TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM382686

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks (R5269F0723)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
UBS AG, Stamford Branch, as Administrative Agent		04/29/2016	Bank: UNITED STATES

RECEIVING PARTY DATA

Name:	RegionalCare Hospital Partners Holdings, Inc., as Grantor
Street Address:	103 Continental Place, Suite 200
City:	Brentwood
State/Country:	TENNESSEE
Postal Code:	37027
Entity Type:	Corporation: DELAWARE
Name:	RCHP - Sierra Vista, Inc.
Street Address:	103 Continental Place, Suite 200
City:	Brentwood
State/Country:	TENNESSEE
Postal Code:	37027
Entity Type:	Corporation: DELAWARE
Name:	RCHP - Ottumwa Holdings, Inc.
Street Address:	103 Continental Place, Suite 200
City:	Brentwood
State/Country:	TENNESSEE
Postal Code:	37027
Entity Type:	Corporation: DELAWARE
Name:	RCHP - Wilmington, LLC
Street Address:	103 Continental Place, Suite 200
City:	Brentwood
State/Country:	TENNESSEE
Postal Code:	37027
Entity Type:	Limited Liability Company: DELAWARE
Name:	Essent Healthcare, Inc.
Street Address:	103 Continental Place, Suite 200
City:	Brentwood
	TRADEMARK

REEL: 005782 FRAME: 0603

State/Country:	TENNESSEE
Postal Code:	37027
Entity Type:	Corporation: DELAWARE
Name:	RCHP - Florence, LLC
Street Address:	103 Continental Place, Suite 200
City:	Brentwood
State/Country:	TENNESSEE
Postal Code:	37027
Entity Type:	Limited Liability Company: DELAWARE
Name:	Essent PRMC, L.P.
Street Address:	103 Continental Place, Suite 200
City:	Brentwood
State/Country:	TENNESSEE
Postal Code:	37027
Entity Type:	Limited Partnership: DELAWARE
Name:	ECM Health Group, LLC
Street Address:	103 Continental Place, Suite 200
City:	Brentwood
State/Country:	TENNESSEE
Postal Code:	37027
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	3464283	MC
Registration Number:	3259641	MCCREERY CANCER CENTER
Registration Number:	2236711	CMH REGIONAL HEALTH SYSTEM
Registration Number:	3638235	FOSTER J. BOYD MD REGIONAL CANCER CENTER
Registration Number:	3605856	THE COMPASSION TO COMFORT. THE TECHNOLOG
Registration Number:	3874510	REGIONALCARE HOSPITAL PARTNERS
Registration Number:	3174008	E ESSENT
Registration Number:	2416480	ESSENT
Serial Number:	85273279	
Registration Number:	3605855	

CORRESPONDENCE DATA

Fax Number: 3026365454

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-927-9801 x 62348

TRADEMARK

REEL: 005782 FRAME: 0604

Email: jean.paterson@cscglobal.com
Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	126315-10
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	05/02/2016

Total Attachments: 9

source=5-2-16 UBS AG 2-TM#page1.tif source=5-2-16 UBS AG 2-TM#page2.tif source=5-2-16 UBS AG 2-TM#page3.tif source=5-2-16 UBS AG 2-TM#page4.tif source=5-2-16 UBS AG 2-TM#page5.tif source=5-2-16 UBS AG 2-TM#page6.tif source=5-2-16 UBS AG 2-TM#page7.tif

source=5-2-16 UBS AG 2-TM#page8.tif source=5-2-16 UBS AG 2-TM#page9.tif

TERMINATION AND RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTERESTS IN TRADEMARKS dated as of April 29, 2016 (this "Release"), among ECM HEALTH GROUP, LLC, ESSENT HEALTHCARE OF MASSACHUSETTS, INC., ESSENT HEALTHCARE OF MISSOURI, INC., ESSENT HEALTHCARE, INC., ESSENT HEALTHCARE-AYER, INC., ESSENT PRMC, L.P., OTTUMWA HEALTH GROUP, LLC, RCHP – FLORENCE, LLC, RCHP-OTTUMWA, LLC, RCHP-SIERRA VISTA, INC., RCHP – WILMINGTON, LLC, REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC. and WILMINGTON PHYSICIANS GROUP, LLC (each, a "Grantor") and UBS AG, STAMFORD BRANCH, as Administrative Agent (in such capacity, the "Administrative Agent").

WHEREAS, RegionalCare Hospital Partners Holdings, Inc. ("<u>Holdings</u>"), RCHP, Inc. (the "<u>Borrower</u>"), the Lenders from time to time party thereto (the "<u>Lenders</u>") and the Administrative Agent have entered into a Second Lien Credit Agreement dated as of April 23, 2014 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "<u>Credit Agreement</u>"), by which the Lenders agreed to extend credit to the Borrower subject to certain terms and conditions;

WHEREAS, in connection with the Credit Agreement, the Administrative Agent, Holdings, the Borrower and certain grantors entered into a Second Lien Collateral Agreement dated as of April 23, 2014 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Collateral Agreement"), by which the Grantors pledged certain interests in an effort to induce the Lenders to extend credit to the Borrower, including those relating to Trademarks and Trademark Licenses;

WHEREAS, in connection with the Credit Agreement, and for the purpose of registering the security interest of the Administrative Agent in certain trademark collateral with the United States Patent and Trademark Office, and in furtherance of the rights granted in the Collateral Agreement, the Grantors and Administrative Agent executed on April 23, 2014 a Second Lien Trademark Security Agreement (as thereafter amended, supplemented or otherwise modified from time to time, the "Trademark Security Agreement") by which each Grantor granted to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of each Grantor's right, title and interest in, to and under any Trademarks then owned or at any time thereafter acquired by each Grantor, including those listed on Schedule I, and incorporated by reference the security interest in each Grantor's Trademarks and Trademark Licenses granted in the Collateral Agreement (collectively, the "Trademark Collateral");

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on April 29, 2014 at Reel Number 5269, Frame Number 0723; and

WHEREAS, the parties now seek to terminate the Credit Agreement, Collateral Agreement, and the Trademark Security Agreement, and the Administrative Agent accordingly seeks to release the entirety of its security interest in and lien on the Trademark Collateral;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. Capitalized terms used in this Release and not otherwise defined herein shall have the meanings specified in the Collateral Agreement or the Credit Agreement, as applicable.
- 2. The Administrative Agent does hereby release, terminate, cancel, relinquish and discharge in their entirety all liens and security interests in and to all Trademark Collateral, including but not limited to the Trademarks listed on **Schedule I** hereto, which were granted to the Administrative Agent for the benefit of the Secured Parties pursuant to the Collateral Agreement and the Trademark Security Agreement, and the Administrative Agent does hereby, without recourse and without representation or warranty of any kind, assign, convey, grant, set over, transfer and release to the Grantors all of the Administrative Agent's right, title and interest, if any, in and to the Trademark Collateral, now owned or at any time thereafter acquired, the right to sue for past, present and future infringements of any thereof, all rights corresponding thereto throughout the world, all extensions and renewals of any thereto; and all proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages and proceeds of suits.
- 3. The parties hereto do hereby cancel and terminate the Collateral Agreement (as it pertains to the Trademark Collateral) and the Trademark Security Agreement, and all rights and obligations of the parties thereunder.
- 4. The parties hereto agree that, at any time and from time to time upon the written request of the other party, each party will execute and deliver such further documents and do such further acts and things as may be reasonably requested by the other party or such party's successors, assigns or other legal representatives in order to effect the purposes of this Release.
- 5. This Release has been executed and delivered in, and shall be governed by and construed in accordance with the laws of, the State of New York, without regard to any principle of conflicts of law that could require the application of any other law.
- 6. This Release may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Release by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Release.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the undersigned have caused this Release to be duly executed and delivered by a duly authorized officer on the day and year first above written.

UBS AG, STAMFORD BRANCH,

as Administrative Agent

By:

Name: Darlene Arias

Title: Director

By:

Name: Craig Pearson
Title: Associate Director

ECM HEALTH GROUP, LLC

ESSENT HEALTHCARE OF MASSACHUSETTS, INC.

ESSENT HEALTHCARE OF MISSOURI, INC.

ESSENT HEALTHCARE, INC.

ESSENT HEALTHCARE-AYER, INC.

ESSENT PRMC, L.P.

OTTUMWA HEALTH GROUP, LLC

RCHP-FLORENCE, LLC

RCHP-OTTUMWA, LLC

RCHP-SIERRA VISTA, INC.

RCHP - WILMINGTON, LLC

REGIONAL CARE HOSPITAL PARTNERS HOLDINGS.

INC.

WILMINGTON PHYSICIANS GROUP, LLC

Name: Howard T. Wall III

Title: Authorized Person

TRADEMARKS OWNED BY GRANTOR

Trademark Registrations

(Asset)	Roy Dist	B. B. S.
RCHP-Ottumwa, LLC	July 8, 2008	3,464,283
RCHP-Ottumwa, LLC Cancer Center	July 3, 2007	3.259.641
RCHP - Wilmington, CCMH	April 6, 1999	2,236,711
RCHP - Wilmington, Foster J. Bnyd MD Re- LLC gional Cancer Center	June 16, 2009	3,638,235
RCHP - Wilmington, LLC	April 14, 2009	3,605,855
RCHP — Wilmington, Comfort. The Technol- LLC ogy to Heal.	April 14, 2009	3,605,856
RegionalCare Hospital Regional Care Partners Holdings, Inc.	Nevember 9, 2010	3,874,510
Essent Healthcare, Inc.	November 21, 2006	3,174,008
Essent Healthcare, Inc. RCHP - Florence, LLC RCHP - Florence, LLC RCHP - Florence, LLC Shoals Occupational Medicine Shoals Physician Group	December 26, 2000 September 27, 2012 September 27, 2012 October 26, 2012	2,416,480 113-298 113-299
RCHP - Florence, LLC	July 12, 2004	800348113
Essent PRMC, L.P. A PARES REGIONAL ELECTRIC ELECTRIC STORING ALABAMA HEART &	April 3, 2013	113-622
LLC VASCULAR CENTER ECM Health Group, NORTH ALABAMA LLC OBGYN	April 3, 2013	113-621

Trademark Applications

Cisnet RegionalCare Hospital Partners Holdings, Inc.	Nink 4 b	Filing Date March 22, 2011	Sexul Sumber 85/273, 279
RCHP-Sierra Vista, Inc.	SONOITA FAMILY HEALTH	July 10, 2008	438173
RCHP-Sierra Vista, Inc.	DOUGLAS FAMILY HEALTH	May 11, 2009	460591
RCHP-Sierra Vista, Inc.	TOMBSTONE FAMILY HEALTH	May 11, 2009	460594
RCHP-Sierra Vista, Inc.	HOSPICE, CASA DE LA PAZ	August 20, 2013	579583

Unregistered Trademarks

Contact Mark Reg. Date Reg. No.			
RCHP-Ottumwa, LLC	Negrisiani Lastik Lastica	Unregistered	Unregistered
RCHP-Ottumwa, LLC	L. Comment	Unregistered	Unregistered
RCHP-Ottomwa, LLC	OFTISANSA BEGIONAL BRACING CROSSES	Unregistered	Unregistered
RCHP-Ottumwa, LLC		Unregistered	Unregistered
RCHP-Ottumwa, LLC	fû Pennsylvania Place	Unregistered	Unregistered
RCHP-Ottumwa, LLC	Control of the second of the s	Unregistered	Unregistered
RCHP-Ottumwa, LLC	REGICINAL SOLEN MODE	Unregistered	Unregistered

RCHP - Florence, LLC	Eliza Coffine Manparial Respirat	Unregistered	Unregistered
RCHP - Florence, LLC	Exceptional People Touching Lives	Unregistered	Unregistered
RCHP Plorence, LLC	Shoats	Unregistered	Unregistered
RCHP - Florence, LLC	ECM EAST DIAGNOSTIC S. REHAB CENTER Companyor Con Conserving.	Unregistered	Unregistered
RCHP - Florence, LLC	<u>Women's Pavilion</u> Eliza Coffee Memorial	Unregistered	Unregistered
RCHP Florence, LLC	Children's Center	Unregistered	Unregistered
RCHP - Florence, LLC	The Wound Healing Comes As ECM lises	Unregistered	Unregistered
RCHP - Florence, LLC	J.W. Sentener Rehabilitation Unit on the company than Heapted	Unregistered	Unregistered
RCHP - Florence, LLC	The Senior Care Center at Stock Hopse	Unregistered	Unregistered
RCHP - Florence, LLC	Effective programmes	Unregistered	Unregistered
RCHP - Florence, LLC	Elitas's Coffee and Ge Stop	Unregistered	Unregistered
RCHP - Florence, LLC	LifeWise	Unregistered	Unregistered
RCHP-Ottunwa, LLC	Behavioral Health Counseling Services	Unregistered	Unregistered
RCHP-Ottumwa, LLC	Ottumwa Regional Occupational Health	Unregistered	Unregistered
RCHP-Ottumwa, LLC	Surgical Partners of Ottomwa	Unregistered	Unregistered
RCHP-Ottumwa, LLC	Psychiatric Medicine	Unregistered	Unregistered
RCHP-Ottumwa, LLC	Eddyville Clinic	Unregistered	Unregistered

RCHP-Ottumwa, LLC	ORHC Clinics (incl	Unregistered	Unregistered
RCHP-Orionowa, LLC	Multi-Specialty Clinic) Ottumwa Regional	v.	**
NUME OF THE PARTY	Homecare	Unregistered	Unregistered
RCHP-Ottomwa, LLC	Physical Medicine &		
Total Strational Manage	Rehabilitation	Unregistered	Unregistered
RCHP-Ottumwa, LLC	All in One Health Care	Y2	#7 () X
	(Occ Health Clinic)	Unregistered	Unregistered
RCHP-Ottuniwa, LLC	Eldon Clinic -	Panestakaned	Ylana alagama J
	Terminated	Unregistered	Unregistered
RCHP-Ottumwa, LLC	Richland Clinic	Unregistered	Unregistered
	Terminated	ern eganer eu	n in e.g.min e.ge
RCHP-Ottumwa, LLC	Ottumwa Allergy	Unregistered	Unregistered
	Terminated	e in egioneros	- Chrosater Ctt
RCHP-Ottumwa, LLC	Women and Family	Unregistered	Unregistered
TECTYON COMMENTS OF CO	Cemer		
RCHP-Ottunwa, LLC	Ottumwa Regional Health Center	Unregistered	Unregistered
Essent Healthcare -	Nashoba Valley Medical		
Ayer, Inc.	Center	Unregistered	Unregistered
Essent Healthcare of			
Massachusetts, inc.	Hospital	Unregistered	Unregistered
*	Paris Regional Medical		
Essent PRMC, L.P.	Center	Unregistered	Unregistered
Essent Healthcare of	Crossmads Regional	F3	Managara
Missouri, Inc.	Medical Center	Unregistered	Unregistered
Ottumwa Health Group	, Ottumwa Orthopedic	Unregistered	Unregistered
LLC	Clinic	Queginecen	Ordegoseress
	Ottomwa Primary Care	Unregistered	Unregistered
LLC	Clinic	and all and and	2000 2/20000 200
	Onumwa Surgical Asso-	Unregistered	Unregistered
LLC	ciates	V	· ·
Ottunwa ricann Group LLC	Ottumwa Walk In Clinic	Unregistered	Unregistered
Oftumwa Health Group.			
LLC	Medicine	Unregistered	Unregistered
Ottumwa Health Group	1,0,0,0		
LLC	Ottumwa Specialty Clinic	Unregistered	Unregistered
Ottumwa Health Group	Ottumwa OB/GYN Clinic		
LLC	Offunwa OB/GYN Clinic	Unregistered	Unregistered
Ottumwa Health Group	Cha Dalan Ba EDnia	Managintary	Ylmmalasaaal
LLC	The Eddyville Chaic	Unregistered	Unregistered
Ottumwa Health Group	Ottomwa Gastroenterolo-	Unregistered	Unregistered
LLC	gy Clinic	Carregioneres	Omegateren
	Pinnacte Primary Care	Unregistered	Unregistered
Group, LLC	Physicians	g	Q
	Washington Court House	Unregistered	Unregistered
Group, LLC	Primary Care	~	
Wilmington Physicians Group, LLC	River's Bend Family Medicine	Unregistered	Unregistered
Osony, Lane	AND LACE LINE		

Wilmington Physicians Group, LLC Hillsboro Primary Care	Unregistered	Unregistered
	Unregistered	Unregistered
and the same		
Wilmington Physicians Wilmington Psychiatric Group, LLC Associates	Unregistered	Unregistered
Wilmington Physicians Mark Hodges, MD - In-		
Group, LLC ternal Medicine	Unregistered	Unregistered
Wilmington Physicians Maineville Family Prac-		
Group, LLC tice	Unregistered	Unregistered
N T		
Wilmington Physicians Interventional Spine and	Unregistered	Unregistered
Group, LLC Rehabilitation	*	、
Wilmington Physicians Waynesville Family	Unregistered	Unregistered
Group, LLC Health Center	2.0.08.000.00	- Washington
Wilmington Physicians Surgical Associates of	Unregistered	Unregistered
Group, LLC Southwest Ohio	Chareg aleress	is in egasteresa
RCHP - Wilmington, Clinton Memorial Hospi-	Unregistered	Danie and skame of
LLC tal	<i>Unregisierea</i>	Unregistered
RCHP - Wilmington, Tri-County Open MRI		
LLC and Medical Imaging	Unregistered	Unregistered
DCBD Wilcoin atom		
LLC Tri-County Open MRI	Unregistered	Unregistered
RCHP - Wilmington, Tri-County Medical Im-	Unregistered	Unregistered
LLC aging	V	••
ECM Health Group, North Alabama Diabetes	Unregistered	Unregistered
LLC & Metabolism Clinic	2 11 1 2 11 11 11	viii igiirii in
ECM Health Group, Tennessee Valley Rheu-	Unregistered	Unregistered
LLC matology	es est est autonoment	emeganores

Trademark Licenses

None.

RECORDED: 05/02/2016