

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM382301

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST, as Successor-in-Interest to MidCap Financial, LLC		04/26/2016	Statutory Trust: DELAWARE

RECEIVING PARTY DATA

Name:	TRUCO ENTERPRISES, LP
Street Address:	2727 Realty Road, Suite 134
City:	Carrollton
State/Country:	TEXAS
Postal Code:	75006
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	3171803	CACTUS CREEK
Registration Number:	3042350	BUCKETHEAD
Registration Number:	3055865	BUCKETHEAD CLUB
Registration Number:	3281941	CELEBRATE WITH QUALITY
Registration Number:	2934333	CACTUS CREEK
Registration Number:	4475062	GUAC BLAST
Registration Number:	4484452	T
Serial Number:	86089070	CACTUS CREEK
Serial Number:	85930930	CANTINA THINS
Serial Number:	86089073	
Serial Number:	86089077	
Serial Number:	86092547	SOLSTICE
Serial Number:	85956302	SOLSTICE
Serial Number:	86252576	SOLSTICE
Serial Number:	86089063	SOLSTICE
Serial Number:	86092539	T
Serial Number:	86284840	CELEBRATE CANTINA THINS

CH \$490.00 3171803

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	86284527	CELEBRATE YOUR VICTORIES!
Serial Number:	86272662	THIN CHIP DIP

CORRESPONDENCE DATA

Fax Number: 3126095005

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-609-7943

Email: skowalski@vedderprice.com

Correspondent Name: Sylvia Kowalski

Address Line 1: 222 North LaSalle Street - 24th Floor

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	47901.00.0008-POITRAS
NAME OF SUBMITTER:	Sylvia Kowalski
SIGNATURE:	/Sylvia Kowalski/
DATE SIGNED:	04/28/2016

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

This Release of Security Interest in Trademark Rights is made as of April 26, 2016 (this “**Release**”) by MIDCAP FINANCIAL TRUST, as successor-in-interest to MidCap Financial, LLC, with its principal place of business at c/o MidCap Financial Services, LLC, as servicer, 7255 Woodmont Avenue, Suite 200, Bethesda, Maryland 20814 (the “**Secured Party**”), in favor of TRUCO ENTERPRISES, LP, a Delaware limited partnership (“**Grantor**”), with its principal place of business at 2727 Realty Road, Suite 134, Carrollton, Texas 75006. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement (as defined below).

WHEREAS, the Grantor owns the trademarks listed on Exhibit A attached hereto (“**Listed Trademarks**”), which trademarks are registered in the United States Patent and Trademark Office (the “**Office**”);

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of July 1, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the “**Trademark Security Agreement**”), Grantor pledged and granted to Secured Party, a continuing security interest in, all of Grantor’s right, title and interest in, to and under the Listed Trademarks (collectively, the “**Collateral**”), to secure Grantor’s payment, performance and observance of its obligations under the Trademark Security Agreement;

WHEREAS, the Trademark Security Agreement was previously filed for the record in the Office on July 3, 2014 at Reel No. 5316, Frame No. 0534, filing no. 900294199;

WHEREAS, Secured Party has, at the Grantor’s request, agreed to release its security interest in all of the Grantor’s right, title and interest in, to and under the Collateral, including the Listed Trademarks.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby terminates, releases and discharges fully its security interest in all of the Grantor’s right, title and interest in, to and under the Collateral, including the Listed Trademarks.

Secured Party hereby authorizes the Grantor, or the Grantor’s authorized representative, to record this Release with the Office. Secured Party hereby undertakes and agrees to do such things and to execute such further lawful documents, assurances, applications and other instruments as may be required to give effective legal, registered and unencumbered title to the Grantor in and to the Collateral, including but not limited to the Listed Trademarks and the registrations thereof all without further considerations.

This Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York, without regard to conflicts of laws of principles thereof.

[Signature Page Follows]

(Signature Page to Release of Security Interest in Trademark Rights)

MIDCAP FINANCIAL TRUST, as
Administrative Agent

By: Apollo Capital Management, L.P.
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

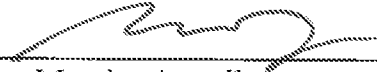
By: 
Name: Maurice Amsellem
Title: Authorized Signatory

EXHIBIT A

Trademarks

<i>Trademark</i>	<i>Jurisdiction</i>	<i>Serial No.</i>	<i>Serial Filing Date</i>	<i>Registration No.</i>	<i>Date Registered</i>
CACTUS CREEK	U.S.	76/277441	6/25/2001	3171803	11/14/2006
BUCKETHEAD and Design	U.S.	76/977831	11/25/2002	3042350	1/10/2006
BUCKETHEAD CLUB	U.S.	76/466740	11/6/2002	3055865	1/31/2006
CELEBRATE WITH QUALITY	U.S.	77/036685	11/3/2006	3281941	8/21/2007
CACTUS CREEK and Design	U.S.	76/516836	5/1/2003	2934333	3/22/2005
GUAC BLAST	U.S.	85/967285	6/22/2013	4475062	1/28/2014
Truco Logo Design	U.S.	85/969965	6/25/2013	4484452	2/18/2014

Trademark Applications

<i>Trademark</i>	<i>Jurisdiction</i>	<i>Serial No.</i>	<i>Serial Filing Date</i>
CACTUS CREEK and Design	U.S.	86/089070	10/11/2013
CANTINA THINS	U.S.	85/930930	5/13/2013
Cactus Creek Label Design	U.S.	86/089073	10/11/2013
Cactus Creek Label Design	U.S.	86/089077	10/11/2013
SOLSTICE	U.S.	86/092547	10/16/2013
SOLSTICE	U.S.	85/956302	6/11/2013
SOLSTICE and Design	U.S.	86/252576	4/15/2014
SOLSTICE and Design	U.S.	86/089063	10/11/2013
Truco Logo Design	U.S.	86/092539	10/16/2013
Celebrate Cantina Thins	U.S.	86/284840	5/19/2014
Celebrate Your Victories!	U.S.	86/284527	5/18/2014
Thin Chip Dip	U.S.	86/272662	5/6/2014
Black Diamond	U.S.	86/089077	10/11/2013
Black Diamond (color)	U.S.	86/089073	10/11/2013