

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM383595

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
PROTECTION ONE ALARM MONITORING, INC.		05/02/2016	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WELLS FARGO BANK, NATIONAL ASSOCIATION, as Collateral Agent		
<b>Street Address:</b>	150 East 42nd Street		
<b>Internal Address:</b>	40th Floor		
<b>City:</b>	NEW YORK		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10017		
<b>Entity Type:</b>	NATIONAL BANKING ASSOCIATION: UNITED STATES		
<b>PROPERTY NUMBERS Total: 17</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4158584	1	
<b>Registration Number:</b>	2091397	24 HOUR ALARM SERVICES PROTECTION ONE	
<b>Registration Number:</b>	2042378	CRITICOM	
<b>Registration Number:</b>	1942795	DYNAWATCH	
<b>Registration Number:</b>	1335868	D DYNAWATCH	
<b>Registration Number:</b>	2927429	NETWORK MULTIFAMILY	
<b>Registration Number:</b>	4031132	PROTECTION 1	
<b>Registration Number:</b>	4031133	PROTECTION 1	
<b>Registration Number:</b>	1541841	PROTECTION ONE	
<b>Registration Number:</b>	3057621	PROTECTION ONE	
<b>Registration Number:</b>	3093237	PROTECTION ONE	
<b>Registration Number:</b>	2156232		
<b>Registration Number:</b>	3915918	ESECURE	
<b>Registration Number:</b>	1989024	PRIORITY LINK	
<b>Registration Number:</b>	4866499	MULTIFAMILY 360	
<b>Serial Number:</b>	86907541	ESUITE	
<b>Serial Number:</b>	86907542	CMS COMPASS	

CH \$440.00 4158584

**CORRESPONDENCE DATA****Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Email:** dlaker@paulweiss.com, dewilliams@paulweiss.com**Correspondent Name:** Danielle Goldman Laker**Address Line 1:** 1285 Avenue of the Americas**Address Line 4:** New York, NEW YORK 10019-6064**ATTORNEY DOCKET NUMBER:** 20156-347**NAME OF SUBMITTER:** Danielle Goldman Laker**SIGNATURE:** /Danielle Goldman Laker/**DATE SIGNED:** 05/09/2016**Total Attachments: 6**

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AS SET FORTH MORE FULLY IN SECTION 5.18 OF THE COLLATERAL AGREEMENT, THIS NOTICE OF GRANT OF SECURITY INTEREST (SECOND LIEN) IS SUBJECT TO THE PROVISIONS OF (I) THE FIRST LIEN/SECOND LIEN INTERCREDITOR AGREEMENT, (II) THE SECOND LIEN INTERCREDITOR AGREEMENT AND (III) ANY OTHER "INTERCREDITOR AGREEMENT" AS DEFINED THEREIN

**Notice of Grant of Security Interest (Second Lien) in Trademarks**

NOTICE OF GRANT OF SECURITY INTEREST (SECOND LIEN) IN TRADEMARKS, dated as of May 2, 2016 (this "Agreement"), made by PROTECTION ONE ALARM MONITORING, INC., a Delaware corporation (the "Pledgor"), in favor of WELLS FARGO BANK, NATIONAL ASSOCIATION, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement (Second Lien), dated as of May 2, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Prime Security Services Borrower, LLC (the "Issuer"), each subsidiary of the Issuer identified therein and Wells Fargo Bank, National Association, as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent") for the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest.* As security for the payment and performance, as applicable, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, grant, assign and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "IP Collateral"):

all Trademarks of the United States of America of such Pledgor, including those listed on Schedule I;

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

SECTION 3. *Collateral Agreement.* The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts.* This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

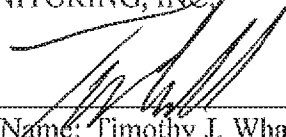
SECTION 5. *Governing Law.* THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

PROTECTION ONE ALARM  
MONITORING, INC.

By: \_\_\_\_\_

  
Name: Timothy J. Whall

Title: President and Chief Executive  
Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks (Second Lien) -- Protection  
One Alarm Monitoring, Inc.]

**TRADEMARK**  
**REEL: 005789 FRAME: 0235**

WELLS FARGO BANK, NATIONAL  
ASSOCIATION,  
as Collateral Agent

By: Stefan Victory




Name: STEFAN VICTORY  
Title: VICE PRESIDENT


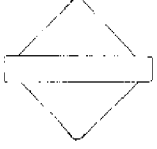
[Signature Page to Notice of Grant of Security Interest in Trademarks (Second Lien) – Protection  
One Alarm Monitoring, Inc.]

**TRADEMARK**  
**REEL: 005789 FRAME: 0236**

Schedule I  
to Notice of Grant of Security Interest in Trademarks

Trademarks Owned by Protection One Alarm Monitoring, Inc.

<u>Mark</u>	<u>Status</u>	<u>App. / Reg. No.</u>	<u>App. / Reg. Date</u>
1 and design	Registered	4,158,584	6/12/12
24 HOUR ALARM SERVICES PROTECTION ONE and Design 	Registered	2,091,397	8/26/97
CRITICOM	Registered	2,042,378	3/4/97
DYNAWATCH	Registered	1,942,795	12/19/95
DYNAWATCH and Design 	Registered	1,335,868	5/14/85
NETWORK MULTIFAMILY	Registered	2,927,429	2/22/05
PROTECTION 1	Registered	4,031,132	09/27/11
PROTECTION 1 and design 	Registered	4,031,133	9/27/11
PROTECTION ONE	Registered	1,541,841	5/30/89
PROTECTION ONE and Design 	Registered	3,057,621	2/7/06
PROTECTION ONE and Design	Registered	3,093,237	5/16/06

			
PROTECTION ONE Design - no words 	Registered	2,156,232	5/12/98
ESECURE	Registered	3,915,918	2/8/11
PRIORITY LINK	Registered	1,989,024	7/23/96
MULTIFAMILY 360	Registered	4866499	12/8/15
ESUITE	Application Filed	86907541	2/15/2016
CMS COMPASS	Application Filed	86907542	2/15/2016