

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM379793

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	MERGER		
<b>EFFECTIVE DATE:</b>	06/30/2015		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Southwest Medical Examination Services, Inc.		06/30/2015	Corporation: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ExamWorks, Inc.		
<b>Street Address:</b>	3280 Peachtree Road		
<b>Internal Address:</b>	Suite 2625		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30305		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4201455	SOUTHWEST MEDICAL EXAMINATION SERVICES	
<b>Registration Number:</b>	3041490	SOUTHWEST MEDICAL EXAMINATION SERVICES	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6784209301		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	678.420.9300		
<b>Email:</b>	odonnellm@ballardspahr.com		
<b>Correspondent Name:</b>	Lawrence K. Nodine, Ballard Spahr LLP		
<b>Address Line 1:</b>	999 Peachtree Street		
<b>Address Line 2:</b>	Suite 1000		
<b>Address Line 4:</b>	Atlanta, GEORGIA 30309		
<b>ATTORNEY DOCKET NUMBER:</b>	36357.3000US		
<b>NAME OF SUBMITTER:</b>	Lawrence K. Nodine		
<b>SIGNATURE:</b>	/Lawrence K. Nodine/		
<b>DATE SIGNED:</b>	04/07/2016		
<b>Total Attachments: 8</b>			

OP \$65.00 4201455

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## Office of the Secretary of State

### CERTIFICATE OF MERGER

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument merging

SOUTHWEST MEDICAL EXAMINATION SERVICES, INC.  
Domestic For-Profit Corporation  
[File Number: 123769800]

Into

ExamWorks, Inc.  
Foreign For-Profit Corporation  
Delaware, USA  
[File Number: 801212744]

has been received in this office and has been found to conform to law.

Accordingly, the undersigned, as Secretary of State, and by the virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the merger on the date shown below.

Dated: 06/30/2015

Effective: 06/30/2015



A handwritten signature in black ink, appearing to read "Cascos".

Carlos H. Cascos  
Secretary of State

Form 622  
(Revised 05/11)  
Return in duplicate to:  
Secretary of State  
P.O. Box 13697  
Austin, TX 78711-3697  
512 463-5555  
FAX: 512 463-5709  
Filing Fee: see instructions



This space reserved for office use.

FILED  
In the Office of the  
Secretary of State of Texas

JUN 30 2015

Certificate of Merger  
Combination Merger  
Business Organizations Code Corporations Section

Parties to the Merger

Pursuant to chapter 10 of the Texas Business Organizations Code, and the title applicable to each domestic filing entity identified below, the undersigned parties submit this certificate of merger.

The name, organizational form, state of incorporation or organization, and file number, if any, issued by the secretary of state for each organization that is a party to the merger are as follows:

Party 1

ExamWorks, Inc.

Name of Organization

The organization is a for-profit corporation It is organized under the laws of  
Specify organizational form (e.g., for-profit corporation)

Delaware United States The file number, if any, is 0801212744  
State Country Texas Secretary of State file number

Its principal place of business is 3280 Peachtree Road, Suite 2625 Atlanta GA  
Address City State

The organization will survive the merger.  The organization will not survive the merger.

The plan of merger amends the name of the organization. The new name is set forth below.

Name as Amended

Party 2

Southwest Medical Examination Services, Inc.

Name of Organization

The organization is a for-profit corporation It is organized under the laws of  
Specify organizational form (e.g., for-profit corporation)

Texas United States The file number, if any, is 123769800  
State Country Texas Secretary of State file number

Its principal place of business is 3280 Peachtree Road, Suite 2625 Atlanta GA  
Address City State

The organization will survive the merger.  The organization will not survive the merger.

The plan of merger amends the name of the organization. The new name is set forth below.

Name as Amended

Party 3

Name of Organization

The organization is a \_\_\_\_\_ It is organized under the laws of  
Specify organizational form (e.g., for-profit corporation)

The file number, if any, is \_\_\_\_\_  
*State Country Texas Secretary of State file number*

Its principal place of business is \_\_\_\_\_  
*Address City State*

The organization will survive the merger.  The organization will not survive the merger.

The plan of merger amends the name of the organization. The new name is set forth below.

\_\_\_\_\_  
*Name as Amended*

**Plan of Merger**

The plan of merger is attached.

*If the plan of merger is not attached, the following statements must be completed.*

**Alternative Statements**

In lieu of providing the plan of merger, each domestic filing entity certifies that:

1. A signed plan of merger is on file at the principal place of business of each surviving, acquiring, or new domestic entity or non-code organization that is named in this form as a party to the merger or an organization created by the merger.

2. On written request, a copy of the plan of merger will be furnished without cost by each surviving, acquiring, or new domestic entity or non-code organization to any owner or member of any domestic entity that is a party to or created by the plan of merger and, if the certificate of merger identifies multiple surviving domestic entities or non-code organizations, to any creditor or obligee of the parties to the merger at the time of the merger if a liability or obligation is then outstanding.

*Complete item 3B if the merger effected changes to the certificate of formation of a surviving filing entity.*

3A. No amendments to the certificate of formation of any surviving filing entity that is a party to the merger are effected by the merger.

3B.  The plan of merger effected changes or amendments to the certificate of formation of:

\_\_\_\_\_  
*Name of filing entity effecting amendments*

The changes or amendments to the filing entity's certificate of formation, other than the name change noted previously, are stated below.

*Amendment Text Area*

**4. Organizations Created by Merger**

The name, jurisdiction of organization, principal place of business address, and entity description of each entity or other organization to be created pursuant to the plan of merger are set forth below. The certificate of formation of each new domestic filing entity to be created is being filed with this certificate of merger.

\_\_\_\_\_  
*Name of New Organization 1* *Jurisdiction* *Entity Type (See instructions)*

\_\_\_\_\_  
*Principal Place of Business Address* *City* *State* *Zip Code*

\_\_\_\_\_  
*Name of New Organization 2* *Jurisdiction* *Entity Type (See instructions)*

\_\_\_\_\_  
*Principal Place of Business Address* *City* *State* *Zip Code*

\_\_\_\_\_  
*Name of New Organization 3* *Jurisdiction* *Entity Type (See instructions)*

\_\_\_\_\_  
*Principal Place of Business Address* *City* *State* *Zip*

### Approval of the Plan of Merger

The plan of merger has been approved as required by the laws of the jurisdiction of formation of each organization that is a party to the merger and by the governing documents of those organizations.

The approval of the owners or members of \_\_\_\_\_  
*Name of domestic entity*  
was not required by the provisions of the BOC.

### Effectiveness of Filing (Select either A, B, or C.)

A.  This document becomes effective when the document is accepted and filed by the secretary of state.

B.  This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: \_\_\_\_\_

C.  This document takes effect on the occurrence of the future event or fact, other than the passage of time. The 90<sup>th</sup> day after the date of signing is: \_\_\_\_\_

The following event or fact will cause the document to take effect in the manner described below:

\_\_\_\_\_  
\_\_\_\_\_

### Tax Certificate

Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the non-surviving filing entity.

In lieu of providing the tax certificate, one or more of the surviving, acquiring or newly created organizations will be liable for the payment of the required franchise taxes.

**Execution**

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument. The undersigned certifies that the statements contained herein are true and correct, and that the person signing is authorized under the provisions of the Business Organizations Code, or other law applicable to and governing the merging entity, to execute the filing instrument.

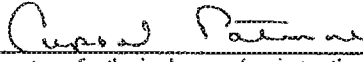
Date: June 30, 2015

ExamWorks, Inc.  
Merging Entity Name

  
Signature of authorized person (see instructions)

Crystal Patmore  
Printed or typed name of authorized person

Southwest Medical Examination Services, Inc.  
Merging Entity Name

  
Signature of authorized person (see instructions)

Crystal Patmore  
Printed or typed name of authorized person

\_\_\_\_\_  
Merging Entity Name

\_\_\_\_\_  
Signature of authorized person (see instructions)

\_\_\_\_\_  
Printed or typed name of authorized person

# Delaware

PAGE 1

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

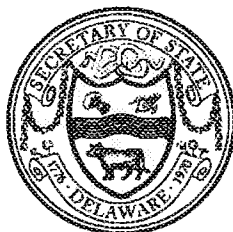
"SOUTHWEST MEDICAL EXAMINATION SERVICES, INC.", A TEXAS CORPORATION,

WITH AND INTO "EXAMWORKS, INC." UNDER THE NAME OF "EXAMWORKS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF JUNE, A.D. 2015, AT 2:42 O'CLOCK P.M.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4342019 8100M

150993356



You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 2517201

DATE: 06-30-15

TRADEMARK  
REEL: 005767 FRAME: 0594



STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
FOREIGN CORPORATION INTO  
A DOMESTIC CORPORATION

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

FIRST: The name of the surviving corporation is ExamWorks, Inc.  
\_\_\_\_\_, a Delaware corporation, and the name  
of the corporation being merged into this surviving corporation is  
Southwest Medical Examination Services, Inc., a Texas  
corporation.

SECOND: The Agreement of Merger has been approved, adopted, certified, executed  
and acknowledged by each of the constituent corporations pursuant to Title 8 Section 252  
of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation is ExamWorks, Inc.  
\_\_\_\_\_, a Delaware corporation.

FOURTH: The Certificate of Incorporation of the surviving corporation shall be its  
Certificate of Incorporation. (If amendments are affected please set forth)

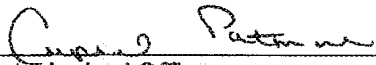
FIFTH: The authorized stock and par value of the non-Delaware corporation is  
1,000,000 shares of common stock at \$1.00 par value.

SIXTH: The merger is to become effective on June 30, 2015.

SEVENTH: The Agreement of Merger is on file at 3280 Peachtree Road, Suite 2625  
Atlanta, GA 30305, an office of  
the surviving corporation.

EIGHTH: A copy of the Agreement of Merger will be furnished by the surviving  
corporation on request, without cost, to any stockholder of the constituent corporations.

IN WITNESS WHEREOF, said surviving corporation has caused this certificate to be  
signed by an authorized officer, the 30th day of June, A.D.,  
2015.

By:   
Authorized Officer

Name: Crystal Patmore  
Print or Type

Title: Executive Vice President

Corporations Section  
P.O.Box 13697  
Austin, Texas 78711-3697



Carlos H. Cascos  
Secretary of State

## Office of the Secretary of State

July 01, 2015

Corporation Service Company  
211 E. 7th Street, Suite 620  
Austin, TX 78701 USA

RE:  
ExamWorks, Inc. ( File Number: 801212744 )

It has been our pleasure to approve and place on record the filing instrument effecting a merger. The appropriate evidence of filing is attached for your files. Payment of the filing fee is acknowledged by this letter.

If we can be of further service at any time, please let us know.

Sincerely,

Corporations Section  
Business & Public Filings Division

Enclosure

Phone: (512) 463-5555  
Prepared by: Virginia Tobias

*Come visit us on the internet at <http://www.sos.state.tx.us/>*  
Fax: (512) 463-5709  
TID: 10339

Dial: 7-1-1 for Relay Services  
Document: 613552250002

**TRADEMARK**

**RECORDED: 04/07/2016**

**REEL: 005767 FRAME: 0596**