

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM381770

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Walter Energy, Inc.		03/31/2016	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Warrior Met Coal, LLC		
Street Address:	16243 Highway 216		
City:	Brookwood		
State/Country:	ALABAMA		
Postal Code:	35444		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4268529	WALTER COKE	
Registration Number:	4264857	W WALTER ENERGY	
Registration Number:	4264849	WALTER ENERGY	
Registration Number:	4264850	WALTER MINERALS	
CORRESPONDENCE DATA			
Fax Number:	7132360822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	713-250-2157		
Email:	lnichols@akingump.com		
Correspondent Name:	Lorena Nichols		
Address Line 1:	1111 Louisiana St., 44th Floor		
Address Line 4:	Houston, TEXAS 77002		
ATTORNEY DOCKET NUMBER:	WLT ENERGY		
NAME OF SUBMITTER:	Lorena Nichols		
SIGNATURE:	/s/ Lorena Nichols		
DATE SIGNED:	04/25/2016		
Total Attachments: 8			

OP \$115.00 4268529

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TRADEMARK ASSIGNMENT AGREEMENT

This TRADEMARK ASSIGNMENT AGREEMENT (“Trademark Assignment”), dated as of March 31, 2016, is made by and between Walter Energy, Inc. (“Assignor”), a Delaware corporation, and Warrior Met Coal, LLC (f/k/a Coal Acquisition LLC), a limited liability company organized under the laws of the State of Delaware (“Assignee”, and together with Assignor, the “Parties”).

WHEREAS, the Parties (and certain other parties thereto) have entered into that certain Asset Purchase Agreement, dated as of November 5, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the “APA”); and

WHEREAS, pursuant to the terms of the APA, Assignor has conveyed, transferred and assigned to Assignee, among other assets, certain intellectual property of Assignor, and the Parties have agreed to enter into, execute and deliver this Trademark Assignment, for recording with the applicable United States governmental authorities (including the United States Patent and Trademark Office).

NOW THEREFORE, the Parties agree as follows:

1. Assignment. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby irrevocably conveys, transfers and assigns to Assignee, and Assignee hereby accepts:

(a) all of Assignor's right, title and interest in and to the trademarks and domain names set forth on **Schedule 1** (the “Assigned Trademarks”), together with the goodwill of the business connected with the use of, and symbolized by, the Assigned Trademarks:

(b) the trademark registrations, trademark applications and domain names set forth on **Schedule 1** hereto and all issuances, extensions and renewals thereof;

(c) all rights of any kind whatsoever of Assignor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;

(d) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and

(e) any and all claims and causes of action with respect to any of the foregoing, throughout the world, whether accruing before, on and/or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, violation, misuse, breach or

default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

2. Recordation and Further Actions. Assignor hereby authorizes the Commissioner for Trademarks in the United States Patent and Trademark Office and the officials of corresponding entities or agencies in any applicable jurisdictions to record and register this Trademark Assignment upon request by Assignee. Following the date hereof, upon Assignee's reasonable request, Assignor shall, at Assignee's expense, take such steps and actions, and provide such cooperation and assistance to Assignee and its successors, assigns and legal representatives, including the execution and delivery of any affidavits, declarations, oaths, exhibits, assignments, powers of attorney, or other documents, as may be necessary to effect, evidence or perfect the assignment of the Assigned Trademarks to Assignee, or any assignee or successor thereto.

3. Counterparts. This Trademark Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed to be one and the same agreement. A signed copy of this Trademark Assignment delivered by facsimile, e-mail or other means of electronic transmission shall be deemed to have the same legal effect as delivery of an original signed copy of this Trademark Assignment.

4. Successors and Assigns. This Trademark Assignment shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and assigns.

5. Governing Law. This Trademark Assignment and any claim, controversy, dispute or cause of action (whether in contract, tort or otherwise) based upon, arising out of or relating to this Trademark Assignment and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Assignor has duly executed and delivered this
Trademark Assignment as of the date first written above.

WALTER ENERGY, INC.

By: 

Name: Walter J. Scheller

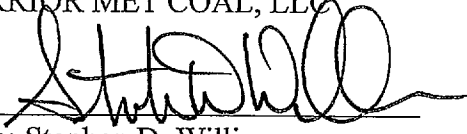
Title: Chief Executive Officer

[Signature Page to Walter Energy, Inc. Trademark Assignment]

TRADEMARK
REEL: 005777 FRAME: 0101

AGREED TO AND ACCEPTED:

WARRIOR MET COAL, LLC

By: 

Name: Stephen D. Williams

Title: Chief Executive Officer

SCHEDULE 1

TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	Owner	Application No.	Trademark No.
Walter Coke	Walter Energy, Inc.	77/752,925	4,268,529
Walter Energy with Logo	Walter Energy, Inc.	77/752,904	4,264,857
Walter Energy	Walter Energy, Inc.	77/727,068	4,264,849
Walter Minerals	Walter Energy, Inc.	77/728,468	4,264,850

DOMAIN NAMES

Domain Name	Owner	Expiration Date
blackwarriormetcoal.com		EXPIRATION DATE: 2/23/2019
blackwarriormetcoal.net		EXPIRATION DATE: 2/23/2017
blackwarriormetcoal.org		EXPIRATION DATE: 2/23/2017
blackwarriormetcoal.xxx		EXPIRATION DATE: 2/23/2017
brulecoalpartnership.ca	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
brulecoalpartnership.com	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
brulecoalpartnership.net	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
cambrianmining.com	Walter Energy, Inc.	EXPIRATION DATE: 3/19/2024
coal-matters.co	Walter Energy, Inc.	EXPIRATION DATE: 6/7/2016
coal-matters.com	Walter Energy, Inc.	EXPIRATION DATE: 6/7/2016
coalinternational-us.com	Walter Energy, Inc.	EXPIRATION DATE: 1/29/2024
coalmatters.co	Walter Energy, Inc.	EXPIRATION DATE: 6/7/2016
coalmatters.net	Walter Energy, Inc.	EXPIRATION DATE: 6/7/2016
gojwhg.com	Walter Energy, Inc.	EXPIRATION DATE: 3/15/2014
gowalterenergy.com	Walter Energy, Inc.	EXPIRATION DATE: 3/26/2016
gowalterenergy.info	Walter Energy, Inc.	EXPIRATION DATE: 4/7/2016
gowalterenergy.net	Walter Energy, Inc.	EXPIRATION DATE: 3/26/2016
gowlt.com	Walter Energy, Inc.	
insidewarriormetcoal.com	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
insidewmc.com	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
jimwalterhomes.biz	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
jimwalterhomes.com	Walter Energy, Inc.	EXPIRATION DATE: 1/1/2016
jimwalterhomes.info	Walter Energy, Inc.	EXPIRATION DATE: 11/15/2017
jimwalterhomes.mobi	Walter Energy, Inc.	EXPIRATION DATE: 11/15/2017
jimwalterhomes.net	Walter Energy, Inc.	EXPIRATION DATE: 8/26/2017

jimwalterhomes.org	Walter Energy, Inc.	EXPIRATION DATE: 8/26/2017
jimwalterhomes.us	Walter Energy, Inc.	EXPIRATION DATE: 11/15/2017
jimwalterhomes.us.com	Walter Energy, Inc.	EXPIRATION DATE: 11/15/2017
jimwalterhomes.ws	Walter Energy, Inc.	EXPIRATION DATE: 11/15/2017
jimwalterresources.com	Walter Energy, Inc.	EXPIRATION DATE: 4/11/2018
jwrinc.com	Walter Energy, Inc.	EXPIRATION DATE: 1/31/2016
sloss.com	Walter Energy, Inc.	EXPIRATION DATE: 5/30/2016
taftcoal.com	Walter Energy, Inc.	EXPIRATION DATE: 9/7/2016
tricoal.com	Walter Energy, Inc.	EXPIRATION DATE: 3/29/2016
tuscaloosaresources.com	Walter Energy, Inc.	EXPIRATION DATE: 8/16/2016
unitedlandcorp.com	Walter Energy, Inc.	EXPIRATION DATE: 12/11/2015
walter-energy.com	Walter Energy, Inc.	EXPIRATION DATE: 11/23/2015
walter-energy.net	Walter Energy, Inc.	EXPIRATION DATE: 11/23/2015
walter-resources.com	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walter-resources.mobi	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walter-resources.net	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walter-resources.org	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walter-resources.us	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterblackwarriorbasin.com	Walter Energy, Inc.	EXPIRATION DATE: 11/1/2015
waltercanadiancoalpartnership.ca	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
waltercanadiancoalpartnership.com	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
waltercanadiancoalpartnership.net	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
waltercoke.com	Walter Energy, Inc.	EXPIRATION DATE: 4/27/2017
waltercokefacts.com	Walter Energy, Inc.	EXPIRATION DATE: 6/7/2016
waltercokefacts.net	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
waltercokefacts.org	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
waltercokefacts.us	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
waltercokefaq.com	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
waltercokefaq.net	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
waltercokefaq.org	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
waltercokefax.com	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
waltercokefax.net	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
waltercokefax.org	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
walterenergy.ca	Walter Energy, Inc.	EXPIRATION DATE: 11/7/2017
walterenergy.co	Walter Energy, Inc.	EXPIRATION DATE: 11/23/2016
walterenergy.com	Walter Energy, Inc.	EXPIRATION DATE: 12/13/2017
walterenergy.eu	Walter Energy, Inc.	EXPIRATION DATE: 2/21/2020
walterenergy.mobi	Walter Energy, Inc.	EXPIRATION DATE: 11/23/2016
walterenergy.net	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterenergy.org	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015

walterenergy.us	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterenergy.xxx	Walter Energy, Inc.	EXPIRATION DATE: 12/13/2015
walterenergyinc.co	Walter Energy, Inc.	EXPIRATION DATE: 8/18/2016
walterenergyinc.com	Walter Energy, Inc.	EXPIRATION DATE: 8/18/2016
walterenergyinc.net	Walter Energy, Inc.	EXPIRATION DATE: 8/18/2016
walterenergyoperationsinforamati on.com	Walter Energy, Inc.	EXPIRATION DATE: 7/11/2016
walterenergyoperationsinformatio n.com	Walter Energy, Inc.	EXPIRATION DATE: 8/5/2016
walterenergyresources.com	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterenergyresources.mobi	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterenergyresources.net	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walerenergyresources.org	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterenergyresources.us	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterfiber.com	Walter Energy, Inc.	EXPIRATION DATE: 4/24/2016
waltergas.com	Walter Energy, Inc.	EXPIRATION DATE: 4/21/2016
waltergas.net	Walter Energy, Inc.	EXPIRATION DATE: 4/21/2016
walterind.com	Walter Energy, Inc.	EXPIRATION DATE: 5/24/2016
walterindustriesinc.com	Walter Energy, Inc.	EXPIRATION DATE: 4/5/2016
walterminerals.com	Walter Energy, Inc.	EXPIRATION DATE: 4/24/2017
walernaturalgas.com	Walter Energy, Inc.	EXPIRATION DATE: 4/28/2016
walernaturalgas.net	Walter Energy, Inc.	EXPIRATION DATE: 4/28/2016
walterresources.com	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterresources.mobi	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
wlatterresources.net	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterresources.org	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
walterresrouces.us	Walter Energy, Inc.	EXPIRATION DATE: 12/30/2015
warrior-mc.com	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warrior-mc.net	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warrior-mc.org	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warrior-mc.xxx	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warrior-metco.xxx	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warrior-metcoal.com	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warrior-metcoal.net	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warrior-metcoal.org	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warriormcoal.com	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warriormcoal.net	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warriormcoal.org	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warriormcoal.xxx	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warriormetcoal.com	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warriormetcoal.net	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warriormetcoal.org	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017

warriormetcoal.website	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
warriormetcoal.xxx	Walter Energy, Inc.	EXPIRATION DATE: 2/23/2017
westerncanadiancoal.com	Walter Energy, Inc.	EXPIRATION DATE: 7/17/2016
westerncanadiancoal.xxx	Walter Energy, Inc.	EXPIRATION DATE: 4/24/2016
westerncoal.com	Walter Energy, Inc.	EXPIRATION DATE: 2/11/2017
westerncoal.net	Walter Energy, Inc.	EXPIRATION DATE: 8/7/2019
westerncoal.org	Walter Energy, Inc.	EXPIRATION DATE: 8/7/2019
westerncoal.xxx	Walter Energy, Inc.	EXPIRATION DATE: 4/24/2016
willowcreekcoalpartnership.ca	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
willowcreekcoalpartnership.com	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
willowcreekcoalpartnership.net	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
wolverinecoalpartnership.ca	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
wolverinecoalpartnership.com	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016
wolverinecoalpartnership.net	Walter Energy, Inc.	EXPIRATION DATE: 9/27/2016