

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM380680

<b>SUBMISSION TYPE:</b>		NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>		Termination and Release of Security Interest in U.S. Trademarks	
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
First Niagara Bank, N.A., as Administrative Agent		04/14/2016	banking corporation: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Victory Brewing Company		
<b>Street Address:</b>	420 Acorn Lane		
<b>City:</b>	Downingtown		
<b>State/Country:</b>	PENNSYLVANIA		
<b>Postal Code:</b>	19335		
<b>Entity Type:</b>	Corporation: PENNSYLVANIA		
<b>PROPERTY NUMBERS Total: 34</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4175762	A VICTORY FOR YOUR TASTE	
<b>Serial Number:</b>	85474055	DOMESTIQUE	
<b>Registration Number:</b>	4175238	DONNYBROOK	
<b>Registration Number:</b>	2571440	GOLDEN MONKEY	
<b>Registration Number:</b>	4086661	HEADWATERS	
<b>Registration Number:</b>	3341522	FROM FEAR 2 FRIENDSHIP	
<b>Serial Number:</b>	85476696	HELIOS	
<b>Registration Number:</b>	4131193	HOP WALLOP	
<b>Registration Number:</b>	2576152	HOPDEVIL	
<b>Registration Number:</b>	3065786	HOPDEVIL	
<b>Serial Number:</b>	85394437	MOONGLOW	
<b>Serial Number:</b>	85474032	MOVING PARTS	
<b>Registration Number:</b>	2571438	OLD HORIZONTAL	
<b>Registration Number:</b>	2571439	STORM KING	
<b>Registration Number:</b>	4009062	SUMMER LOVE ALE	
<b>Serial Number:</b>	85476713	SUNRISE WEISSBIER	
<b>Serial Number:</b>	85528860	TEUTONIC	
<b>Serial Number:</b>	85529326	THE MAD KING'S WEISS	
<b>Registration Number:</b>	4131191	V TWELVE	
<b>TRADEMARK</b>			

OP \$865.00 4175762

Property Type	Number	Word Mark
Serial Number:	85529346	V VICTORY
Serial Number:	85538473	V VICTORY BEER HALL
Serial Number:	85539331	V VICTORY BREWING COMPANY
Serial Number:	85264691	VICTORY
Serial Number:	85528663	VICTORY
Registration Number:	4175761	VICTORY
Registration Number:	4175795	VICTORY
Registration Number:	2829014	VICTORY BEER
Serial Number:	85528834	VICTORY BEER HALL
Serial Number:	85568857	VICTORY BON VIVANT
Serial Number:	85394337	VICTORY BREWING COMPANY
Serial Number:	85528852	VICTORY PRIMA PILS
Serial Number:	85568864	VICTORY VELOCITY
Registration Number:	4118633	WHIRLWIND
Serial Number:	85474050	ZIGGA ZAGGA

**CORRESPONDENCE DATA**

Fax Number: 7044448857  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
Phone: 7043432000  
Email: twitcher@mcguirewoods.com  
Correspondent Name: Terry L. Witcher, Paralegal  
Address Line 1: McGuireWoods LLP  
Address Line 2: 201 N. Tryon Street, Suite 3000  
Address Line 4: Charlotte, NORTH CAROLINA 28202

<b>ATTORNEY DOCKET NUMBER:</b>	4506050-0156
<b>NAME OF SUBMITTER:</b>	Terry L. Witcher, Paralegal
<b>SIGNATURE:</b>	/s/ Terry L. Witcher
<b>DATE SIGNED:</b>	04/14/2016

**Total Attachments: 4**  
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**TERMINATION AND RELEASE OF SECURITY INTEREST IN  
U.S. TRADEMARKS**

U.S. Department of Commerce  
U.S. Patent and Trademark Office

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN U.S. TRADEMARKS (the "**Trademark Termination and Release**") dated as of April [14], 2016, is from FIRST NIAGARA BANK, N.A., as administrative agent (the "**Administrative Agent**") pursuant to a Trademark and Patent Security Agreement (the "**Security Agreement**") dated as of October 24, 2012 between VICTORY BREWING COMPANY, a Pennsylvania corporation, (the "**Grantor**"), and the Administrative Agent.

WITNESSETH:

WHEREAS, pursuant to the Security Agreement a security interest (the "**Security Interest**") was granted by the Grantor to the Administrative Agent in certain collateral, including the Specified Trademark Collateral (as hereinafter defined); and

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on October 25, 2012 at Reel 004908, Frame 0016 and at Reel 004909, Frame 0293; and

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its Security Interest in the Specified Trademark Collateral;


NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

1. Definitions. The term "**Specified Trademark Collateral**", as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks and trademark applications set forth on Schedule I hereto.
2. Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges its Security Interest in the Specified Trademark Collateral without representation, warranty or recourse of any kind or nature.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

FIRST NIAGARA BANK, as Administrative Agent

By:   
Name: David F. Cicanti  
Title: Vice President

**SCHEDULE I**

Mark	Status	Country	Serial No.	Filing Date	Reg. No.	Reg. Date.
A VICTORY FOR YOUR TASTE	Registered	United States of America	85/528806	30-Jan-2012	4175762	17-Jul-2012
DOMESTIQUE	Pending	United States of America	85/474055	16-Nov-2011		
DONNYBROOK	Registered	United States of America	85/476674	18-Nov-2011	4175238	17-Jul-2012
GOLDEN MONKEY	Pending	China	9954946	13-Sep-2011		
GOLDEN MONKEY	Registered	United States of America	76/316115	24-Sep-2001	2571440	21-May-2002
HEADWATERS	Registered	United States of America	85/237544	09-Feb-2011	4086661	17-Jan-2012
HEADWATERS	Registered	Pennsylvania			3341522	15-Aug-2011
HELIOS	Pending	United States of America	85/476696	18-Nov-2011		
HOP WALLOP	Registered	United States of America	85/394375	10-Aug-2011	4131193	24-Apr-2012
HOPDEVIL	Published	China	9954947	12-Oct-2011		
HOPDEVIL	Registered	United States of America	76/316114	24-Sep-2001	2576152	04-Jun-2002
HOPDEVIL	Registered	United States of America	78/579993	04-Mar-2005	3065786	07-Mar-2006
MOONGLOW	Pending	United States of America	85/394437	10-Aug-2011		
MOVING PARTS	Published	United States of America	85/474032	16-Nov-2011		
OLD HORIZONTAL	Registered	United States of America	76/316112	24-Sep-2001	2571438	21-May-2002
STORM KING	Registered	United States of America	76/316113	24-Sep-2001	2571439	21-May-2002
SUMMER LOVE ALE	Registered	United States of America	85/203900	22-Dec-2010	4009062	09-Aug-2011
SUNRISE WEISSBIER	Pending	United States of America	85/476713	18-Nov-2011		
TEUTONIC	Pending	United States of America	85/528860	30-Jan-2012		
THE MAD KING'S WEISS	Published	United States of America	85/529326	31-Jan-2012		
V TWELVE	Registered	United States of America	85/394283	10-Aug-2011	4131191	24-Apr-2012
V VICTORY and Design (Sunburst)	Published	United States of America	85/529346	31-Jan-2012		
V VICTORY BEER HALL and Design	Pending	United States of America	85/538473	09-Feb-2012		
V VICTORY BREWING COMPANY and Design (Closed Arch)	Pending	United States of America	85/539331	10-Feb-2012		
VICTORY	Registered	European Community	10251114	08-Sep-2011	10251114	14-Feb-2012

VICTORY	Published	United States of America	85/264691	11-Mar-2011		
VICTORY	Pending	United States of America	85/528663	30-Jan-2012		
VICTORY	Registered	United States of America	85/528741	30-Jan-2012	4175761	17-Jul-2012
VICTORY	Registered	United States of America	85/976376	11-Mar-2011	4175795	17-Jul-2012
VICTORY BEER	Registered	United States of America	76/322266	04-Oct-2001	2829014	06-Apr-2004
VICTORY BEER HALL	Pending	United States of America	85/528834	30-Jan-2012		
VICTORY BON VIVANT	Published	United States of America	85/568857	14-Mar-2012		
VICTORY BREWING COMPANY	Published	United States of America	85/394337	10-Aug-2011		
VICTORY OTTO ALE	Registered	Pennsylvania		19-Sep-2011	3341572	19-Sep-2011
VICTORY PRIMA PILS	Published	United States of America	85/528852	30-Jan-2012		
VICTORY VELOCITY	Pending	United States of America	85/568864	14-Mar-2012		
WHIRLWIND	Registered	United States of America	85/396932	12-Aug-2011	4118633	27-Mar-2012
ZIGGA ZAGGA	Published	United States of America	85/474050	16-Nov-2011		

Mark	Status	Country	TTB Certificate of Label Approval date
A VICTORY FOR YOUR TASTE	Unregistered	United States of America	85/528806
BALTIC THUNDER	Unregistered	United States of America	08/17/07
DARK INTRIGUE	Unregistered	United States of America	10/11/2010
FESTBIER	Unregistered	United States of America	02/07/96
ST. BOISTEROUS	Unregistered	United States of America	07/24/96
ST. VICTORIOUS	Unregistered	United States of America	03/27/96
VICTORY LAGER	Unregistered	United States of America	03/02/04
WILDDEVIL	Unregistered	United States of America	01/23/09
YAKIMA GLORY	Unregistered	United States of America	08/25/10