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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM384218

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Assignment

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Medicis Pharmaceutical Corporation		06/25/2014	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	County Line Pharmaceuticals, LLC	
Street Address:	13890 Bishop's Drive	
City:	Brookfield	
State/Country:	WISCONSIN	
Postal Code:	53005	
Entity Type:	Limited Liability Company: WISCONSIN	

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	1202505	TAMBOCOR
Registration Number:	1947136	DYNACIN

#### **CORRESPONDENCE DATA**

**Fax Number:** 2123548113

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2128198200

Email: iprecordations@whitecase.com
Correspondent Name: Jinelle Park/White & Case LLP
Address Line 1: 1155 Avenue of the Americas
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	4434031-0004-X130
NAME OF SUBMITTER:	Jinelle Park
SIGNATURE:	/Jinelle Park/
DATE SIGNED:	05/12/2016

#### **Total Attachments: 7**

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#### BILL OF SALE

THIS BILL OF SALE is made as of this ZSTM day of June, 2014 between Medicis Pharmaceutical Corporation, a Delaware corporation ("Seller"), and County Line Pharmaceuticals, LLC, a Wisconsin limited liability company ("Purchaser") pursuant to that certain Asset Purchase Agreement dated June ZSTM, 2014 ("Purchase Agreement"). Unless otherwise defined herein, capitalized terms used herein are as defined in the Purchase Agreement.

WHEREAS, pursuant to the Purchase Agreement, Seller has agreed to sell, convey, assign and transfer to Purchaser, free and clear of all Encumbrances (other than Permitted Encumbrances), all of Seller's rights, titles and interests, in the Territory, in and to the Purchased Assets as set forth in Section 2.1 of the Purchase Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. Upon the terms and subject to the conditions of the Purchase Agreement, Seller hereby sells, conveys, assigns and transfers to Purchaser, its successors and assigns, free and clear of all Encumbrances (other than Permitted Encumbrances), and Buyer hereby purchases, acquires and accepts, all of Seller's right, titles and interests, in the Territory, in and to the Purchased Assets.
- 2. Seller further expressly agrees to, without further consideration, obtain, execute, acknowledge and deliver such documents and other instruments, and take such other actions, as may be required to evidence or effectuate the sale, conveyance, assignment and transfer to Buyer of Seller's individual and collective right, title and interest in and to the Purchased Assets.
- 3. This Bill of Sale shall be governed by and construed in accordance with the laws of the State of New York, without regard to any conflicts of law principles thereof.
- 4. This Bill of Sale shall be binding upon and inure to the benefit of the parties and their respective successors and assigns.
- 5. This Bill of Sale is intended only to effect the transfer of the Purchased Assets pursuant to the Purchase Agreement and shall be governed entirely in accordance with the Purchase Agreement. Nothing in this Bill of Sale shall be deemed or construed to supersede, modify, replace or waive any provision of the Purchase Agreement. If any conflict exists between the terms of this Bill of Sale and the terms of the Purchase Agreement, the terms of the Purchase Agreement shall govern and control.
- 6. This Bill of Sale may be executed in two or more counterparts, all of which shall be considered one and the same agreement, and shall become effective when signed by each party and delivered to the other party, it being understood that all parties need not sign the same counterpart.

[Signature Page Follows]

Bill of Sale, page 1 of 2

# MEDICIS PHARMACEUTICAL CORPORATION By: ALL KELLEN Title: Examina Vica Provident COUNTY LINE PHARMACEUTICALS, LLC By: Richard Losiniecki

Bill of Sale, page 2 of 2

Title: President

# ASSET PURCHASE AGREEMENT

between

MEDICIS PHARMACEUTICAL CORPORATION,
VALEANT PHARMACEUTICALS LUXEMBOURG SARL,

8336

COUNTY LINE PHARMACEUTICALS, LLC

dated as of June 25, 2014

# ASSET PURCHASE AGREEMENT

THIS ASSET PURCHASE AGREEMENT is entered into as of June <a></a>, 2014

#### BETWEEN

Medicis Pharmaceutical Corporation, a Delaware corporation, and Valeant Pharmaceuticals Luxembourg Sari, a Luxembourg limited liability company (the "Seller")

~ and ~

County Line Pharmaceuticals, LLC, a Wisconsin limited liability company (the "Parchaser").

#### RECITALS:

WHEREAS, Seller, directly or indirectly through its Affiliates (such term, and each other capitalized term used but not defined in these Recitals, having the meaning set forth in <u>Section</u>
L.L of this Agreement) or third parties, holds certain rights relating to the Product in the
Territory; and

WHEREAS, the Parties desire that Seller shall sell, or cause to be sold, to Purchaser, and Purchaser shall purchase from Seller, all of the Purchased Assets and assume all of the Assumed Liabilities upon the terms and conditions set forth herein.

NOW, THEREFORE, in consideration of the foregoing and the representations, warranties, covenants and agreements contained herein, the Parties hereby agree as follows:

## ARTICLE I DEFINITIONS AND PRINCIPLES OF INTERPRETATION

### 1.1 Definitions

Whenever used in this Agreement the following words and terms have the meanings sat out below:

"Accounts Receivable" means all accounts receivable, notes receivable and other indebtedness due and owned by any third party to Seller or any of its Affillates erising or hold in connection with the sale of the Product on or prior to the Closing Date.

"Affiliate" of any Person means, at the time such determination is being made, any other Ferson Controlling, Controlled by or under common Control with such first Person, in each case, whether directly or indirectly. A Person will be deemed to "Control" another Person if such first Person has (a) direct or indirect ownership of more than fifty percent (50%) of the equity (or such lesser percentage which is the maximum allowed to be owned by a foreign corporation in a particular jurisdiction) having the power to vote on or direct the affairs of such other Person, or (b) the power, directly or indirectly, to direct or cause the direction of the policies and management of the other Person, whether by the ownership of stock, by contract, or otherwise.

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"ARTERMENT" means this Asset Purchase Agreement, including all schedules, and all smendments or resistements, as permitted, and references to "Article" or "Section" mean the specified Article or Section of this Agreement.

"Allogation" has the meaning set forth in Section 3.7(a).

"Annicable Laws" means applicable laws (including common law and civil law), statules, by-laws, rules, regulations, Orders, ordinances, protocols, codes, guidalines, treaties, policies, notices, directions, decrees, judgments, awards or requirements, in each case of any Governmental Authority.

"Assigned Trademarks" means, as owned, licensed or controlled by Seller and cxclusively related to the Products Tambocor tablet (Recainide acetate) and Dynasin capsule (minocycline hel) 50mg, 75mg and 160mg, the registered trademarks in the Territory (including all registrations, applications for registrations or renewals, and all goodwill associated with the foregoing) as listed on Schedule 2.1(b).

"Assumed Linkilities" has the meaning set forth in Section 2.3(a).

"Dill of Sale and Assumption Agreement" means a bill of sale and assignment and assumption to be entered into by Purchaser and Seller as of the Closing Date.

"Business" means the research, development, commercialization, manufacture, packaging, distribution, marketing and sale of the Product in the Territory.

"Business Day" means any day other than a Saturday, Sunday or other day on which banks in Canada or New York are permitted or required to close by any Applicable Laws.

"Cash <u>Capivalents</u>" means cash, checks, money orders, marketable securities, shortterm instruments and other cash equivalents, funds in time and demand deposits or similar secounts, and any evidence of indebtedness issued or guaranteed by any Governmental Authority.

"Classing" has the meaning sat forth in <u>Section 4.1</u>.

"Clasias Date" has the meaning set forth in Sociion 4.1.

"Code" has the meaning set forth in Section 3.2(e).

"Confidentiality Agragment" means that certain Confidential Disclosure Agreement dated January 11, 2013 between Purchaser and an Affiliate of Saller.

"Essumbrances" means pledges, ilens, charges, security interests, leases, title retention agreements, mortgages, restrictions, development or similar agreements, ensements, rights-of-way, title defects, options or adverse claims or encumbrances of any kind or character whatsoever.

"Excluded Assets" has the meaning set forth in Section 2.2.

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# IN WITNESS OF WHICH the Parties have executed this Agreement.

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Title:	Existendral de la	À
VAL	EANT PHARMACEUTICALS LUXEMBOURG SARL	
By:		
Print:	MARON JENERAL	
Tille:	7:65 CAXX	
COU	YTY LINE PHARMACEUTICALS, LLC	
By:	<u>ILANOZANI</u>	
Print		
Title:		

# SCHEDULE 2.1(b)

# Assigned Trademarks

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Section 1	TAMBOCOR	United States of America	1202505	July 27, 1982	· · · · · · · · · · · · · · · · · · ·
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	DYNACIN	United States of America	1947138	January 9, 1996	

# Licensed Trademark

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LOPROX	United States of America	1221402	Decomber 28, 1982