

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM379010

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Chef's Requested Foods, Inc.		03/25/2016	Corporation: OKLAHOMA
RECEIVING PARTY DATA			
Name:	Bibby International Trade Finance, Inc.		
Street Address:	600 TownPark Lane		
Internal Address:	Suite 450		
City:	Kennesaw		
State/Country:	GEORGIA		
Postal Code:	30144		
Entity Type:	Corporation: FLORIDA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3723570	STEAK-A-LICIOUS	
Registration Number:	2337281	CHEF'S REQUESTED FOODS	
Registration Number:	2288691	PREMIUM REQUEST CHEF'S REQUESTED FOODS	
CORRESPONDENCE DATA			
Fax Number:	6785337787		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	404-523-5300		
Email:	sls@phrd.com		
Correspondent Name:	Steve Schaaf, Paralegal		
Address Line 1:	Parker, Hudson, Rainer & Dobbs LLP		
Address Line 2:	303 Peachtree Street, N.E., Suite 3600		
Address Line 4:	Atlanta, GEORGIA 30308		
ATTORNEY DOCKET NUMBER:	5948.14		
NAME OF SUBMITTER:	Mitchell M. Purvis		
SIGNATURE:	/MMP/		
DATE SIGNED:	04/01/2016		
Total Attachments: 4			

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**NOTICE OF GRANT OF SECURITY INTEREST
IN TRADEMARKS**

March 25, 2016

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Loan and Security Agreement dated March 25, 2016 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"; capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Loan Agreement), by and between **CHEF'S REQUESTED FOODS, INC.**, an Oklahoma corporation ("Borrower"), **BIBBY INTERNATIONAL TRADE FINANCE, INC.**, a Florida corporation (together with its successors and assigns, "Lender"), the undersigned Borrower has granted a continuing security interest in any and all right, title and interest of Borrower in and to the trademarks and trademark applications set forth on Schedule 1 attached hereto (collectively, the "Trademarks"), the goodwill of Borrower's business connected with and symbolized by the Trademarks, and all proceeds of the Trademarks and such goodwill (together with the Trademarks and such goodwill, collectively, the "Trademark Collateral"), to Lender, to secure prompt payment and performance in full when due, whether by lapse of time, acceleration, mandatory prepayment or otherwise, of the Obligations.

Borrower and Lender hereby acknowledge and agree that (i) the security interest in the Trademark Collateral may only be terminated in accordance with the terms of the Loan Agreement, (ii) the security interest in the Trademark Collateral is not to be construed as an assignment of any trademark or trademark application, and (iii) in the event of any conflict between the terms of this notice and the terms of the Loan Agreement, the terms of the Loan Agreement shall govern.

[Remainder of page intentionally left blank; signatures begin on the following page.]

This notice may be executed in original or electronic counterparts, each of which shall be deemed an original, but all of which together constitute one and the same original.

Very truly yours,

CHEF'S REQUESTED FOODS, INC.,
an Oklahoma corporation

By: [Signature]
John Williams, President


Address: Chef's Requested Foods, Inc.
2600 Exchange Ave.
Oklahoma City, Oklahoma 73108
Attention: John Williams

STATE OF OKLAHOMA

COUNTY OF Oklahoma

John Williams, the President of Chef's Requested Foods, Inc., an Oklahoma corporation, acknowledged the foregoing before me this 22 day of March, 2016.

[Signature]
Notary Public

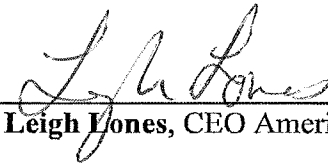
 **KARA MITCHELL**
Notary Public
State of Oklahoma
Commission # 06009598 Expires 09/29/18

[Notary Seal]

My commission expires 9-29-18

Acknowledged and Accepted:

BIBBY INTERNATIONAL TRADE FINANCE, INC.,
a Florida corporation

By: 
Leigh Jones, CEO Americas

Address: Bibby International Trade Finance, Inc.
600 TownPark Lane, Suite 450
Kennesaw, Georgia 30144
Attention: Operations Manager

SCHEDULE 1

United States Registered Trademarks

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
STEAK-A-LICIOUS	3723570	12/8/2009
CHEF'S REQUESTED FOODS	2337281	4/4/2000
PREMIUM REQUEST CHEF'S REQUESTED FOODS	2288691	10/26/1999

United States Trademark Applications

None