

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM383323

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Bill of Sale		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
First Niagara Bank, N.A.		03/03/2014	Corporation: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Midwood Distributors, Inc.		
<b>Street Address:</b>	120 Jersey Avenue		
<b>City:</b>	New Brunswick		
<b>State/Country:</b>	NEW JERSEY		
<b>Postal Code:</b>	08901		
<b>Entity Type:</b>	Corporation: NEW JERSEY		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3252530	DERMASILK	
<b>Registration Number:</b>	3983898	DERMASILK 90 SECOND EYE LIFT	
<b>Registration Number:</b>	4269091	DERMASILK FLAWLESS	
<b>Registration Number:</b>	4347324	DERMASILK SKIN PERFECT	
<b>Registration Number:</b>	4204340	BIOTECH	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8607243397		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8602756700		
<b>Email:</b>	bbanjac@mccarter.com		
<b>Correspondent Name:</b>	Barbara Banjac		
<b>Address Line 1:</b>	McCarter & English LLP		
<b>Address Line 2:</b>	185 Asylum Street		
<b>Address Line 4:</b>	Hartford, CONNECTICUT 06103		
<b>NAME OF SUBMITTER:</b>	Barbara Banjac		
<b>SIGNATURE:</b>	/Barbara Banjac/		
<b>DATE SIGNED:</b>	05/05/2016		
<b>Total Attachments: 3</b>			

CH \$140.00 3252530

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## Bill of Sale

For good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, First Niagara Bank, N.A., a national banking association with a place of business located at 195 Church Street, New Haven, Connecticut 06510 ("First Niagara" or the "Seller"). Under the Uniform Commercial Code Sale ("UCC Sale"), as adopted in Connecticut, Seller has taken possession of the Assets of Biotech International Corporation, a Connecticut corporation with a principal place of business located at 65 Kreiger Lane, Glastonbury, Connecticut 06033 ("Biotech"), and Seller has chosen to dispose of the Assets through a sealed bid auction.

The Seller hereby quitclaims, grants, bargains, transfers, sells, assigns, conveys and delivers to Midwood Distributors, Inc., located at 120 Jersey Avenue, New Brunswick, NJ ("Buyer"), without representation or warranty and on an "as is" and "where is" basis all of Seller's right, title and interest in and to the Purchased Assets, as such terms is defined in the Sealed Bid Package, dated February 19, 2014, by and between Seller and Buyer, free and clear of all liens and encumbrances to have and to hold the same unto Buyer, its successors and assigns, forever. The purchased assets are more fully described on "Schedules A and B" appended hereto.

**BUYER ACKNOWLEDGES THAT THE ASSETS ARE SOLD "AS IS AND WHERE-IS" AND SELLER MAKES NO REPRESENTATION OR WARRANTY WITH RESPECT TO THE ASSETS BEING CONVEYED HEREBY EXCEPT AS SPECIFICALLY SET FORTH IN THE SEALED BID PACKAGE AND IN THIS BILL OF SALE.**

Seller for itself, its successors and assigns, hereby covenants and agrees that, at any time and from time to time upon the written request of Buyer, Seller will do, execute, acknowledge and deliver or cause to be done, execute, acknowledge and delivered, all such further acts, deeds, assignments, transfers, conveyances, powers of attorney and assurances as may be reasonably required by Buyer in order to quitclaim, assign, transfer, set over and convey, assure and confirm unto Buyer, its successors and assigns whatever interest Seller has, if any, in and to the assets sold, conveyed and transferred by this Bill of Sale.

This Bill of Sale is governed by the laws of the State of Connecticut.

IN WITNESS WHEREOF, Seller has duly executed this Bill of Sale as of March 3, 2014.

FIRST NIAGARA BANK, N.A.

A handwritten signature in dark ink, appearing to read "Gary P. Danis", written over a horizontal line.

Gary P. Danis its First Vice President

## Biotech International Corporation

### Schedule A

Lot #	Description
1	Lot Consisting of All "Dermasilk" Intellectual Property (IP); including but not limited to all Brands, Trademarks, Domain Names, other related IP, Customer & Vendor Lists, Designs and Formulas.
2	Lot Consisting of All Dermasilk "1 Minute Collagen Lift" Brand related Inventory and Packaging
3	Lot Consisting of All Dermasilk "1 Minute Wrinkle Eraser Peel" Brand related Inventory and Packaging
4	Lot Consisting of All Dermasilk "5 Minute Beauty Peel" Brand related Inventory and Packaging
5	Lot Consisting of All Dermasilk "5 Minute Face Lift" Brand related Inventory and Packaging
6	Lot Consisting of All Dermasilk "Instant Eyelid Lift" Brand related Inventory and Packaging
7	Lot Consisting of All Dermasilk "Miracle Cream" Brand related Inventory and Packaging
8	Lot Consisting of All Dermasilk "Night Repairing Face Lift" Brand related Inventory and Packaging
9	Lot Consisting of All Dermasilk "Skin Perfect" Brand related Inventory and Packaging
10	Lot Consisting of All Dermasilk "Triple Sculpting Cream" Brand related Inventory and Packaging
11	Lot Consisting of All Dermasilk "10 Minute Ultimate Face Lift" Brand related Inventory and Packaging
12	Lot Consisting of All Dermasilk "Flawless" Brand related Inventory and Packaging
13	Lot Consisting of All Dermasilk "30 Second Neck Lift" Brand related Inventory and Packaging
14	Lot Consisting of All Dermasilk "30 Second Eye Lift" Brand related Inventory and Packaging
15	Lot Consisting of All Dermasilk "Other Remaining" Brand related Inventory and Packaging
16	Lot Consisting of All "BIOTECH" Trademarks, Tradenames, and Domain Names (See IP Schedule)

**Biotech International Corporation**

**Schedule B**

**Biotech International Corporation  
Intellectual Property List**

Lot	Serial Number	Reg. Number	LOT	Description
1	77872702	3252539	1	"DERMASILK" - DIETARY & NUTRITIONAL SUPPLEMENTS
2	77874679	3489369	1	"DERMASILK" - LOTIONS & CREAMS
3	85806001	NA	1	DERMASILK 1 MINUTE COLLAGEN LIFT
4	85795412	NA	1	DERMASILK 1 MINUTE WRINKLE ERASE
5	85806014	NA	1	DERMASILK 5 MINUTE BEAUTY PEEL
6	06108498	NA	1	DERMASILK 5 MINUTE FACE LIFT
7	85024566	3983698	1	DERMASILK 90 SECOND EYE LIFT
8	85656662	NA	1	DERMASILK ERASE
9	85856866	NA	1	DERMASILK ERASE DARK SPOTS
10	85367557	4269091	1	DERMASILK FLAWLESS
11	77223288	3577131	1	DERMASILK MIRACLE CREAM
12	85367577	4347324	1	DERMASILK SKIN PERFECT
13	85821041	NA	1	DERMASILK TRIPLE-SCULPTING CREAM
14	NA	NA	1	<a href="http://www.dermasilk.org">www.dermasilk.org</a>
15	85196784	4204340	16	BIOTECH
16	NA	NA	16	<a href="http://www.biotechcorp.com">www.biotechcorp.com</a>