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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

n v1.1 ETAS ID: TM383943

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
COLORADO BELLE GAMING, LLC		05/06/2016	Limited Liability Company: NEVADA
EDGEWATER GAMING, LLC		05/06/2016	Limited Liability Company: NEVADA

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT
Street Address:	901 Main St., 14th Floor
Internal Address:	MC: TX1-492-14-11
City:	Dallas
State/Country:	TEXAS
Postal Code:	75202
Entity Type:	National Banking Association: NORTH CAROLINA

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1661164	COLORADO BELLE
Registration Number:	1662848	COLORADO BELLE
Registration Number:	2680041	EDGEWATER
Registration Number:	2680040	EDGEWATER
Registration Number:	4820806	WILD STYLE

CORRESPONDENCE DATA

Fax Number: 2134432926

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-617-5493

Email: jcravitz@sheppardmullin.com

Correspondent Name: Sheppard, Mullin, Richter & Hampton LLP

Address Line 1: 333 S. Hope St., 43rd Floor

Address Line 2: Attn: J. Cravitz

Address Line 4: Los Angeles, CALIFORNIA 90071

TRADEMARK REEL: 005790 FRAME: 0569

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ATTORNEY DOCKET NUMBER:	0BN1-167330
NAME OF SUBMITTER:	Julie Cravitz
SIGNATURE:	/julie cravitz/
DATE SIGNED:	05/10/2016
Total Attackments: 4	•

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

May 6, 2016

United States Patent and Trademark Office Mail Stop: Assignment Recordation Services P. O. Box 1450 Alexandria, VA 22313-1450

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 6, 2016 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, each of the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

Each of the undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

SMRH:476911101.1 -1-

Very truly yours,

COLORADO BELLE GAMING, LLC

Name: Anthony A.

Title: Chief Frecutive OARICA

EDGEWATER GAMING, LLC

y: Augelleulle

Title: Chief Executive OAR

Signature Page to Notice of Grant of Security Interest in Trademarks Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name: <u>Ue)</u> Title: Ass &

President

Signature Page to Notice of Grant of Security Interest in Trademarks

SCHEDULE 1

<u>Loan Party/Owner</u>	<u>Trademarks</u>	Application/ Registration Number	Application/ Registration Date
COLORADO BELLE GAMING, LLC	COLORADO BELLE	Federal #: 1,661,164	10/15/1991
COLORADO BELLE GAMING, LLC	COLORADO BELLE	Federal #: 1,662,848	10/29/1991
EDGEWATER GAMING, LLC	EDGEWATER	Federal # 2,680,041	01/28/2003
EDGEWATER GAMING, LLC	EDGEWATER	Federal # 2,680,040	01/28/2003
EDGEWATER GAMING, LLC	WILD STYLE	Federal # 4,820,806	09/29/2015

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RECORDED: 05/11/2016