE CATALYST	Hydro-Organics	2119065	75115391	12/9/1997	USA
EARTH JUICE	Hydro-Organics	1746646	74232550	1/19/1993	USA
ROOTSTOCK	Hydro-Organics	2508526	75721461	11/20/2001	USA

# II. TRADEMARK APPLICATIONS

None.

## III. TRADEMARK LICENSES

None.

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RECORDED: 03/30/2016

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