

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM380944

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Elite Comfort Solutions LLC		04/15/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Twin Brook Capital Partners, LLC		
Street Address:	300 S. Wacker Drive, Suite 3500		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 26			
Property Type	Number	Word Mark	
Registration Number:	4569484	BEACHTUFF	
Registration Number:	4365645	POSITRAC	
Registration Number:	4176728	INCHEX	
Registration Number:	3923195	ULTDIVAN	
Registration Number:	4091796	SAFEGUARD PLUS	
Registration Number:	4001122	EARTHCARE INSIDE	
Registration Number:	3877982	ULTDIVAN	
Registration Number:	3839342	EARTHCARE INSIDE	
Registration Number:	3764880	AIRLOFT	
Registration Number:	3767959	SEA COMFORT	
Registration Number:	3758026	SEA COMFORT	
Registration Number:	3321292	PRESERVE	
Registration Number:	3345806	PRESERVE	
Registration Number:	2479833	HICKORY AT HOME	
Registration Number:	2469763	HICKORY AT HOME	
Registration Number:	2516873	HH HICKORY AT HOME	
Registration Number:	2050503	HS	
Registration Number:	2036924	HICKORY SPRINGS	
Registration Number:	1924890	FOAM COIL	
TRADEMARK			

CH \$665.00 4569484

Property Type	Number	Word Mark
Registration Number:	1622514	CODE RED II
Registration Number:	1622515	CODE*RED II
Registration Number:	1400355	ULTRA-FLEX
Registration Number:	1349368	CODE RED
Registration Number:	0968441	ANTIBLAZE
Registration Number:	0671540	BOUNCY
Registration Number:	0670238	HI-CO

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@kattenlaw.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street

Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	386565-00011
NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	04/18/2016

Total Attachments: 3

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ASSIGNMENT FOR SECURITY

TRADEMARKS

WHEREAS, Elite Comfort Solutions LLC, a Delaware limited liability company (the "Assignor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor, has entered into a Security Agreement, dated January 15, 2016 (the "Security Agreement"), in favor of Twin Brook Capital Partners, LLC, in its capacity as Administrative Agent for certain lenders (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the lenders a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature Page Follows]

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be
duly executed by its officer thereunto duly authorized as of April 15, 2016.

ELITE COMFORT SOLUTIONS LLC

By 

Name: Dino Rossi

Title: President

Assignment for Security (Trademarks)

TRADEMARK
REEL: 005773 FRAME: 0004

SCHEDULE 1A TO ASSIGNMENT FOR SECURITY

Mark	Application No.	Application Date	Registration No.	Registration Date
BEACHTUFF	85914497	4/25/13	4569484	7/15/14
POSITRAC	85587912	4/30/12	4365645	7/9/13
INCHEX	85293642	4/13/11	4176728	7/17/12
ULTDIVAN	85111421	4/20/10	3923195	2/22/11
SAFEGUARD PLUS	85076691	7/2/10	4091796	1/24/12
EARTHCARE INSIDE	85068612	6/22/10	4001122	7/26/11
ULTDIVAN	77862956	11/2/10	3877982	11/16/10
EARTHCARE INSIDE	77979974	4/17/10	3839342	8/24/10
AIRLOFT	77634904	12/17/08	3764880	3/23/10
SEA COMFORT	77267957	8/30/07	3767959	3/30/10
SEA COMFORT	77235670	7/23/07	3758026	3/9/10
PRESERVE	78831929	3/8/06	3321292	10/23/07
PRESERVE	78828744	3/3/06	3345806	11/27/07
HICKORY AT HOME	76097013	7/26/00	2479833	8/21/01
HICKORY AT HOME	76097369	7/26/00	2469763	7/17/01
HH HICKORY AT HOME	76097014	7/26/00	2516873	12/11/01
HS	75045353	1/18/96	2050503	4/8/97
HICKORY SPRINGS	75045270	1/18/96	2036924	2/11/97
FOAM COIL	74483218	1/27/94	1924890	10/3/95
CODE RED II	74030889	2/20/90	1622514	11/13/90
CODE*RED II	74030981	2/20/90	1622515	11/13/90
ULTRA-FLEX	73570876	11/29/85	1400355	7/8/86
CODE RED	73518693	1/22/85	1349368	7/16/85
ANTIBLAZE	72419246	3/23/72	0968441	9/18/73
BOUNCY	72036295	8/27/57	0671540	12/23/58
HI-CO	72036296	8/27/57	0670238	11/25/58