CH \$40.00 438733

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM380387

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Texstar Midstream Services, LP		04/13/2016	Limited Partnership: TEXAS

RECEIVING PARTY DATA

Name:	UBS AG, Stamford Branch	
Street Address:	600 Washington Boulevard	
City:	Stamford	
State/Country:	CONNECTICUT	
Postal Code:	06901	
Entity Type:	Bank: SWITZERLAND	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Registration Number:	4387335	TEXSTAR MIDSTREAM SERVICES	

CORRESPONDENCE DATA

Fax Number: 2123037064

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6824

Email: christinedionne@paulhastings.com
Correspondent Name: Christine Dionne c/o Paul Hastings LLP

Address Line 1: 75 East 55th Street

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	78442.00153
NAME OF SUBMITTER:	Christine Dionne
SIGNATURE:	/Christine Dionne/
DATE SIGNED:	04/13/2016

Total Attachments: 4

source=Southcross - Trademark Security Agreement (Executed)(121348729_1) (2)#page1.tif source=Southcross - Trademark Security Agreement (Executed)(121348729_1) (2)#page2.tif source=Southcross - Trademark Security Agreement (Executed)(121348729_1) (2)#page3.tif

source=Southcross - Trademark Security Agreement (Executed)(121348729_1) (2)#page4.tif

TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement (this "<u>Trademark Security Agreement</u>"), dated as of April 13, 2016, by **TEXSTAR MIDSTREAM SERVICES, LP** (the "Pledgor"), in favor of UBS AG, STAMFORD BRANCH, in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "<u>Collateral Agent</u>").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, the Pledgor is party to a Security Agreement dated as of April 13, 2016 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor:

- (a) Trademarks of the Pledgor listed on <u>Schedule I</u> attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the (a) occurrence of the Termination Date and (b) payment in full of any Indemnity Agreement Obligations then due and owing at the time of the Termination Date, the Collateral Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

This Trademark Security Agreement shall be governed by the laws of the State of New York.

[Remainder of Page Intentionally Left Blank; Signature Page Follows]

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

TEXSTAR MIDSTREAM SERVICES, LP, as a Pledgor

By:

TexStar Midstream GP, LLC,

its general partner

Name: Bret M. Allan

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

Accepted and Agreed:

UBS AG, STAMFORD BRANCH,

as Collateral Agent

By:

Name:

Title:

Craig Pearson Associate Director

Banking Product Services, US

By:

Name: Title:

Darlene Arias Director

S

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Registrations:

OWNER	REGISTRATION NUMBER	TRADEMARK
TEXSTAR MIDSTREAM SERVICES, LP	4,387,335	TEXSTAR MIDSTREAM
		SERVICES

RECORDED: 04/13/2016