

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM379856

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Metro Logistics Inc.		03/31/2016	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	National Bank of Canada		
Street Address:	600 de la Gauchetière Street West		
Internal Address:	1st Floor		
City:	Montreal (Quebec)		
State/Country:	CANADA		
Postal Code:	H3B 4L2		
Entity Type:	commercial bank organized under the federal laws of Canada: CANADA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	86230975	HORIZON AMERICA SUPPLY CHAIN SOLUTIONS	
Serial Number:	86230980	HORIZON AMERICA SUPPLY CHAIN SOLUTIONS	
Serial Number:	86471467	METRO LOGISTICS	
Serial Number:	86471435	METRO LOGISTICS	
Serial Number:	86471452	METRO LOGISTICS	
Serial Number:	86779949	SPECTRUM	
CORRESPONDENCE DATA			
Fax Number:	8165317545		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(816) 460-2400		
Email:	brian.mcginley@dentons.com, anita.hansen@dentons.com,doug.wingo@dentons.com		
Correspondent Name:	Brian R. McGinley		
Address Line 1:	Dentons US LLP		
Address Line 2:	P. O. Box 061080		
Address Line 4:	Chicago, ILLINOIS 60606-1080		
ATTORNEY DOCKET NUMBER:	70027900-000004 (004974)		
NAME OF SUBMITTER:	BRIAN R. MCGINLEY		

OP \$165.00 86230975

SIGNATURE:	/Brian R McGinley/
DATE SIGNED:	04/07/2016
Total Attachments: 4 source=Metro IP Notice Executed#page1.tif source=Metro IP Notice Executed#page2.tif source=Metro IP Notice Executed#page3.tif source=Metro IP Notice Executed#page4.tif	

NOTICE OF TRADEMARK SECURITY INTEREST

This Notice of Trademark Security Interest (this "**Notice**") is entered into and effective as of March 31, 2016, by and between Metro Logistics Inc., a corporation incorporated under the federal laws of Canada ("**Grantor**"), and National Bank of Canada, in its capacity as administrative agent and hypothecary representative (together with its successors and assigns "**Grantee**") (collectively, the "**Parties**").

WHEREAS Grantor has granted to Grantee, for the benefit of Grantee and certain other lenders for whom Grantee acts as administrative agent, a security interest in, among other things, all right, title and interests of Grantor in and to Grantor's trademarks, including without limitation the trademarks listed on Schedule A hereto, owned by Grantor (the "**Trademarks**"), pursuant to that certain Deed of Hypothec executed on or about March 31, 2016 (the "**Security Agreement**"); and,

WHEREAS the Parties desire to record this Notice with the United States Patent and Trademark Office to provide third parties with notice of the grant of security interest described in the preceding paragraph above (the "**Security Interest**").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. The Parties agree that this Notice may be recorded with the United States Patent and Trademark Office and such other authorities as Grantee desires to provide notice to third parties of the Security Interest granted under the Security Agreement. Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this Notice is not intended to alter in any way the rights or obligations of the Parties set forth in the Security Agreement. For the avoidance of doubt, if the terms of this Notice conflict with the Security Agreement, the terms of the Security Agreement shall govern.

2. This Notice may be executed in counterparts, each of which shall constitute an original and all of which shall, when taken together, constitute one and the same agreement, notwithstanding that all parties may not have signed all counterparts of this Notice.

***Remainder of page intentionally blank.
Signature page follows.***

IN WITNESS WHEREOF, the Parties have entered into this Notice by and through their duly authorized representatives.

METRO LOGISTICS INC.

By: _____

Name: Marc D'Amour

Its: Vice President and Chief Financial Officer

NATIONAL BANK OF CANADA

By: _____

Name: Daniel Leclerc

Its: Authorized Signatory

By: _____

Name: Jonathan Campbell

Its: Authorized Signatory

IN WITNESS WHEREOF, the Parties have entered into this Notice by and through their duly authorized representatives.

METRO LOGISTICS INC.

By:

Name: Marc D'Amour

Its: Vice President and Chief Financial Officer

NATIONAL BAN

By:

Name: Daniel Leclerc

Its: Authorized Signatory

By:

Name: Jonathan Campbell

Its: Authorized Signatory

Notice of Trademark Security Interest
Signature Page

TRADEMARK
REEL: 005767 FRAME: 0847

SCHEDULE A

TRADEMARKS

Mark	Country of Registration	Reg. or Application Number
HORIZON AMERICA SUPPLY CHAIN SOLUTIONS	U.S.	86/230,975
HORIZON AMERICA SUPPLY CHAIN SOLUTIONS	U.S.	86/230,980
METRO LOGISTICS	U.S.	86/471,467
METRO LOGISTICS	U.S.	86/471,435
METRO LOGISTICS	U.S.	86/471,452
SPECTRUM	U.S.	86/779/949