

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM380068

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PROVIDENCE INDUSTRIES, LLC		04/01/2016	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	EAST WEST BANK		
Street Address:	135 N. ROBLES AVENUE, 2ND FLOOR		
City:	PASADENA		
State/Country:	CALIFORNIA		
Postal Code:	91101		
Entity Type:	BANKING CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4721335	CRAFT & COMMERCE AMERICAN ORIGINAL	
Registration Number:	4912616	IIKO CLOTHING	
CORRESPONDENCE DATA			
Fax Number:	2138915788		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-891-5935		
Email:	hpanneck@buchalter.com		
Correspondent Name:	Helen Panneck		
Address Line 1:	1000 Wilshire Blvd., Ste. 1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	E0663-0006		
NAME OF SUBMITTER:	Helen Panneck		
SIGNATURE:	/Helen Panneck/		
DATE SIGNED:	04/11/2016		
Total Attachments: 3			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

April 1, 2016

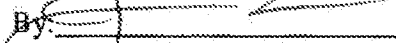
PROVIDENCE INDUSTRIES, LLC, a California limited liability company, whose address is 3833 McGowen Street, Long Beach, California 90808 (“Assignor”) hereby acknowledges that it has granted to **EAST WEST BANK**, a California banking corporation, whose address is 135 N. Los Robles Avenue, 2nd Floor, Pasadena, California 91101 (“Assignee”), a security interest in and to all of Assignor’s right, title and interest in and to the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Assignor (the “Trademarks”), together with the goodwill and assets of the business, as set forth in the Agreement (as defined below), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Security Agreement dated as of April 1, 2016 (the “Agreement”), by and between Assignor and Assignee, as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Assignee may have in any other collateral described in the Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed as of the date first set forth above.

PROVIDENCE INDUSTRIES, LLC,
a California limited liability company

By: 
Name: James Lee
Title: Chief Financial Officer

Memorandum and Notice of Security Interest in Intellectual Property

EXHIBIT A
TRADEMARKS

No.	Owner	Trademark	Reg. No.	Reg. Date	Status
1.	Providence Industries, LLC	Craft & Commerce American Original	4721335	4/14/2015	Registered
2.	Providence Industries, LLC	IICO Clothing	4912616	3/8/2016	Registered