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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM380471

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of Trademark Security

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
UBS Limited		03/23/2016	Bank: UNITED KINGDOM

## **RECEIVING PARTY DATA**

Name:	J. Choo Limited
Street Address:	4 Lancer Square, Kensington Church St.
City:	London
State/Country:	UNITED KINGDOM
Postal Code:	W8 4EH
Entity Type:	Limited Liability Company: UNITED KINGDOM
Name:	J. CHOO (JERSEY) LIMITED
Street Address:	4 Lancer, Kensington Church St.
City:	London
State/Country:	UNITED KINGDOM
Postal Code:	W8 4EH
Entity Type:	Limited Company: UNITED KINGDOM

### **PROPERTY NUMBERS Total: 13**

Property Type	Number	Word Mark	
Serial Number:	85295180	JIMMY CHOO	
Registration Number:	3312541	CHOO LONDON	
Registration Number:	3128827	JIMMY CHEW	
Registration Number:	3252892	CHOO	
Registration Number:	3014869	TULITA	
Registration Number:	3647552	JIMMY CHOO	
Registration Number:	3647551	JIMMY CHOO	
Registration Number:	3491347	JIMMY CHOO	
Registration Number:	3025360	JIMMY CHOO	
Registration Number:	3059671		
Registration Number:	2833725	JIMMY CHOO	
Registration Number:	2641408	JIMMY CHOO	
Serial Number:	85365801		

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**CORRESPONDENCE DATA** 

**Fax Number:** 8668265420

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 301-638-0511

Email: penelope@ipresearchplus.com
Correspondent Name: Corporation Service Company
Address Line 1: 1090 Vermont Avenue, Ste 430

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	COS1-41010 (101514-5)
NAME OF SUBMITTER:	Penelope J.A. Agodoa
SIGNATURE:	/pja/
DATE SIGNED:	04/13/2016

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### RELEASE OF IP SECURITY

This Release of IP Security Agreement is executed as of March 23, 2016 (the "Release"), by UBS Limited, as Security Agent for the Secured Parties (the "Security Agent"), for the benefit of J. Choo Limited and J. Choo (Jersey) Limited (collectively, the "Grantor").

### WITNESSETH:

WHEREAS, pursuant to an Intellectual Property Security Agreement dated as of August 12, 2011 (the "IP Security Agreement"; any capitalized term used but not otherwise defined herein shall have the meaning assigned to such term in the IP Security Agreement) between the Grantor and the Security Agent, which IP Security Agreement was recorded in the U.S. Patent and Trademark Office (the "Office") on December 22, 2011, at Reel 004704, Frame 0205, the Grantor has granted a security interest in its right, title and interest in and to the intellectual property (the "Intellectual Property") to the Security Agent, for the benefit of the Secured Parties.

WHEREAS, in connection with the full satisfaction and discharge of all Secured Obligations, the Security Agent (acting on behalf of the Secured Parties) has agreed to release the security interests created under the IP Security Agreement on the terms and conditions set forth in that certain Global Deed of Release dated as of March 17, 2016 (the "Global Deed of Release", all capitalized terms used but not defined herein have the meanings set forth in the Global Deed of Release), between the Security Agent, the Grantor and certain other parties thereto.

NOW, THEREFORE, in consideration of the foregoing and for other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Security Agent (acting on behalf of the Secured Parties), hereby releases the security interests over the Intellectual Property created by the IP Security Agreement (including the trademarks listed on Schedule I hereto) as of the date first written above.

Notwithstanding anything to the contrary in this Agreement and the Global Deed of Release or in any other agreement, arrangement or understanding among any such parties, each party hereto acknowledges that any liability of any EEA Financial Institution arising under this Agreement and the Global Deed of Release, to the extent such liability is unsecured, may be subject to the write-down and conversion powers of an EEA Resolution Authority and agrees and consents to, and acknowledges and agrees to be bound by:

- (a) the application of any Write-Down and Conversion Powers by an EEA Resolution Authority to any such liabilities arising hereunder which may be payable to it by any party hereto that is an EEA Financial Institution; and
- (b) the effects of any Bail-in Action on any such liability, including, if applicable:
  - (i) a reduction in full or in part or cancellation of any such liability;
  - (ii) a conversion of all, or a portion of, such liability into shares or other instruments of ownership in such EEA Financial Institution, its parent undertaking, or a bridge institution that may be issued to it or otherwise conferred on it, and that such shares or other instruments of ownership will be accepted by it in lieu of any rights with respect to any such liability under this Agreement and the Global Deed of Release; or

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TRADEMARK REEL: 005770 FRAME: 0674 (iii) the variation of the terms of such liability in connection with the exercise of the write-down and conversion powers of any EEA Resolution Authority.

This Release shall be governed by and construed in accordance with the laws of the State of New York (including, without limitation, Section 5-1401 of the General Obligations Law of the State of New York), without regard to conflict of laws principles that would require application of another law. This Release will be binding upon and inure to the benefit of each party and its successors and assigns.

(A)		Acknowledged and agreed:
UBS Limited	Connen	J. Choo Limited
By The	Traction	Ву
Name: \	JOHN CAMPBELL	Name:
Title:	DIRECTOR	Title:
		Acknowledged and agreed:
		J. Choo (Jersey) Limited
		Ву
		Name:
		Title:

(iii) the variation of the terms of such liability in connection with the exercise of the write-down and conversion powers of any EEA Resolution Authority.

This Release shall be governed by and construed in accordance with the laws of the State of New York (including, without limitation, Section 5-1401 of the General Obligations Law of the State of New York), without regard to conflict of laws principles that would require application of another law. This Release will be binding upon and inure to the benefit of each party and its successors and assigns.

	Acknowledged and agreed:
UBS Limited	J. Choo Limited
Ву	By Jullent
Name:	Name: HANNAU MERRITT
Title:	Title: Company screening
	Acknowledged and agreed:
	J. Choo (Jersey) Limited
	By fulleuit
	Name: HANNAH MEKKITT
	Title: Directore

# SCHEDULE 1 TO FORM OF US IP RELEASE AGREEMENT

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sn	J. Choo Limited	03	17 May 2005	3 November 2003	2951871	LEGS & BEYOND (stylised)
s <sub>n</sub>	J. Choo Limited	16,36	30 August 2005	24 June 2004	2989855	4 INCHES (stylised)
Sn	J. Choo Limited	28	16 May 2006	15 October 2004	3093446	TAHULA
Sn	J. Choo Limited	24	10 October 2006	21 April 2005	3154280	JIMMY CHOO
Sn	J. Chao Limited	18	02 January 2007	15 February 2006	3194673	THEOLA
Sn	J. Choo Limited	80	06 February 2007	15 February 2006	3206481	TAMALI
S	J. Chao Limited	<b>&amp;</b>	18 December 2007	29 March 2007	3356724	MAHALA
Sn	J. Choo Limited	82	18 December 2007	29 March 2007	3356725	RAMONA
Sn	J. Choo Limited	20	30 June 2009	24 August 2007	3647636	JIMMY CHOO
Sn	J. Chao Limited	18	24 February 2009	15 July 2008	3560861	LOHLA-JAYNE
Sn	J. Choo Limited	90	30 June 2009	10 October 2008	3647933	JIMMY CHOO
ŝn	J. Choo Limited	14, 18, 25	N/A	11 August 2010	79086294	CHOO (styllsed)
Sn	J. Choo Limited	18	N/A	06 April 2011	79097971	TULITA
Sn	J. Choa Limited	16	NA	14 April 2011	85295180	JIMMY CHOO
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JIMMY CHEW (stylised)	3128827	18 January 2005	15 August 2006	18, 25	J. Choo Limited	S
OHOO (stylised)	3252892	21 September 2004	19 June 2007	18, 25	J. Choo Limited	sn
TULITA	3014869	21 July 2003	15 November 2005	88	J. Choo Limited	Sh
JIMMY CHOO (logo)	3647552	30 January 2009	30 June 2009	09, 18, 25	J. Choo Limited	SS
JIMMY CHOO (lego)	3647551	30 January 2009	30 June 2009	09, 18, 25	J. Choo Limited	Sn
JIMMY CHOO (logo)	3491347	10 July,2007	26 August 2008	03, 09, 14, 18, 25, 35	J. Chao Limited	SU
JIMMY CHOO (lego)	3025360	02 April 2004	13 December 2005	8.2	J. Choo Limited	\$n
	3059671	02 April 2004	14 February 2006	- 22	J. Choo Limited	<b>s</b>
JIMMY CHOO	2833725	01 July 2002	20 April 2004	03, 09, 14, 18, 35	J. Choo Limited	US
JIMMY CHOO	2641408	11 September 1997	29 October 2002	28	J. Choo Limited	Sn

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**RECORDED: 04/13/2016**