

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM382962

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Trademark Security Agreement (ABL)		
SEQUENCE:	8		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Regionalcare Hospital Partners Holdings, Inc.		04/29/2016	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Royal Bank of Canada, as Collateral Agent		
Street Address:	20 King Street West, 4th Floor		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5H 1C4		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3874510	REGIONALCARE HOSPITAL PARTNERS	
Registration Number:	4570547		
Serial Number:	86648366	REGIONALCARE	
Serial Number:	86895681	REGIONAL CARE	
Serial Number:	86946555	RCCH HEALTHCARE PARTNERS	
Serial Number:	86948599	RCCH HEALTH PARTNERS	
CORRESPONDENCE DATA			
Fax Number:	7147558290		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	714-540-1235		
Email:	ipdocket@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	650 Town Center Drive, Suite 2000		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	045777-0046 (ABL)		
NAME OF SUBMITTER:	Anna T Kwan		
SIGNATURE:	/atk/		

OP \$165.00 3874510

DATE SIGNED:

05/03/2016

Total Attachments: 13

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Trademark Security Agreement

TRADEMARK SECURITY AGREEMENT dated as of April 29, 2016 (this "Agreement"), made by REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC., a Delaware corporation, RCHP - WILMINGTON, LLC, a Delaware limited liability company, ESSENT HEALTHCARE, INC., a Delaware corporation, RCHP - FLORENCE, LLC, a Delaware limited liability company, RCHP-OTTUMWA, LLC, a Delaware limited liability company, RCHP BILLINGS - MISSOULA LLC, a Delaware limited liability company, CAPELLA HEALTHCARE, INC., a Delaware corporation, KERSHAW HOSPITAL, LLC, a South Carolina limited liability company, and WILLAMETTE VALLEY MEDICAL CENTER, LLC, a Delaware limited liability company (each a "Pledgor"), in favor of ROYAL BANK OF CANADA, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement dated as of April 29, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among DSB ACQUISITION LLC, REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC. (the "Borrower"), and each subsidiary of the Borrower identified therein and ROYAL BANK OF CANADA, as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent"). The parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest.* As security for the payment and performance, as applicable, in full of the Secured Obligations, each Pledgor pursuant to the Collateral Agreement did, and hereby does, grant and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "IP Collateral"):

all Trademarks of the United States of America, including those listed on Schedule I;

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

SECTION 3. *Collateral Agreement.* The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

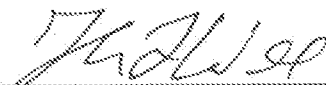
SECTION 4. *Counterparts.* This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. *Governing Law.* THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

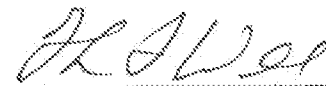
[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

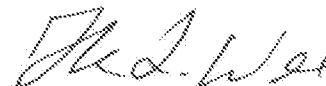
REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC.
RCHP - WILMINGTON, LLC
ESSENT HEALTHCARE, INC.
RCHP - FLORENCE, LLC
RCHP-OTTUMWA, LLC
RCHP BILLINGS - MISSOULA LLC

By: 
Name: Howard T. Wall III
Title: Authorized Person

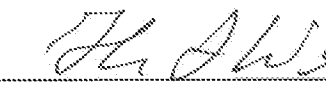
CAPELLA HEALTHCARE, INC.

By: 
Name: Howard T. Wall III
Title: Authorized Person

KERSHAW HOSPITAL, LLC

By: 
Name: Howard T. Wall III
Title: Authorized Person

WILLAMETTE VALLEY MEDICAL CENTER, LLC

By: 
Name: Howard T. Wall III
Title: Authorized Person


[Signature Page to Trademark Security Agreement (ABL Facility)]

ROYAL BANK OF CANADA,
as Collateral Agent

By: _____

Name:

Title:


Susan Khokher
Manager, Agency

[Signature Page to Trademark Security Agreement (ABL Facility)]

Schedule I
to Trademark Security Agreement

Trademarks Owned by Capella Healthcare, Inc.

U.S. Trademark Registrations


Trademark	App. No. App. Date	Reg. No. Reg. Date
CAPELLA HEALTHCARE	78656426 22-JUN-2005	3179810 5-DEC-2006

U.S. Trademark Applications

None.

Trademarks Owned by Essent Healthcare, Inc.

U.S. Trademark Registrations

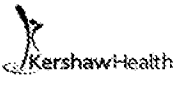
Trademark	App. No. App. Date	Reg. No. Reg. Date
ESSENT	75674106 05-APR-1999	2416480 26-DEC-2000
E ESSENT  essent	78785428 05-JAN-2006	3174008 21-NOV-2006

U.S. Trademark Applications

None.

Trademarks Owned by Kershaw Hospital, LLC

U.S. Trademark Registrations


Trademark	App. No. App. Date	Reg. No. Reg. Date
KERSHAWHEALTH 	77755560 09-JUN-2009	3766522 30-MAR-2010

U.S. Trademark Applications

Trademark	App. No. App. Date
KERSHAWHEALTH	86939172 14-MAR-2016

Trademarks Owned by RCHP Billings - Missoula LLC

U.S. Trademark Registrations

Trademark	App. No. App. Date	Reg. No. Reg. Date
VOICES OF HOPE A COMMUNITY MEDICAL CENTER EVENT 	77969778 26-MAR-2010	4099596 14-FEB-2012

U.S. Trademark Applications



None.

Trademarks Owned by RCHP-Florence, LLC

U.S. Trademark Registrations


None.

U.S. Trademark Applications


Trademark	App. No. App. Date
ECM ELIZA COFFEE MEMORIAL HOSPITAL 	86707835 29-JUL-2015
 SHOALS HOSPITAL	86907646 15-FEB-2016
SHOALS HOSPITAL	86907682 15-FEB-2016

Trademarks Owned by RCHP-Ottumwa, LLC

U.S. Trademark Registrations



Trademark	App. No. App. Date	Reg. No. Reg. Date
MCCREERY CANCER CENTER	78856987 07-APR-2006	3259641 03-JUL-2007
MC 	78856998 07-APR-2006	3464283 08-JUL-2008

U.S. Trademark Applications

Trademark	App. No. App. Date
O OTTUMWA REGIONAL HEALTH CENTER 	86708998 29-JUL-2015

Trademarks Owned by RCHP-Wilmington, LLC

U.S. Trademark Registrations


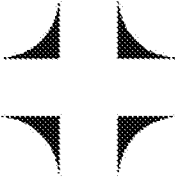
Trademark	App. No. App. Date	Reg. No. Reg. Date
CMH REGIONAL HEALTH SYSTEM 	75430701 09-FEB-1998	2236711 06-APR-1999
Design Only 	77565718 09-SEP-2008	3605855 14-APR-2009
THE COMPASSION TO COMFORT. THE TECHNOLOGY TO HEAL	77565719 09-SEP-2008	3605856 14-APR-2009
FOSTER J. BOYD MD REGIONAL CANCER CENTER	77565715 09-SEP-2008	3638235 16-JUN-2009

U.S. Trademark Applications


None.

Trademarks Owned by Regionalcare Hospital Partners Holdings, Inc.

U.S. Trademark Registrations

Trademark	App. No. App. Date	Reg. No. Reg. Date
REGIONALCARE HOSPITAL PARTNERS 	77787652 23-JUL-2009	3874510 09-NOV-2010
Design Only 	85273279 22-MAR-2011	4570547 22-JUL-2014

U.S. Trademark Applications

Trademark	App. No. App. Date
REGIONALCARE	86648366 02-JUN-2015
REGIONAL CARE 	86895681 03-FEB-2016
RCCH HEALTHCARE PARTNERS	86946555 20-MAR-2016
RCCH HEALTH PARTNERS	86948599 22-MAR-2016

Trademarks Owned by Willamette Valley Medical Center, LLC

U.S. Trademark Registrations

Trademark	App. No. App. Date	Reg. No. Reg. Date
WILLAMETTE VALLEY CANCER FOUNDATION	77152723 10-APR-2007	3314962 16-OCT-2007
WILLAMETTE VALLEY MEDICAL CENTER	77152663 10-APR-2007	3361682 1-JAN-2008
WILLAMETTE VALLEY CANCER CENTER	77152671 10-APR-2007	3361683 1-JAN-2008

U.S. Trademark Applications

None.