

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM379623

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination of Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Comerica Bank		09/27/2012	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	Summit Entertainment, LLC		
Street Address:	1630 STEWART STREET, SUITE 120		
City:	SANTA MONICA		
State/Country:	CALIFORNIA		
Postal Code:	90404		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	2350427	SUMMIT ENTERTAINMENT	
Registration Number:	2097426	SUMMIT ENTERTAINMENT	
Registration Number:	2350426	SUMMIT ENTERTAINMENT	
Registration Number:	2097423	SUMMIT ENTERTAINMENT	
Registration Number:	3067030	SUMMIT PRODUCTIONS	
CORRESPONDENCE DATA			
Fax Number:	2027393001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-739-5723		
Email:	carolyn.himmelfarb@morganlewis.com		
Correspondent Name:	Carolyn Himmelfarb		
Address Line 1:	1111 Pennsylvania Avenue, N.W.		
Address Line 4:	Washington, D.C. 20004		
ATTORNEY DOCKET NUMBER:	066397-0299		
NAME OF SUBMITTER:	Carolyn Himmelfarb		
SIGNATURE:	/Carolyn Himmelfarb/		
DATE SIGNED:	04/06/2016		
Total Attachments: 3			

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TERMINATION OF TRADEMARK SECURITY AGREEMENT

This TERMINATION OF TRADEMARK SECURITY AGREEMENT (this "Termination Agreement") is dated as of March 25, 2016 and effective as of September 27, 2012 and made by Comerica Bank, as collateral agent (the "Collateral Agent"), with reference hereby made to (i) that certain Amended and Restated Ultimates Facility Credit Agreement dated as of March 8, 2011 (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the "Ultimates Facility Credit Agreement") among Summit Entertainment, LLC, as borrower (the "Borrower"), Summit Signature, LLC, as Ultimates Lender and Ultimates Facility Agent (the "Ultimates Facility Agent") and (ii) that certain Amended and Restated Security and Intercreditor Agreement, dated as of March 8, 2011, (as amended, supplemented or otherwise modified, renewed or replaced from time to time, the "Intercreditor Agreement") among the Borrower, each other direct or indirect Subsidiary of the Borrower which is a Grantor thereunder, the Ultimates Facility Agent and the Collateral Agent.

WHEREAS, the Pledgors executed and delivered to the Collateral Agent a Trademark Security Agreement, dated as of April 20, 2007 (the "Trademark Security Agreement"), and it was recorded with the United States Patent and Trademark Office at reel 3526, frame 0605; and

WHEREAS, the Collateral Agent intends to release and terminate the entirety of its security interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement) and terminate the Trademark Security Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, the Collateral Agent hereby:

- a) releases, without recourse, its security interest in all of the right, title and interest of the Pledgors in and to the Trademark Collateral, including the trademark registrations and licenses listed on Schedule A attached hereto;
- b) to the extent the Collateral Agent shall be deemed to have any right, title or interest in or to the Trademark Collateral, retransfers and reassigns to the Pledgors, without recourse, representation or warranty, all of such right, title and interest therein;
- c) terminates the Trademark Security Agreement; and
- d) authorizes the Pledgors to record this Termination Agreement with the United States Patent and Trademark Office.

This Termination Agreement shall be governed by, and construed in accordance with, the laws of the State of New York and shall relate solely to the Trademark Security Agreement.

IN WITNESS WHEREOF, the undersigned has caused this Termination Agreement to be duly executed as of the date first written above.

COMERICA BANK,
as Collateral Agent

By:  _____

Name:

Title:

Todd Steiner
Vice President

TRADEMARK REGISTRATIONS

<u>Owner</u>	<u>Application No. / Reg. No.</u>	<u>Trademark</u>
Summit Entertainment, LLC	2350427	SUMMIT ENTERTAINMENT
Summit Entertainment, LLC	2097426	SUMMIT ENTERTAINMENT
Summit Entertainment, LLC	2350426	SUMMIT ENTERTAINMENT & DESIGN
Summit Entertainment, LLC	2097423	SUMMIT ENTERTAINMENT & DESIGN
Summit Entertainment, LLC	3067030	SUMMIT PRODUCTIONS