# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM379009

| | |
|---|---|
| **SUBMISSION TYPE:** | NEW ASSIGNMENT |
| **NATURE OF CONVEYANCE:** | RELEASE OF SECURITY INTEREST |
| **SEQUENCE:** | 1 |

**CONVEYING PARTY DATA**

| Name | Formerly | Execution Date | Entity Type |
|---|---|---|---|
| Morgan Stanley Senior Funding, Inc. | | 04/01/2016 | Company: DELAWARE |

**RECEIVING PARTY DATA**

| | |
|---|---|
| **Name:** | All American Sports Corporation |
| **Street Address:** | 669 Sugar Lane |
| **City:** | Elyria |
| **State/Country:** | OHIO |
| **Postal Code:** | 44035 |
| **Entity Type:** | Corporation: DELAWARE |
| **Name:** | Bell Sports, Inc. |
| **Street Address:** | 6225 North State Hwy 161 Suite 300 |
| **City:** | Irving |
| **State/Country:** | TEXAS |
| **Postal Code:** | 75038 |
| **Entity Type:** | Corporation: CALIFORNIA |
| **Name:** | BRG Sports, Inc. |
| **Street Address:** | 7855 Haskell Avenue Suite 200 |
| **City:** | Van Nuys |
| **State/Country:** | CALIFORNIA |
| **Postal Code:** | 91406 |
| **Entity Type:** | Corporation: DELAWARE |
| **Name:** | Equilink Licensing, LLC |
| **Street Address:** | 669 Sugar Lane |
| **City:** | Elyria |
| **State/Country:** | OHIO |
| **Postal Code:** | 44035 |
| **Entity Type:** | Limited Liability Company: DELAWARE |
| **Name:** | MacMark Corporation |
| **Street Address:** | 669 Sugar Lane |

CH $2540.00 78767603

| | |
|---|---|
| **City:** | Elyria |
| **State/Country:** | OHIO |
| **Postal Code:** | 44035 |
| **Entity Type:** | Corporation: DELAWARE |
| **Name:** | Riddell Sports Group, Inc. |
| **Street Address:** | 9801 West Higgins Road Suite 800 |
| **City:** | Rosemount |
| **State/Country:** | ILLINOIS |
| **Postal Code:** | 60018 |
| **Entity Type:** | Corporation: DELAWARE |
| **Name:** | Riddell, Inc. |
| **Street Address:** | 9801 West Higgins Road Suite 800 |
| **City:** | Rosemount |
| **State/Country:** | ILLINOIS |
| **Postal Code:** | 60018 |
| **Entity Type:** | Corporation: ILLINOIS |
| **Name:** | Ridmark Corporation |
| **Street Address:** | 669 Sugar Lane |
| **City:** | Elyria |
| **State/Country:** | OHIO |
| **Postal Code:** | 44035 |
| **Entity Type:** | Corporation: DELAWARE |

**PROPERTY NUMBERS Total: 101**

| Property Type | Number | Word Mark |
|---|---|---|
| **Serial Number:** | 78767603 | TRUE FIT |
| **Serial Number:** | 78709253 | RACESTAR |
| **Serial Number:** | 76634393 | HITS |
| **Serial Number:** | 76633759 | RIDDELL |
| **Serial Number:** | 76633764 | RIDDELL |
| **Serial Number:** | 76633738 | RIDDELL |
| **Serial Number:** | 76633739 | RIDDELL |
| **Serial Number:** | 76633740 | RIDDELL |
| **Serial Number:** | 76633741 | RIDDELL |
| **Serial Number:** | 76633743 | RIDDELL |
| **Serial Number:** | 76633762 | RIDDELL |
| **Serial Number:** | 76633760 | RIDDELL |
| **Serial Number:** | 76614743 | CUSTOM POWER |
| **Serial Number:** | 76614744 | CUSTOM POWER |

| Property Type | Number | Word Mark |
|---|---|---|
| **Serial Number:** | 76614854 | CUSTOM POWER EXTREME |
| **Serial Number:** | 78470418 | |
| **Serial Number:** | 78470434 | BLACKBURN |
| **Serial Number:** | 78470444 | |
| **Serial Number:** | 78470477 | |
| **Serial Number:** | 78470484 | BLACKBURN |
| **Serial Number:** | 78470491 | |
| **Serial Number:** | 78470639 | BLACKBURN |
| **Serial Number:** | 78470640 | BLACKBURN |
| **Serial Number:** | 78332795 | POWER |
| **Serial Number:** | 78221867 | FLATBLOCKER |
| **Serial Number:** | 78215905 | BELL |
| **Serial Number:** | 78215923 | BELL |
| **Serial Number:** | 78215929 | BELL |
| **Serial Number:** | 78215931 | BELL |
| **Serial Number:** | 78215934 | BELL |
| **Serial Number:** | 78215912 | BELL |
| **Serial Number:** | 78118109 | REVOLUTION |
| **Serial Number:** | 78079052 | COPILOT |
| **Serial Number:** | 78079053 | COPILOT |
| **Serial Number:** | 74200076 | AIR PAC |
| **Serial Number:** | 75203023 | SPORTS INSTRUMENTS |
| **Serial Number:** | 75035142 | SPORTS INSTRUMENTS |
| **Serial Number:** | 74560301 | POWER |
| **Serial Number:** | 74483530 | ROC LOC |
| **Serial Number:** | 74403216 | BLACKBURN |
| **Serial Number:** | 74801532 | RIDDELL |
| **Serial Number:** | 74202069 | POWER PAC |
| **Serial Number:** | 74200023 | POWER |
| **Serial Number:** | 74200077 | WARRIOR |
| **Serial Number:** | 74181430 | Z-BAR |
| **Serial Number:** | 74165943 | MACGREGOR |
| **Serial Number:** | 74151581 | BELL HELMETS |
| **Serial Number:** | 74073836 | MTN RACK |
| **Serial Number:** | 73748216 | MICROSHELL |
| **Serial Number:** | 73701050 | VSR |
| **Serial Number:** | 73686094 | POWER |
| **Serial Number:** | 73604863 | MOTO |

| Property Type | Number | Word Mark |
|---|---|---|
| **Serial Number:** | 73589558 | GIRO |
| **Serial Number:** | 73530219 | M |
| **Serial Number:** | 73486357 | THE ATHLETE'S CHOICE |
| **Serial Number:** | 73453528 | BELL |
| **Serial Number:** | 73443225 | MACGREGOR |
| **Serial Number:** | 73441527 | FORCE FLOW |
| **Serial Number:** | 73424698 | BELL |
| **Serial Number:** | 73422219 | MACGREGOR |
| **Serial Number:** | 73421249 | MACGREGOR |
| **Serial Number:** | 72218955 | BELL |
| **Serial Number:** | 72137561 | AERO-CELLS |
| **Serial Number:** | 72059136 | SUPER K |
| **Serial Number:** | 72037293 | KRA-LITE |
| **Serial Number:** | 72015233 | SEAMCO |
| **Serial Number:** | 71683237 | KRA-LITE |
| **Serial Number:** | 71634945 | MACGREGOR |
| **Serial Number:** | 86018034 | BELL GARAGE |
| **Serial Number:** | 86014355 | INTERLOCK |
| **Serial Number:** | 86014392 | OUT THERE |
| **Serial Number:** | 86011847 | THE ORIGINAL |
| **Serial Number:** | 86011886 | STAR |
| **Serial Number:** | 85873769 | TINY BRITES |
| **Serial Number:** | 85863424 | ROGUE |
| **Serial Number:** | 85830607 | CAFÉ |
| **Serial Number:** | 85807774 | BULLITT |
| **Serial Number:** | 85752132 | NEW ROAD |
| **Serial Number:** | 85467074 | TUNEUPS |
| **Serial Number:** | 85014792 | BELL |
| **Serial Number:** | 77737259 | GIRO |
| **Serial Number:** | 77180538 | BELL EXPRESS 15 |
| **Serial Number:** | 77017877 | GIRO |
| **Serial Number:** | 78818896 | RACE. WIN. LIVE. |
| **Serial Number:** | 78806692 | RACE. WIN. LIVE. |
| **Serial Number:** | 74557134 | NO-MOR FLATS |
| **Serial Number:** | 73774350 | NO-MOR FLATS |
| **Serial Number:** | 85873944 | ROGUE |
| **Serial Number:** | 73403525 | ROADSTAR |
| **Serial Number:** | 85002907 | BIOLITE |

| Property Type | Number | Word Mark |
|---|---|---|
| **Serial Number:** | 85529488 | PHANTOM |
| **Serial Number:** | 77950386 | PROTECT. PERFORM. |
| **Serial Number:** | 85311324 | RIP KORD |
| **Serial Number:** | 85099101 | SIDELINE RESPONSE SYSTEM |
| **Serial Number:** | 85099096 | SRS |
| **Serial Number:** | 85832373 | 360 |
| **Serial Number:** | 85311341 | INSITE |
| **Serial Number:** | 85311349 | INSITE IMPACT RESPONSE SYSTEM |
| **Serial Number:** | 85832378 | RIDDELL 360 |
| **Serial Number:** | 85826035 | SPEED |
| **Serial Number:** | 86187808 | SPEEDFLEX |

**CORRESPONDENCE DATA**

**Fax Number:** 2123037064

***Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***

**Phone:** 2123186824
**Email:** christinedionne@paulhastings.com
**Correspondent Name:** Christine Dionne c/o Paul Hastings LLP
**Address Line 1:** 75 East 55th Street
**Address Line 4:** New York, NEW YORK 10022

| | |
|---|---|
| **ATTORNEY DOCKET NUMBER:** | 78553.00044 (FIRST LIEN) |
| **NAME OF SUBMITTER:** | Christine Dionne |
| **SIGNATURE:** | /Christine Dionne/ |
| **DATE SIGNED:** | 04/01/2016 |

**Total Attachments: 23**
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# RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "***Release***") is made as of April 1, 2016 (the "***Effective Date***") by Morgan Stanley Senior Funding, Inc. as collateral agent ("***Agent***"), in favor of the Grantors party to the First Lien IP Security Agreement (as defined below).

WHEREAS, pursuant to the terms and conditions of that certain Intellectual Property Security Agreement dated as of April 15, 2014 (the "***First Lien IP Security Agreement***"), each entity listed as a Grantor on the signature pages thereto (collectively, the "***Grantors***") granted Agent for the benefit of the Secured Parties under the First Lien Pledge and Security Agreement dated as of April 15, 2014 modified from time to time, the "Security Agreement"), among the Grantors, the Agent and certain other parties thereto (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "***Security Agreement***") a security interest in and to, among other things, (i) its Trademarks and Trademark applications, including, without limitation, the Trademarks and Trademark applications listed on Schedule I thereto, and which is attached as Annex A hereto (the "***Trademarks***"); (ii) its Patents and Patent applications, including, without limitation, the Patents and Patent applications listed on Schedule II thereto, and which is attached as Annex B hereto (the "***Patents***"); and (iii) its Copyrights and Copyright applications, including, without limitation, the Copyrights listed on Schedule III thereto, and which is attached as Annex C hereto (the "***Copyrights***");

WHEREAS, the First Lien IP Security Agreement was recorded with the United States Patent and Trademark Office ("***USPTO***") against the Patents on Schedule I to the First Lien IP Security Agreement on April 15, 2014 at reel/frame 032694/0196;

WHEREAS, the First Lien IP Security Agreement was recorded with the USPTO against the Trademarks on Schedule II to the First Lien IP Security Agreement on April 15, 2014 at reel/frame 5260/0679;

WHEREAS, the First Lien IP Security Agreement was recorded with the U.S. Copyright Office against the Copyrights on Schedule III to the First Lien IP Security Agreement; and

WHEREAS, the Agent now desires to terminate the First Lien IP Security Agreement and release its security interests in and to the Patents, Trademarks and Copyrights.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the Agent hereby covenants and agrees as follows:

1. The Agent hereby terminates, releases, and discharges its security interest in the Patents, Trademarks and Copyrights and reassigns to Grantors any and all right, title, and interest the Agent may have in or to the Patents, Trademarks and Copyrights.



TRADEMARK
REEL: 005763 FRAME: 0136

2. The Agent hereby acknowledges and agrees that Grantors have completely and timely satisfied their obligations in full, and hereby terminates the First Lien IP Security Agreement. The Agent hereby confirms Grantors shall have no further obligations of any kind under the First Lien IP Security Agreement.

3. The Agent hereby authorizes and requests that the Commissioner of the USPTO and any other applicable government officer record this Release.

4. The Agent agrees to perform all further acts and execute and deliver all further documents and/or instruments as Grantors may reasonably request to carry out the provisions of this Release.

5. This Release shall be governed by, and construed in accordance with the laws of the State of New York and shall be binding upon the Agent's representatives, successors, assigns and transferees.

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IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

**MORGAN STANLEY SENIOR FUNDING, INC.**

as Agent

By: _____

Name: Stephen B. King

Title: Vice President

[Signature Page to First Lien Release of Security Interest in Intellectual Property]

Annex A

Schedule I to the First Lien IP Security Agreement

**Schedule I**

**Trademarks**

*U.S. Trademark Registrations and Applications*

| Trademark | Owner | Application Number | Application Date | Registration Number | Date Registered |
|---|---|---|---|---|---|
| TRUE FIT | BELL SPORTS, INC. | 78787803 | 6-Dec-05 | 3604411 | April 7, 2009 |
| RACESTAR | BELL SPORTS, INC. | 78709253 | 8-Sep-05 | 3229127 | April 17, 2007 |
| HITS | RIDDELL, INC. | 78634393 | 25-Mar-05 | 3594422 | November 18, 2008 |
| RIDDELL | RIDMARK CORPORATION | 78633759 | 18-Mar-05 | 3431707 | May 20, 2008 |
| RIDDELL | RIDMARK CORPORATION | 78633764 | 18-Mar-05 | 3147250 | September 26, 2006 |
| RIDDELL | RIDMARK CORPORATION | 78633738 | 18-Mar-05 | 3178949 | December 5, 2006 |
| Riddell | RIDMARK CORPORATION | 78633739 | 18-Mar-05 | 3178950 | December 5, 2006 |
| Riddell | RIDMARK CORPORATION | 78633740 | 18-Mar-05 | 3178951 | December 5, 2006 |
| Riddell | RIDMARK CORPORATION | 78633741 | 18-Mar-05 | 3178952 | December 5, 2006 |
| Riddell | RIDMARK CORPORATION | 78633743 | 18-Mar-05 | 3150388 | October 3, 2006 |



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|---|---|---|---|---|---|
| RIDDELL | RIDMARK CORPORATION | 78633762 | 18-Mar-05 | 3178953 | December 5, 2006 |
| RIDDELL | RIDMARK CORPORATION | 78633780 | 18-Mar-05 | 3155895 | October 17, 2006 |
| CUSTOM POWER | RIDDELL, INC. | 78614743 | 4-Oct-04 | 3149236 | September 26, 2006 |
| | RIDDELL, INC. | 78614744 | 4-Oct-04 | 3149237 | September 26, 2006 |
| CUSTOM POWER EXTREME | RIDDELL, INC. | 78614854 | 4-Oct-04 | 3149241 | September 26, 2006 |
| | BELL SPORTS, INC. | 78470418 | 19-Aug-04 | 3112899 | July 4, 2006 |
| BLACKBURN | BELL SPORTS, INC. | 78470434 | 19-Aug-04 | 3177984 | November 28, 2006 |
| | BELL SPORTS, INC. | 78470444 | 19-Aug-04 | 3172165 | November 14, 2006 |
| | BELL SPORTS, INC. | 78470477 | 19-Aug-04 | 3177985 | November 28, 2006 |
| BLACKBURN | BELL SPORTS, INC. | 78470484 | 19-Aug-04 | 3294683 | September 18, 2007 |

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|---|---|---|---|---|---|
| | BELL SPORTS, INC. | 78470491 | 19-Aug-04 | 3110343 | June 27, 2006 |
| BLACKBURN | BELL SPORTS, INC. | 78470639 | 19-Aug-04 | 3139584 | November 7, 2006 |
| BLACKBURN | BELL SPORTS, INC. | 78470640 | 19-Aug-04 | 3139028 | June 20, 2006 |
| POWER | REMARK CORPORATION | 78332795 | 25-Nov-03 | 3261862 | July 10, 2007 |
| FLATBLOCKER | BELL SPORTS, INC. | 78221887 | 5-Mar-03 | 2793347 | December 9, 2003 |
| | BELL SPORTS, INC. | 78215805 | 18-Feb-03 | 2817306 | February 24, 2004 |
| | BELL SPORTS, INC. | 78215823 | 18-Feb-03 | 2941575 | April 19, 2005 |
| | BELL SPORTS, INC. | 78215829 | 18-Feb-03 | 2939318 | August 3, 2004 |
| | BELL SPORTS, INC. | 78215831 | 18-Feb-03 | 3020058 | December 13, 2005 |

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|---|---|---|---|---|---|
| BELL | BELL SPORTS, INC. | 78215834 | 18-Feb-03 | 2868319 | August 3, 2004 |
| BELL | BELL SPORTS, INC. | 78215812 | 18-Feb-03 | 2881411 | September 7, 2004 |
| REVOLUTION | RIDDELL, INC. | 78119109 | 28-Mar-02 | 2803601 | January 6, 2004 |
| | BELL SPORTS, INC. | 78079052 | 14-Aug-01 | 2728153 | June 17, 2003 |
| COPILOT | BELL SPORTS, INC. | 78079053 | 14-Aug-01 | 2842985 | October 29, 2003 |
| Airpac | RIDMARK CORPORATION | 74200976 | 03-Sept-1991 | | Aug. 25, 1992 |
| | BELL SPORTS, INC. | 75203023 | 23-Nov-96 | 2248034 | May 25, 1999 |
| SPORTS INSTRUMENTS | BELL SPORTS, INC. | 75035142 | 21-Dec-95 | 2046795 | March 18, 1997 |
| POWER | RIDMARK CORPORATION | 74563301 | 12-Aug-94 | 2039625 | February 25, 1997 |

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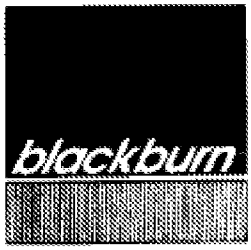
|---|---|---|---|---|---|
| ROC LOC | BELL SPORTS, INC | 74483530 | 26-Jan-94 | 1927085 | October 17, 1995 |
|  | BELL SPORTS, INC. | 74483216 | 21-Jun-93 | 1859827 | October 25, 1994 |
| | RIDMARK CORPORATION | 74091532 | 9-Dec-91 | 1836715 | May 30, 1995 |
| POWER PAC | RIDMARK CORPORATION | 74206369 | 9-Sep-91 | 1808340 | December 7, 1993 Client gave instructions to allow registration to lapse on November 12, 2013 – still in grace period to renew |
| | RIDMARK CORPORATION | 74206323 | 3-Sep-91 | 1711810 | September 1, 1992 |
| WARRIOR | RIDMARK CORPORATION | 74200077 | 3-Sep-91 | 1808448 | December 20, 1994 |
| Z-BAR | RIDMARK CORPORATION | 74181430 | 1-Jul-91 | 1748487 | January 12, 1993 |

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|---|---|---|---|---|---|
| MacGregor | MACMARK CORPORATION | 74166943 | 13-May-91 | 1705113 | August 4, 1992 |
| BELL HELMETS | BELL SPORTS, INC. | 74151581 | 21-Mar-91 | 1676643 | February 25, 1992 |
| MTN RACK | BELL SPORTS, INC. | 74073836 | 28-Jun-90 | 1657322 | September 17, 1991 |
| MICROSHELL | BELL SPORTS, INC. | 73746216 | 25-Aug-88 | 1538238 | April 25, 1989 |
| VSR | RIDDELL, INC. | 73701053 | 14-Dec-87 | 1496792 | August 2, 1988 |
| POWER | RIDMARK CORPORATION | 73668094 | 24-Sep-87 | 1537482 | May 2, 1989 |
| MOTO | BELL SPORTS, INC. | 73604863 | 17-Jun-86 | 1425610 | January 20, 1987 |
| GIRO | BELL SPORTS, INC. | 73569558 | 24-Mar-86 | 1419728 | November 11, 1986 |
| | MACMARK CORPORATION | 73538219 | 2-Apr-85 | 1362184 | September 24, 1985 |
| THE ATHLETE'S CHOICE | MACMARK CORPORATION | 73498357 | 21-Jun-84 | 1356604 | August 20, 1985 |

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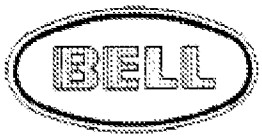
|---|---|---|---|---|---|
|  | BELL SPORTS, INC. | 73453528 | 21-Nov-83 | 1330853 | April 16, 1985 |
| | MACMARK CORPORATION | 73443225 | 12-Sep-83 | 1346370 | July 16, 1985 |
| FORCE FLOW | BELL SPORTS, INC. | 73441527 | 29-Aug-83 | 1318988 | February 12, 1985 |
| | BELL SPORTS, INC. | 73424598 | 6-May-83 | 1322988 | March 5, 1985 |
| | MACMARK CORPORATION | 73422219 | 18-Apr-83 | 1331021 | April 16, 1985 |
| | MACMARK CORPORATION | 73421249 | 12-Apr-83 | 1324742 | March 12, 1985 |
| BELL | BELL SPORTS, INC. | 72218955 | 17-May-65 | 815907 | September 27, 1966 |
| AERO-CELLS | RIDDELL, INC. | 72137561 | 8-Feb-62 | 746187 | March 5, 1963 |
| SUPER K | EQUILINK LICENSING CORP. | 72059136 | 18-Sep-58 | 681437 | July 7, 1959 |
| KRA-LITE | RIDMARK CORPORATION | 72037293 | 18-Sep-57 | 662126 | May 27, 1958 |

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|---|---|---|---|---|---|
| SEAMCO | EQUILINK LICENSING CORP. | 72015233 | 8-Sep-58 | 646058 | May 28, 1957 |
| KRA-LITE | RIDMARK CORPORATION | 71883237 | 10-Mar-55 | 622611 | March 6, 1956 Client gave instructions to allow registration to lapse on December 9, 2005 – registration expired |
| MacGregor | MACMARK CORPORATION | 71634945 | 8-Sep-52 | 576102 | June 16, 1953 |
| BELL GARAGE | BELL SPORTS, INC. | 86016034 | 23-Jul-13 | | |
| INTERLOCK | BELL SPORTS, INC. | 86014355 | 18-Jul-13 | | |
| OUT THERE | BELL SPORTS, INC. | 86014392 | 18-Jul-13 | | |
| THE ORIGINAL | BELL SPORTS, INC. | 86011847 | 18-Jul-13 | | |
| STAR | BELL SPORTS, INC. | 86011888 | 18-Jul-13 | | |
| TINY BRITES | BELL SPORTS, INC. | 85873769 | 12-Mar-13 | 4414887 | October 8, 2013 |
| ROGUE | BELL SPORTS, INC. | 85873944 | 12-Mar-13 | 4414888 | October 8, 2013 |

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|---|---|---|---|---|---|
| ROGUE | BELL SPORTS, INC. | 85883424 | 28-Feb-13 | | |
| CAFÉ | BELL SPORTS, INC. | 85838807 | 23-Jan-13 | | |
| BULLITT | BELL SPORTS, INC. | 85807774 | 20-Dec-12 | | |
| NEW ROAD | BELL SPORTS, INC. | 85752132 | 11-Oct-12 | | |
| TUNEUPS | BELL SPORTS, INC. | 85487074 | 6-Nov-11 | 4174745 | July 17, 2012 |
| | BELL SPORTS, INC. | 85014792 | 15-Apr-10 | | |
| GIRO | BELL SPORTS, INC. | 77737259 | 14-May-09 | 3722129 | December 8, 2009 |
| BELL EXPRESS 15 | BELL SPORTS, INC. | 77180538 | 14-May-07 | 3632188 | April 7, 2009 |
| GIRO | BELL SPORTS, INC. | 77017877 | 18-Oct-06 | 3756412 | March 9, 2010 |
| RACE. WIN. LIVE. | BELL SPORTS, INC. | 78818896 | 20-Feb-06 | 3370589 | January 15, 2008 |
| RACE. WIN. LIVE. | BELL SPORTS, INC. | 78808692 | 3-Feb-06 | 3314307 | October 16, 2007 |
| NO-MOR FLATS | BELL SPORTS, INC. | 74557134 | 4-Aug-94 | 1927843 | October 17, 1995 |

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|---|---|---|---|---|---|
| NO-MOR FLATS | BELL SPORTS, INC. | 73774350 | 12-Jan-88 | 1559830 | October 3, 1989 |
| ROGUE SYMBOL | BELL SPORTS, INC. | 85673944 | 12-Mar-13 | 4414588 | October 8, 2013 |
| BELL | BELL SPORTS, INC. | 72218955 | 17-May-65 | 0815807 | September 27, 1966 |
| ROADSTAR | BELL HELMETS, INC. | 73403525 | 22-Nov-82 | 1385880 | November 5, 1985 |
| BIOLITE | Riddell, Inc. | 85002907 | 31-Mar-2010 | 3950151 | April 26, 2011 |
| PHANTOM | Riddell, Inc. | 85529488 | 31-Jan-2012 | 4347599 | June 4, 2013 |
| PROTECT. PERFORM. | Riddell, Inc. | 77950389 | 04-Mar-2010 | 4115485 | March 20, 2012 |
| RIP KORD | Riddell, Inc. | 85311334 | 03-May-2011 | 4151503 | May 29, 2012 |
| SIDELINE RESPONSE SYSTEM | Riddell, Inc. | 85099101 | 03-Aug-2010 | 4238175 | November 6, 2012 |
| SRS | Riddell, Inc. | 85099098 | 03-Aug-2010 | 4238174 | November 6, 2012 |
| 360 | Riddell, Inc. | 85832373 | January 25, 2013 | | |
| INSITE | | 85311341 | May 3, 2011 | | Client gave instructions to abandon on April 8, 2014 |

| | | | | | |
|---|---|---|---|---|---|
| INSITE IMPACT RESPONSE SYSTEM | Riddell, Inc. | 85311349 | May 3, 2011 | | |
| RIDDELL 360 | Riddell, Inc. | 85832378 | January 25, 2013 | 4493844 | March 11, 2014 |
| SPEED | Riddell, Inc. | 85828235 | January 17, 2013 | 4509083 | April 8, 2014 |
| SPEEDFLEX | Riddell, Inc. | 86187809 | February 7, 2014 | | |

Annex B

Schedule II to the First Lien IP Security Agreement

**Schedule II**

**Patents**

*United States Patent Registrations and Applications*

| Patent Title | Country | Current Owner | Application No. | Filed | Patent No. | Issued |
|---|---|---|---|---|---|---|
| Head protection system and method | U.S. | Bell Sports, Inc. | 10/898,598 | 7/23/2004 | 7,069,601 | 7/4/2006 |
| Face guard for a sports helmet | U.S. | Riddell, Inc. | 10/975,191 | 10/28/2004 | 7,036,151 | 5/2/2006 |
| Sports helmet with adjustable ventilation | U.S. | Bell Sports, Inc. | 10/462,270 | 6/16/2003 | 6,904,618 | 6/14/2005 |
| Football helmet | U.S. | Riddell, Inc. | 10/427,236 | 5/1/2003 | 6,934,971 | 8/30/2005 |
| Helmet reinforcement system | U.S. | Bell Sports, Inc. | 10/879,421 | 6/29/2004 | 7,111,329 | 9/26/2006 |
| Helmet protection system | U.S. | Bell Sports, Inc. | 10/911,243 | 8/3/2004 | 7,140,049 | 11/28/2006 |
| System and method for measuring the linear and rotational acceleration of a body part | U.S. | Riddell, Inc. | 09/974,566 | 10/10/2001 | 6,826,509 | 11/30/2004 |
| Sizing and stabilizing apparatus for bicycle helmets | U.S. | Bell Sports, Inc. | 09/280,254 | 3/29/1999 | 6,401,261 | 6/11/2002 |
| Safety headlight | U.S. | Bell Sports, Inc. | 10/706,743 | 11/12/2003 | 7,178,955 | 2/20/2007 |
| Method and apparatus for testing football helmets | U.S. | Riddell, Inc. | 10/462,313 | 6/13/2003 | 6,871,525 | 3/29/2005 |
| Shoulder pads | U.S. | Riddell, Inc. | 12/584,896 | 9/14/2009 | 8,214,929 | 7/10/2012 |



TRADEMARK
REEL: 005763 FRAME: 0150

| Patent Title | Country | Current Owner | Application No. | Filed | Patent No. | Issued |
|---|---|---|---|---|---|---|
| Protective rib and lower back pads with release mechanisms | U.S. | Riddell, Inc. | 12/821,989 | 6/23/2010 | 8,424,112 | 4/23/2013 |
| Helmet with improved shield mount and precision shield control | U.S. | Bell Sports, Inc. | 12/194,594 | 8/20/2008 | 8,161,577 | 4/24/2012 |
| Magnetic resistance trainer power measurement | U.S. | Bell Sports, Inc. | 12/701,113 | 2/5/2010 | 8,162,805 | 4/24/2012 |
| Shoulder pad for contact sports | U.S. | Riddell, Inc. | 12/381,554 | 3/13/2009 | 7,930,773 | 4/26/2011 |
| Adjustment mechanism | U.S. | Bell Sports, Inc. | 13/350,632 | 1/8/2009 | 8,032,999 | 10/11/2011 |
| Protective rib and lower back pads with release mechanisms | U.S. | Riddell, Inc. | 12/319,429 | 1/6/2009 | 7,962,968 | 6/21/2011 |
| Sports helmet | U.S. | Riddell, Inc. | 11/653,078 | 1/10/2007 | 7,954,177 | 6/7/2011 |
| Bicycle child seat | U.S. | Bell Sports, Inc. | 12/550,807 | 8/31/2009 | 8,251,388 | 8/28/2012 |
| Sports helmet | U.S. | Riddell, Inc. | 13/153,197 | 6/3/2011 | 8,528,118 | 9/10/2013 |
| Strap anchor system and method | U.S. | Bell Sports, Inc. | 11/173,437 | 7/1/2005 | 8,020,219 | 9/20/2011 |
| System and method for evaluating and providing treatment to sports participants | U.S. | Riddell, Inc. | 11/328,445 | 1/9/2006 | 8,548,788 | 10/1/2013 |
| Helmet having magnetically coupled cheek pads | U.S. | Bell Sports, Inc. | 12/985,788 | 1/6/2011 | 8,549,671 | 10/8/2013 |
| Shoulder pads | U.S. | Riddell, Inc. | 13/544,784 | 7/9/2012 | 8,549,674 | 10/8/2013 |
| System and method for measuring the linear and rotational acceleration of a body part | U.S. | Riddell, Inc. | 10/997,832 | 11/24/2004 | 8,554,509 | 10/8/2013 |

| Patent Title | Country | Current Owner | Application No. | Filed | Patent No. | Issued |
|---|---|---|---|---|---|---|
| Buckle for a chin strap assembly for a sports helmet | U.S. | Riddell, Inc. | 12/589,114 | 10/15/2009 | 8,056,151 | 11/15/2011 |
| Protective shoulder pads with release mechanisms | U.S. | Riddell, Inc. | 12/290,510 | 10/31/2008 | 8,087,102 | 1/3/2012 |
| Adjustable inner tube | U.S. | Bell Sports, Inc. | 11/760,881 | 6/11/2007 | 8,656,974 | 3/25/2014 |
| Sports helmet with clamp for securing a chin protector | U.S. | Riddell, Inc. | 11/517,811 | 9/8/2006 | 7,900,279 | 3/8/2011 |
| Fit adjustment mechanism for helmets | U.S. | Bell Sports, Inc. | 10/855,185 | 5/27/2004 | 7,246,383 | 7/24/2007 |
| Power management of a system for measuring the acceleration of a body part | U.S. | Riddell, Inc. | 11/031,970 | 1/6/2005 | 7,526,389 | 4/28/2009 |
| Head gear fitting system | U.S. | Bell Sports, Inc. | 10/856,423 | 5/26/2004 | 7,233,374 | 5/29/2007 |
| Head protection system and method | U.S. | Bell Sports, Inc. | 11/427,518 | 6/29/2006 | 7,739,783 | 6/22/2010 |
| Lens replacement system | U.S. | Bell Sports, Inc. | 11/617,291 | 12/28/2006 | 7,797,765 | 9/21/2010 |
| Face guard connector assembly for a sports helmet | U.S. | Riddell, Inc. | 11/125,841 | 5/10/2005 | 7,146,652 | 12/12/2006 |
| System for accommodating helmet accessories | U.S. | Bell Sports, Inc. | 10/911,348 | 8/3/2004 | 7,636,954 | 12/29/2009 |
| Helmet with improved shield mount and precision shield control | U.S. | Bell Sports, Inc. | 11/834,188 | 8/6/2007 | 7,895,678 | 3/1/2011 |
| Shoulder pad for contact sports | U.S. | Riddell, Inc. | 11/224,493 | 9/12/2005 | 7,506,384 | 3/24/2009 |

| Patent Title | Country | Current Owner | Application No. | Filed | Patent No. | Issued |
|---|---|---|---|---|---|---|
| Sizing and stabilizing apparatus for bicycle helmets | U.S. | Bell Sports, Inc. | 08/088,878 | 7/8/1993 | 5,659,900 | 8/26/1997 |
| Helmet visor attachment apparatus | U.S. | Bell Sports, Inc. | 08/609,119 | 2/29/1996 | 5,675,843 | 10/14/1997 |
| Pinch persistent buckle assembly | U.S. | Bell Sports, Inc. | 08/706,213 | 8/30/1996 | 5,729,877 | 3/24/1998 |
| Sport helmet retention apparatus | U.S. | Bell Sports, Inc. | 08/689,896 | 8/15/1996 | 5,774,901 | 7/7/1998 |
| Chin protector for helmets | U.S. | Riddell, Inc. | 08/842,438 | 4/24/1997 | 5,794,274 | 8/18/1998 |
| Visual display and helmet assembly | U.S. | Delco Electronics Corporation<br>Hughes Electronics<br>Bells Sports, Inc. | 08/594,159 | 1/31/1996 | 5,856,811 | 1/5/1999 |
| Sizing and stabilizing apparatus for bicycle helmets | U.S. | Bell Sports, Inc. | 08/432,123 | 10/19/1995 | 5,887,288 | 3/30/1999 |
| Dual stage, dual mode air pump | U.S. | Bell Sports, Inc. | 09/151,170 | 9/10/1998 | 5,997,256 | 12/7/1999 |
| Chin strap assembly for use with an athletic helmet | U.S. | Riddell, Inc. | 08/840,026 | 4/24/1997 | 6,081,932 | 7/4/2000 |
| Air pump valve head for gripping both schrader and presta valves | U.S. | Bell Sports, Inc. | 09/386,598 | 8/31/1999 | 6,102,063 | 8/15/2000 |
| Removable mounting bracket for expanded plastic foam articles | U.S. | Bell Sports, Inc. | 09/784,860 | 2/15/2001 | 6,449,776 | 9/17/2002 |

| Patent Title | Country | Current Owner | Application No. | Filed | Patent No. | Issued |
|---|---|---|---|---|---|---|
| Device for the occipital fixing of a helmet | U.S. | Easton-Bell Sports, Inc. (n/k/a BRG Sports, Inc.)<br>7855 Haskell Avenue<br><br>Bell Sports, Inc. | 08/435,154 | 5/5/1995 | 5,638,551 | 6/17/1997 |
| Jump rope with thickened section | U.S. | Bell Sports, Inc. | 29/125,065 | 5/25/2000 | D452891 | 1/8/2002 |
| Sport helmet | U.S. | Riddell, Inc. | 29/204,544 | 4/29/2004 | D511026 | 10/25/2005 |
| Football helmet | U.S. | Riddell, Inc. | 29/155,532 | 2/11/2002 | D465067 | 10/29/2002 |
| Protective sports helmet | U.S. | Riddell, Inc. | 29/391,013 | 5/2/2011 | D681280 | 4/30/2013 |
| Protective sports helmet | U.S. | Riddell, Inc. | 29/391,016 | 5/2/2011 | D681281 | 4/30/2013 |
| Inflatable crown liner for a protective helmet | U.S. | Riddell, Inc. | 29/184,154 | 7/18/2002 | D475486 | 6/3/2003 |
| U-lock | U.S. | Bell Sports, Inc. | 29/250,642 | 11/27/2006 | D572113 | 7/1/2008 |
| Bicycle helmet | U.S. | Bell Sports, Inc. | 29/188,477 | 8/19/2003 | D508150 | 8/2/2005 |
| Football helmet | U.S. | Riddell, Inc. | 29/208,777 | 7/2/2004 | D528705 | 9/19/2006 |
| Protective snow and ski helmet | U.S. | Bell Sports, Inc. | 13/835,536 | 3/15/2013 | | |
| Protective bicycle helmet with internal ventilation system | U.S. | Bell Sports, Inc. | 13/838,138 | 3/15/2013 | | |
| Helmet having magnetically coupled cheek pads | U.S. | Bell Sports, Inc. | 14/047,875 | 10/7/2013 | | |

| Patent Title | Country | Current Owner | Application No. | Filed | Patent No. | Issued |
|---|---|---|---|---|---|---|
| Sports helmet with quick-release faceguard connector and adjustable internal pad element | U.S. | Riddell, Inc. | 12/082,920 | 4/15/2008 | | |
| Protective shoulder pads with release mechanisms | U.S. | Riddell, Inc. | 12/793,050 | 6/3/2010 | | |
| Protective sports helmet | U.S. | Riddell, Inc. | 13/068,104 | 5/2/2011 | | |
| Protective sports helmet | U.S. | Riddell, Inc. | 13/229,165 | 9/9/2011 | | |
| Protective shoulder pads with release mechanism | U.S. | Riddell, Inc. | 13/554,760 | 7/20/2012 | | |
| Systems and methods for monitoring a physiological parameter of persons engaged in physical activity | U.S. | Riddell, Inc. | 13/603,319 | 9/4/2012 | | |
| System for monitoring a physiological parameter of players engaged in a sporting activity | U.S. | Riddell Sports Group, Inc. | 11/225,880 | 9/13/2005 | | |
| Integrated fit and retention system | U.S. | Bell Sports, Inc. | 11/218,102 | 8/31/2005 | | |
| SYSTEM AND METHOD FOR CUSTOM FORMING A PROTECTIVE HELMET FOR A CUSTOMER'S HEAD | U.S. | Bell Sports, Inc. | 14/156,269 | 1/15/2014 | | |
| Design – Helmet 1 | U.S. | Bell Sports, Inc. | 29/476,164 | 12/11/2013 | | |
| PROTECTIVE BICYCLE HELMET WITH INTERNAL VENTILATION SYSTEM | U.S. | Bell Sports, Inc. | 29/477,178 | 12/19/2013 | | |
| Design – Helmet 2 | U.S. | Bell Sports, Inc. | 29/476,170 | 12/11/2013 | | |
| Controlled Release Buckle | U.S. | Bell Sports, Inc. | 13/711,194 | 12/11/2012 | | |
| Adjustable Inner Tube | U.S. | Bell Sports, Inc. | 11/760,881 | 6/11/2007 | 8656974 | 2/25/2014 |
| Universal Bicycle Pedal | U.S. | Bell Sports, Inc. | 13/871,111 | 4/26/2013 | | |
| Adjustable Bicycle Fender | U.S. | Bell Sports, Inc. | 61/826,815 | 5/23/2013 | | |
| Locking Rack System for Bicycles | U.S. | Bell Sports, Inc. | 13/831,678 | 3/14/2013 | | |

| Patent Title | Country | Current Owner | Application No. | Filed | Patent No. | Issued |
|---|---|---|---|---|---|---|
| Self-Actuating Webbing Adjuster and Helmet Strap System Including Same | U.S. | Bell Sports, Inc. | 14/061,795 | 10/24/2013 | | |
| Flexible U-Lock | U.S. | Bell Sports, Inc. | 61/873,678 | 9/04/2013 | | |
| MULTI-COMPONENT HELMET CONSTRUCTION (ROGUE) | U.S. | Bell Sports, Inc. | 13/834,397 | 3/15/2013 | | |
| HELMET WITH INTEGREATED ELECTRONIC COMPONENTS | U.S. | Bell Sports, Inc. | 14/166,597 | 1/02/2014 | | |
| PROTECTIVE MOTORSPORTS HELMET | U.S. | Bell Sports, Inc. | 29/454,156 | 5/07/2013 | | |
| PROTECTIVE MOTORSPORTS HELMET | U.S. | Bell Sports, Inc. | 29/454,157 | 5/07/2013 | | |
| PROTECTIVE MOTORSPORTS MASK | U.S. | Bell Sports, Inc. | 29/454,159 | 5/07/2013 | | |
| FLEXIBLE MULTI-LAYER HELMET AND METHOD FOR MAKING THE SAME | U.S. | Bell Sports, Inc. | 61/913,222 | 12/06/2013 | | |
| SPORTS HELMET | U.S. | Riddell, Inc. | 11/208,233 | 8/18/2005 | 7,240,376 | 7/10/2007 |
| SPORTS HELMET | U.S. | Riddell, Inc. | 29/312,244 | 10/8/2008 | D603099 | 10/27/2009 |
| SPORTS HELMET | U.S. | Riddell, Inc. | 29/312,253 | 10/8/2008 | D603100 | 10/27/2009 |
| SPORTS HELMET | U.S. | Riddell, Inc. | 13/838,638 | 3/15/2013 | | |
| PROTECTIVE CONTACT SPORTS PADS WITH RELEASE MECHANISM | U.S. | Riddell, Inc. | 13/867,810 | 4/22/2013 | | |
| PROTECTIVE SPORTS HELMET CHINSTRAP ASSEMBLY | U.S. | Riddell, Inc. | 14/021,899 | 9/9/2013 | | |
| SPORTS HELMET | U.S. | Riddell, Inc. | 14/022,011 | 9/9/2013 | | |
| SYSTEM AND METHOD FOR EVALUATING AND PROVIDING TREATMENT TO SPORTS PARTICIPANTS | U.S. | Riddell, Inc. | 14/042,133 | 9/30/2013 | | |
| SHOULDER PADS | U.S. | Riddell, Inc. | 14/048,225 | 10/8/2013 | | |
| SYSTEM AND METHOD FOR MEASURING THE LINEAR AND ROTATIONAL ACCELERATION OF A BODY PART | U.S. | Riddell, Inc. | 14/047,176 | 10/7/2013 | | |
| FOOTBALL HELMET (Revo – Band) | U.S. | Riddell, Inc. | 29/402,177 | 9/21/2011 | | |
| PROTECTIVE SPORTS HELMET | U.S. | Riddell, Inc. | 29/453,426 | 4/29/2013 | | |
| Sports Helmet with Adjustable Chin Strap System (T20's Ratchet Lock Chin Strap) | U.S. | Riddell, Inc. | 61/861,536 | 8/2/2013 | | |
| PROTECTIVE SHOULDER PAD WITH SUBLIMATED INTERNAL PAD ASSEMBLY LINER | U.S. | Riddell, Inc. | 61/887,819 | 10/7/2013 | | |

| Patent Title | Country | Current Owner | Application No. | Filed | Patent No. | Issued |
|---|---|---|---|---|---|---|
| SPORTS HELMET (Re-Exam) | U.S. | Riddell, Inc. | 90/012,985 | 9/10/2013 | | |
| SPORTS HELMET (Re-Exam) | U.S. | Riddell, Inc. | 95/002,117 | 9/7/2012 | | |
| FOOTBALL HELMET WITH IMPACT ATTENUATION SYSTEM | U.S. | Riddell, Inc. | 14/179,484 | 2/12/2014 | | |
| FOOTBALL HELMET WITH RECESSED FACE GUARD MOUNTING AREAS | U.S. | Riddell, Inc. | 14/179,360 | 2/12/2014 | | |
| PAD ASSEMBLIES FOR A PROTECTIVE SPORTS HELMET | U.S. | Riddell, Inc. | 14/179,333 | 2/12/2014 | | |
| FOOTBALL HELMET | U.S. | Riddell, Inc. | 29/481,968 | 2/12/2014 | | |
| FOOTBALL HELMET | U.S. | Riddell, Inc. | 29/481,974 | 2/12/2014 | | |
| FOOTBALL HELMET | U.S. | Riddell, Inc. | 29/481,980 | 2/12/2014 | | |
| FOOTBALL HELMET | U.S. | Riddell, Inc. | 29/481,988 | 2/12/2014 | | |

Annex C

Schedule III to the First Lien IP Security Agreement

**Schedule III**

**Copyrights**

*United States Copyright Registrations and Applications*

| TITLE OF WORK | OWNER | COPYRIGHT NO. | REGISTRATION DATE |
|---|---|---|---|
| The Ultimate safety light. | Bell Sports, Inc. | TX0003392756 | 29-Sep-92 |
| The Power of the pros | Riddell, Inc. | TX0002505968 | 13-Feb-89 |
| MacGregor physical fitness mat. | MacGregor Athletic Products, division of The Equilink Corporation a.k.a. MacGregor | VA0000085882 | 13-Nov-81 |
| Flying Squadron Poster | Bell Sports, Inc. | TX 1-813-284 | 1982 |
| VL-300C Sales Brochure | Bell Sports, Inc. | TX 3-392-756 | 1992 |