

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM383514

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|---|--|-------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Notice of Grant of Security Interest in Trademarks | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| T.Y.P. Restaurant Group, Inc. | | 05/04/2016 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Bank of America, N.A., as Administrative Agent | | |
| Street Address: | 70 Batterson Park Road | | |
| Internal Address: | Mail Code: CT2-515-Bb-03 | | |
| City: | Farmington | | |
| State/Country: | CONNECTICUT | | |
| Postal Code: | 06032 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 4 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4801941 | GARDEN BY TENDER GREENS | |
| Registration Number: | 3354585 | TENDER GREENS | |
| Registration Number: | 3391012 | TENDER GREENS | |
| Serial Number: | 86609397 | TENDER GREENS | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 9192868199 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 919 286-8000 | | |
| Email: | PTO_TMconfirmation@mvalaw.com | | |
| Correspondent Name: | MOORE & VAN ALLEN PLLC | | |
| Address Line 1: | 3015 CARRINGTON MILL BOULEVARD | | |
| Address Line 2: | SUITE 400 | | |
| Address Line 4: | MORRISVILLE, NORTH CAROLINA 27560 | | |
| ATTORNEY DOCKET NUMBER: | 327000.027441 | | |
| NAME OF SUBMITTER: | John E. Slaughter | | |
| SIGNATURE: | /John E. Slaughter/ | | |
| DATE SIGNED: | 05/06/2016 | | |

OP \$115.00 4801941

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Security and Pledge Agreement dated as of May 4, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Bank of America, N.A., as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[REMAINDER OF PAGE LEFT BLANK]

Very truly yours,

T.Y.P. RESTAURANT GROUP, INC.,
a Delaware corporation

By: 
Name: David Dressler
Title: President

T.Y.P. RESTAURANT GROUP, INC.
NOTICE OF GRANT OF SECURITY INTERESTS IN TRADEMARKS

TRADEMARK
REEL: 005787 FRAME: 0572

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: Anthony Luppino
Name: Anthony Luppino
Title: Vice President

Schedule 1

**T.Y.P. Restaurant Group, Inc.
(Delaware Corporation)**

U.S. Trademarks

Trademark Registrations

| Mark | Reg. No. | Reg. Date |
|------------------------------------|-----------------|------------------|
| GARDEN BY TENDER GREENS and Design | 4801941 | 09/01/15 |
| TENDER GREENS | 3354585 | 12/11/07 |
| TENDER GREENS and Design | 3391012 | 03/04/08 |

Trademark Applications

| Mark | Appl. No. | Filing Date |
|---------------|------------------|--------------------|
| TENDER GREENS | 86609397 | 04/24/15 |