

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM382957

|   |   |                                    |  |
|---|---|------------------------------------|--|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                            |                                    |  |
| <b>NATURE OF CONVEYANCE:</b>  | Trademark Security Agreement (ABL)        |                                    |  |
| <b>SEQUENCE:</b>  | 5   |                                    |  |
| <b>CONVEYING PARTY DATA</b>   |   |                                    |  |
| <b>Name</b>   | <b>Formerly</b>                           | <b>Execution Date</b>              | <b>Entity Type</b>                     |
| RCHP-Florence, LLC  |   | 04/29/2016                         | Limited Liability Company:<br>DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |   |                                    |  |
| <b>Name:</b>  | Royal Bank of Canada, as Collateral Agent |                                    |  |
| <b>Street Address:</b>  | 20 King Street West, 4th Floor            |                                    |  |
| <b>City:</b>  | Toronto, Ontario                          |                                    |  |
| <b>State/Country:</b>   | CANADA                                    |                                    |  |
| <b>Postal Code:</b>   | M5H 1C4                                   |                                    |  |
| <b>Entity Type:</b>   | Corporation: CANADA                       |                                    |  |
| <b>PROPERTY NUMBERS Total: 3</b>  |   |                                    |  |
| <b>Property Type</b>  | <b>Number</b>                             | <b>Word Mark</b>                   |  |
| <b>Serial Number:</b>   | 86707835                                  | ECM ELIZA COFFEE MEMORIAL HOSPITAL |  |
| <b>Serial Number:</b>   | 86907646                                  | SHOALS HOSPITAL                    |  |
| <b>Serial Number:</b>   | 86907682                                  | SHOALS HOSPITAL                    |  |
| <b>CORRESPONDENCE DATA</b>  |   |                                    |  |
| <b>Fax Number:</b>  | 7147558290                                |                                    |  |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |   |                                    |  |
| <b>Phone:</b>   | 714-540-1235                              |                                    |  |
| <b>Email:</b>   | ipdocket@lw.com                           |                                    |  |
| <b>Correspondent Name:</b>  | Latham & Watkins LLP                      |                                    |  |
| <b>Address Line 1:</b>  | 650 Town Center Drive, Suite 2000         |                                    |  |
| <b>Address Line 4:</b>  | Costa Mesa, CALIFORNIA 92626              |                                    |  |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 045777-0046 (ABL)                         |                                    |  |
| <b>NAME OF SUBMITTER:</b>   | Anna T Kwan                               |                                    |  |
| <b>SIGNATURE:</b>   | /atk/                                     |                                    |  |
| <b>DATE SIGNED:</b>   | 05/03/2016                                |                                    |  |
| <b>Total Attachments: 13</b>  |   |                                    |  |
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**Trademark Security Agreement**

TRADEMARK SECURITY AGREEMENT dated as of April 29, 2016 (this "Agreement"), made by REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC., a Delaware corporation, RCHP - WILMINGTON, LLC, a Delaware limited liability company, ESSENT HEALTHCARE, INC., a Delaware corporation, RCHP - FLORENCE, LLC, a Delaware limited liability company, RCHP-OTTUMWA, LLC, a Delaware limited liability company, RCHP BILLINGS - MISSOULA LLC, a Delaware limited liability company, CAPELLA HEALTHCARE, INC., a Delaware corporation, KERSHAW HOSPITAL, LLC, a South Carolina limited liability company, and WILLAMETTE VALLEY MEDICAL CENTER, LLC, a Delaware limited liability company (each a "Pledgor"), in favor of ROYAL BANK OF CANADA, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement dated as of April 29, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among DSB ACQUISITION LLC, REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC. (the "Borrower"), and each subsidiary of the Borrower identified therein and ROYAL BANK OF CANADA, as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent"). The parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest.* As security for the payment and performance, as applicable, in full of the Secured Obligations, each Pledgor pursuant to the Collateral Agreement did, and hereby does, grant and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "IP Collateral"):

all Trademarks of the United States of America, including those listed on Schedule I;

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

SECTION 3. *Collateral Agreement.* The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

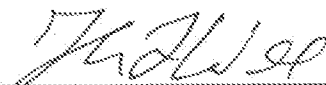
SECTION 4. *Counterparts.* This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. *Governing Law.* THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

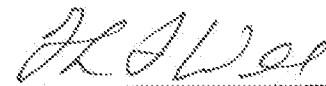
[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

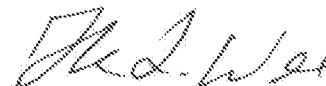
**REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC.  
RCHP - WILMINGTON, LLC  
ESSENT HEALTHCARE, INC.  
RCHP - FLORENCE, LLC  
RCHP-OTTUMWA, LLC  
RCHP BILLINGS - MISSOULA LLC**

By:   
Name: Howard T. Wall III  
Title: Authorized Person

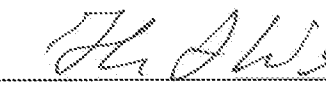
**CAPELLA HEALTHCARE, INC.**

By:   
Name: Howard T. Wall III  
Title: Authorized Person

**KERSHAW HOSPITAL, LLC**

By:   
Name: Howard T. Wall III  
Title: Authorized Person

**WILLAMETTE VALLEY MEDICAL CENTER, LLC**

By:   
Name: Howard T. Wall III  
Title: Authorized Person


*[Signature Page to Trademark Security Agreement (ABL Facility)]*

ROYAL BANK OF CANADA,  
as Collateral Agent

By: \_\_\_\_\_

Name:

Title:

  
Susan Khokher  
Manager, Agency

*[Signature Page to Trademark Security Agreement (ABL Facility)]*

Schedule I  
to Trademark Security Agreement

Trademarks Owned by Capella Healthcare, Inc.

*U.S. Trademark Registrations*


| <b>Trademark</b>   | <b>App. No.<br/>App. Date</b> | <b>Reg. No.<br/>Reg. Date</b> |
|--------------------|-------------------------------|-------------------------------|
| CAPELLA HEALTHCARE | 78656426<br>22-JUN-2005       | 3179810<br>5-DEC-2006         |

*U.S. Trademark Applications*

None.

Trademarks Owned by Essent Healthcare, Inc.

*U.S. Trademark Registrations*

| <b>Trademark</b>  | <b>App. No.<br/>App. Date</b> | <b>Reg. No.<br/>Reg. Date</b> |
|---|-------------------------------|-------------------------------|
| ESSENT  | 75674106<br>05-APR-1999       | 2416480<br>26-DEC-2000        |
| E ESSENT<br><br>essent | 78785428<br>05-JAN-2006       | 3174008<br>21-NOV-2006        |

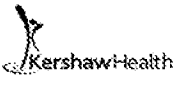
*U.S. Trademark Applications*

None.



Trademarks Owned by Kershaw Hospital, LLC

*U.S. Trademark Registrations*


| <b>Trademark</b>   | <b>App. No.<br/>App. Date</b> | <b>Reg. No.<br/>Reg. Date</b> |
|--|-------------------------------|-------------------------------|
| KERSHAWHEALTH<br> | 77755560<br>09-JUN-2009       | 3766522<br>30-MAR-2010        |

*U.S. Trademark Applications*

| <b>Trademark</b> | <b>App. No.<br/>App. Date</b> |
|------------------|-------------------------------|
| KERSHAWHEALTH    | 86939172<br>14-MAR-2016       |

Trademarks Owned by RCHP Billings - Missoula LLC

*U.S. Trademark Registrations*

| <b>Trademark</b>  | <b>App. No.<br/>App. Date</b> | <b>Reg. No.<br/>Reg. Date</b> |
|---|-------------------------------|-------------------------------|
| VOICES OF HOPE A COMMUNITY<br>MEDICAL CENTER EVENT<br> | 77969778<br>26-MAR-2010       | 4099596<br>14-FEB-2012        |

*U.S. Trademark Applications*



None.

Trademarks Owned by RCHP-Florence, LLC

*U.S. Trademark Registrations*


None.

*U.S. Trademark Applications*


| <b>Trademark</b>  | <b>App. No.<br/>App. Date</b> |
|---|-------------------------------|
| ECM ELIZA COFFEE MEMORIAL HOSPITAL<br> | 86707835<br>29-JUL-2015       |
| <br>SHOALS HOSPITAL                    | 86907646<br>15-FEB-2016       |
| SHOALS HOSPITAL   | 86907682<br>15-FEB-2016       |

Trademarks Owned by RCHP-Ottumwa, LLC

*U.S. Trademark Registrations*



| <b>Trademark</b>  | <b>App. No.<br/>App. Date</b> | <b>Reg. No.<br/>Reg. Date</b> |
|---|-------------------------------|-------------------------------|
| MCCREERY CANCER CENTER  | 78856987<br>07-APR-2006       | 3259641<br>03-JUL-2007        |
| MC<br> | 78856998<br>07-APR-2006       | 3464283<br>08-JUL-2008        |

*U.S. Trademark Applications*

| <b>Trademark</b>  | <b>App. No.<br/>App. Date</b> |
|---|-------------------------------|
| O OTTUMWA REGIONAL HEALTH CENTER<br> | 86708998<br>29-JUL-2015       |

Trademarks Owned by RCHP-Wilmington, LLC

*U.S. Trademark Registrations*


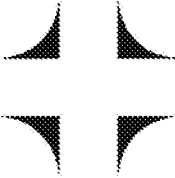
| <b>Trademark</b>  | <b>App. No.<br/>App. Date</b> | <b>Reg. No.<br/>Reg. Date</b> |
|---|-------------------------------|-------------------------------|
| CMH REGIONAL HEALTH SYSTEM<br> | 75430701<br>09-FEB-1998       | 2236711<br>06-APR-1999        |
| Design Only<br>                | 77565718<br>09-SEP-2008       | 3605855<br>14-APR-2009        |
| THE COMPASSION TO COMFORT. THE<br>TECHNOLOGY TO HEAL  | 77565719<br>09-SEP-2008       | 3605856<br>14-APR-2009        |
| FOSTER J. BOYD MD REGIONAL<br>CANCER CENTER   | 77565715<br>09-SEP-2008       | 3638235<br>16-JUN-2009        |

*U.S. Trademark Applications*


None.

Trademarks Owned by Regionalcare Hospital Partners Holdings, Inc.

*U.S. Trademark Registrations*

| <b>Trademark</b>  | <b>App. No.<br/>App. Date</b> | <b>Reg. No.<br/>Reg. Date</b> |
|---|-------------------------------|-------------------------------|
| REGIONALCARE HOSPITAL PARTNERS<br> | 77787652<br>23-JUL-2009       | 3874510<br>09-NOV-2010        |
| Design Only<br>                    | 85273279<br>22-MAR-2011       | 4570547<br>22-JUL-2014        |

*U.S. Trademark Applications*

| <b>Trademark</b>   | <b>App. No.<br/>App. Date</b> |
|--|-------------------------------|
| REGIONALCARE   | 86648366<br>02-JUN-2015       |
| REGIONAL CARE<br> | 86895681<br>03-FEB-2016       |
| RCCH HEALTHCARE PARTNERS   | 86946555<br>20-MAR-2016       |
| RCCH HEALTH PARTNERS   | 86948599<br>22-MAR-2016       |

Trademarks Owned by Willamette Valley Medical Center, LLC

*U.S. Trademark Registrations*

| <b>Trademark</b>                    | <b>App. No.</b><br><b>App. Date</b> | <b>Reg. No.</b><br><b>Reg. Date</b> |
|-------------------------------------|-------------------------------------|-------------------------------------|
| WILLAMETTE VALLEY CANCER FOUNDATION | 77152723<br>10-APR-2007             | 3314962<br>16-OCT-2007              |
| WILLAMETTE VALLEY MEDICAL CENTER    | 77152663<br>10-APR-2007             | 3361682<br>1-JAN-2008               |
| WILLAMETTE VALLEY CANCER CENTER     | 77152671<br>10-APR-2007             | 3361683<br>1-JAN-2008               |

*U.S. Trademark Applications*

None.