

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM383479

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Rosenthal & Rosenthal, Inc.		05/03/2016	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	XOS LLC		
Street Address:	29-76 Northern Boulevard, 4th Floor		
City:	Long Island City		
State/Country:	NEW YORK		
Postal Code:	11101		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	3777894	XOS	
Registration Number:	3716345	SUPERLATIVE STAR	
Registration Number:	3589904	DESERT WARRIOR	
Registration Number:	3481650	XOSKELETON	
Registration Number:	3478379	DUBAI SUPERLATIVE	
Registration Number:	3463552	OCEAN WARRIOR	
Registration Number:	3463551	NIGHT WARRIOR	
Registration Number:	3463322	BARRACUDA	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-940-8800		
Email:	jessica.garrett@kattenlaw.com		
Correspondent Name:	Jessica M. Garrett		
Address Line 1:	Katten Muchin Rosenman LLP		
Address Line 2:	575 Madison Avenue		
Address Line 4:	New York, NEW YORK 10022		
NAME OF SUBMITTER:	Jessica M. Garrett		
SIGNATURE:	/Jessica M. Garrett/		

CH \$215.00 3777894

DATE SIGNED:	05/06/2016
Total Attachments: 3 source=XOS LLC - Security Release#page1.tif source=XOS LLC - Security Release#page2.tif source=XOS LLC - Security Release#page3.tif	

PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

This PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Partial Release"), is made and effective as of May 3, 2016, and is granted by Rosenthal & Rosenthal, Inc., a New York corporation, in its capacity as agent for certain lenders ("Releasor"), in favor of XOS LLC, a Delaware limited liability company ("Releasee").

WHEREAS, pursuant to that certain Grant of a Security Interest – Trademarks, dated July 20, 2012 (the "Trademark Security Agreement"), recorded in the United States Trademark Office at Reel 4843/Frame 0878 on August 16, 2012, Releasee granted to Releasor a continuing security interest in all of Releasee's right, title and interest in, to and under the Trademarks (as defined therein), including the Released Trademarks (as defined below);

WHEREAS, Releasee has requested that Releasor release and discharge fully its security interest in and to the trademarks listed on Exhibit A hereto, including the goodwill of the business symbolized thereby, all registrations, applications and renewals therefor and all rights associated therewith (the "Released Trademarks"); and

WHEREAS, Releasor is willing to release and discharge fully its security interest in and to the Released Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor hereby, without any representation and warranty and without any recourse to Releasor, releases, relinquishes and discharges its security interest in the Released Trademarks. For the avoidance of doubt, Releasee acknowledges and agrees that this Partial Release does not release, relinquish or discharge Releasor's security interest in any Trademarks other than the Released Trademarks.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, Releasor has caused this Partial Release to be duly executed as of the day and year first written above.

ROSENTHAL & ROSENTHAL, INC.

By: 

Name:

J. MICHAEL STANLEY

Title:

MANAGING DIRECTOR

Address:

1370 Broadway

New York, NY 10018

Attention: J. Michael Stanley, Managing Director

and

Michael Wenger, General Counsel

Telephone: (212) 356-1400

Telecopier: (212) 356-0900

TRADEMARK

REEL: 005787 FRAME: 0186

EXHIBIT A

Released Collateral

<u>MARK</u>	<u>SERIAL/REG. NO.</u>	<u>FILING DATE</u>
<u>Trademark</u>	<u>Serial/Reg. No.</u>	<u>Filing Date</u>
XOS	77823506/3777894	September 10, 2009
SUPERLATIVE STAR	77523288/3716345	November 24, 2009
DESERT WARRIOR	77367782/3589904	January 9, 2008
XOSKELETON	77165074/3481650	August 5, 2008
DUBAI SUPERLATIVE	77157462/3478379	July 29, 2008
OCEAN WARRIOR	77157458/3463552	April 16, 2007
NIGHT WARRIOR	77157453/3463551	April 16, 2007
BARRACUDA	77112203/3463322	February 21, 2007