TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM384746

SUBMISSION TYPE:	RESUBMISSION	
NATURE OF CONVEYANCE:	Warrant Agreement & Release of Security Interest	
RESUBMIT DOCUMENT ID:	900362415	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Peninsula Technology Ventures, L.P.		04/27/2016	Limited Partnership: DELAWARE
Peninsula Venture Principals, L.P.		04/27/2016	Limited Partnership: DELAWARE
Alsop Louie Capital 1, L.P.		04/27/2016	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Net Power & Light, Inc.
Street Address:	1169 Gorgas Avenue
Internal Address:	Suite A
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94129
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	4517975	NET POWER & LIGHT
Registration Number:	4511039	NET POWER & LIGHT
Registration Number:	4514963	NET POWER & LIGHT
Registration Number:	4505605	NPL SPIN
Registration Number:	4505606	NPL SPIN
Registration Number:	4518377	SPIN
Registration Number:	4518378	SPIN
Registration Number:	4526334	SPIN
Registration Number:	4530187	SPIN
Registration Number:	4515046	
Registration Number:	4515047	

CORRESPONDENCE DATA

Fax Number: 9495676710

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9495676700

Email: ipprosecution@orrick.com

Correspondent Name: Orrick, Herrington & Sutcliffe LLP

Address Line 1: 2050 Main Street

Address Line 2: Suite 1100

Address Line 4: Irvine, CALIFORNIA 92614

ATTORNEY DOCKET NUMBER:	23239.7
NAME OF SUBMITTER:	Victor Santos
SIGNATURE:	/Victor Santos/
DATE SIGNED:	05/18/2016

Total Attachments: 18

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RELEASE OF SECURITY INTEREST

THIS RELEASE OF SECURITY INTEREST is effective the 27 day of April, 2016, per Note and Warrant Conversion Agreement dated April 27, 2016 by PENINSULA TECHNOLOGY VENTURES, L.P., a Delaware Limited Partnership, with a business address of 1500 Fashion Island Blvd., Suite 102 San Mateo, CA 94404, PENINSULA VENTURE PRINCIPALS, L.P., a Delaware Limited Partnership, with a business address of 1500 Fashion Island Blvd., Suite 102 San Mateo, CA 94404, ALSOP LOUIE CAPITAL 1, L.P., a Delaware Limited Partnership, with a business address of 50 Pacific Avenue San Francisco, CA 94111, as assignee under the below-defined Security Agreement ("Lender").

WITNESSETH

WHEREAS, Lender, in a GRANT OF SECURITY INTEREST dated as of June 3, 2014 ("*Security Agreement*") and filed with the Assignment Branch of the U.S. Patent on June 4, 2014, Reel 33086 Frame 1 & Trademark Office on June 4, 2014, Reel 5296 Frame 0368, acquired a security interest from Net Power and Light, Inc., a Delaware corporation ("*Grantor*"), in the intellectual property matters listed in the schedule attached hereto as <u>Schedule 1</u>;

WHEREAS, the debt, lien or other liability as set forth and discussed in the Security Agreement was and is extinguished;

NOW, THEREFORE, in exchange for good and valuable consideration, receipt of which is hereby acknowledged, Lender agrees as follows:

Lender hereby releases, waives, resigns and disclaims any and all security interest in any of the intellectual property attached hereto as <u>Schedule 1</u>, and hereby extinguishes the Security Agreement in its entirety.

THE C	OMPANY:	
	OWER & LIGHT, INC. f ENTITY (Please Print) Tom Englall	
Signatur	•	
By:	Tom Engdahl	
T:41	President	

SCHEDULE 1

PATENT AND PATENT APPLICATIONS

n Tist.	Datasta Na	C
Patent Title	Patents No.	Status
Graphical User Interface for a Display Screen of Portion Thereof	D701,514	Issued
Identifying Gestures Using Multiple Sensors	9,063,704	Issued
Information Mixer and System Control For Attention Management	9,049,033	Issued
Method and System for Data Packet Queue Recovery	9,037,706	Issued
Information Mixer and System Control for Attention Management	8,994,779	Issued
Methods and System for Representing Audiences in Ensemble Experiences	8,990,709	Issued
System and method for Pervasive Computing	8,959,141	Issued
System Architecture and Methods for Composing and Directing Participant Experiences	8,903,740	Issued
System Architecture and Method for Composing and Directing Participant Experiences	8,789,121	Issued
Method and System for Distributed Computing Interface	8,689,115	Issued
Method and System for Resource-Aware Dynamic Bandwidth Control	8,667,166	Issued
Method and System for Predicting a Latency Spike Category of Audio and Video Streams to Adjust a Jitter Buffer Size Accordingly	8,645,741	Issued
System Architecture and Methods for Composing and Directing Participant Experiences	8,571,956	Issued
Just-In-Time Transcoding of Application Content	8,549,167	Issued
Method and System for Low Latency Transfer Protocol	8,527,654	Issued
System Architecture and Methods for Experiential Computing	8,463,677	Issued
Method and System for Data Packet Queue	8,458,328	Issued
System Architecture and Methods for Composing and Directing Participant Experiences	8,429,704	Issued
Method and System for Low-Latency Transfer Protocol	8,234,398	Issued
Method and System for Precise Synchronization of Audio and VideoUS Streams During a Distributed Communication Session with Multiple Participants	8,225,127	Issued
Method and System for Low Latency Transfer Protocol	8,171,154	Issued
System and Method for Pervasive Computing	8,060,560	Issued
Method and System for Precise Synchronization of Audio and VideoUS Streams During a Distributed Communication Session with Multiple Participants	7,949,890	Issued

Method and System for Low Latency High Quality 7,593,354 Issued Music Conferencing 29/480,858 Pending Display Screen Or Portion Thereof With Graphical 29/480,858 Pending Method and System for Resource-Aware Dynamic 14/162,293 Pending Bandwidth Control Method and System for an Audio Pipeline Architecture 14/103,311 Pending Just-In-Time Transcoding of Application Content Systems and Methods for Providing an Interactive 14/010,131 Pending Systems and Methods for Providing an Interactive 13/856,434 Pending Experience for People in a Vehicle Environment 13/843,972 Pending Method and Systems to Facilitate a Large Gathering 13/815,920 Pending Position, and Devices to Estimate Distance, Relative 13/815,920 Pending Position, and Device Attitude 13/815,918 Pending Method and System for Measuring Emotional 13/815,909 Pending Engagement in a Computer-Facilitated Event 18/15,909 Pending Method and Systems for Virtual Experiences 13/546,906 Pending Method and Systems for Drawing 13/544,930 </th <th></th> <th></th> <th></th>			
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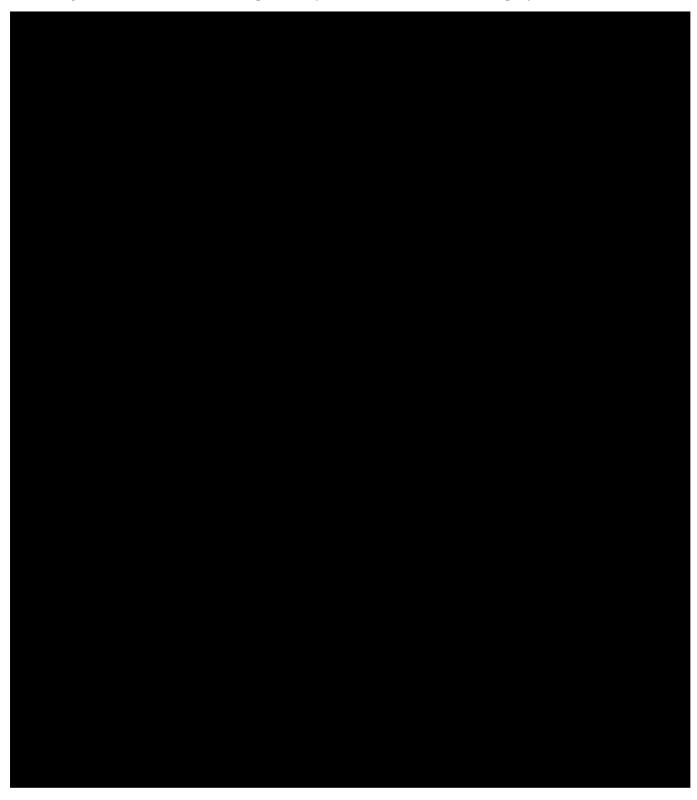
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Multi-sensor gesture processing		
Experience or "Sentio" Codecs, and Methods and	13/136,870	Pending
Systems for Improving QoE and Encoding Based on		
QoE Experiences		

TRADEMARK REGISTRATIONS

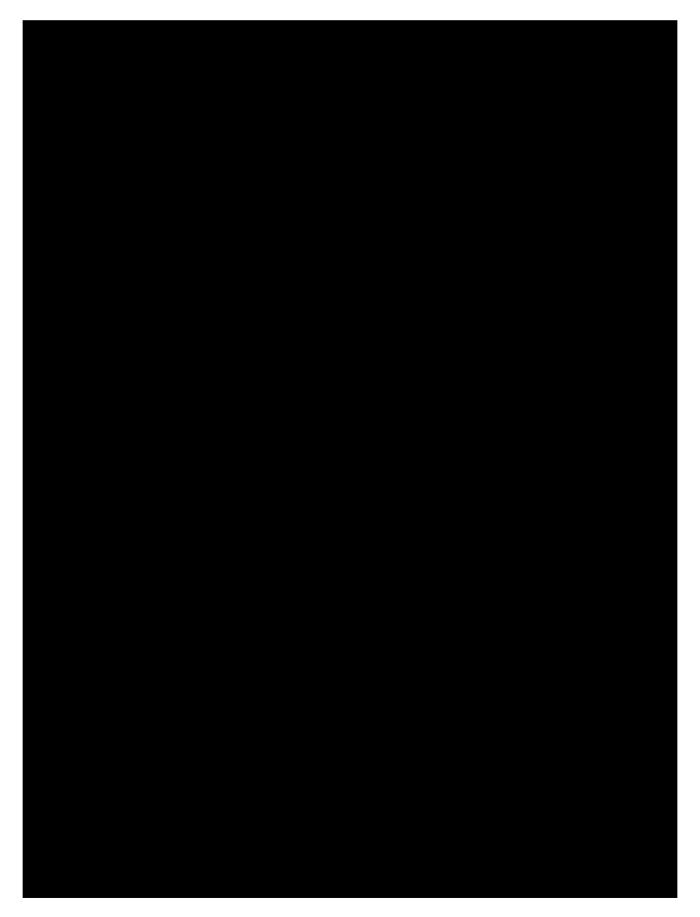
Mark	Registration No.	Status
Net Power & Light	4,517,975	Registered
Net Power & Light (Logo)	4,511,039	Registered
Net Power & Light (Logo)	4,514,963	Registered
NPL SPIN	4,505,605	Registered
NPL SPIN	4,505,606	Registered
SPIN	4,518,377	Registered
SPIN	4,518,378	Registered
SPIN	4,526,334	Registered
SPIN	4,530,187	Registered
SPIN (Logo)	4,515,046	Registered
SPIN (Logo)	4,515,047	Registered

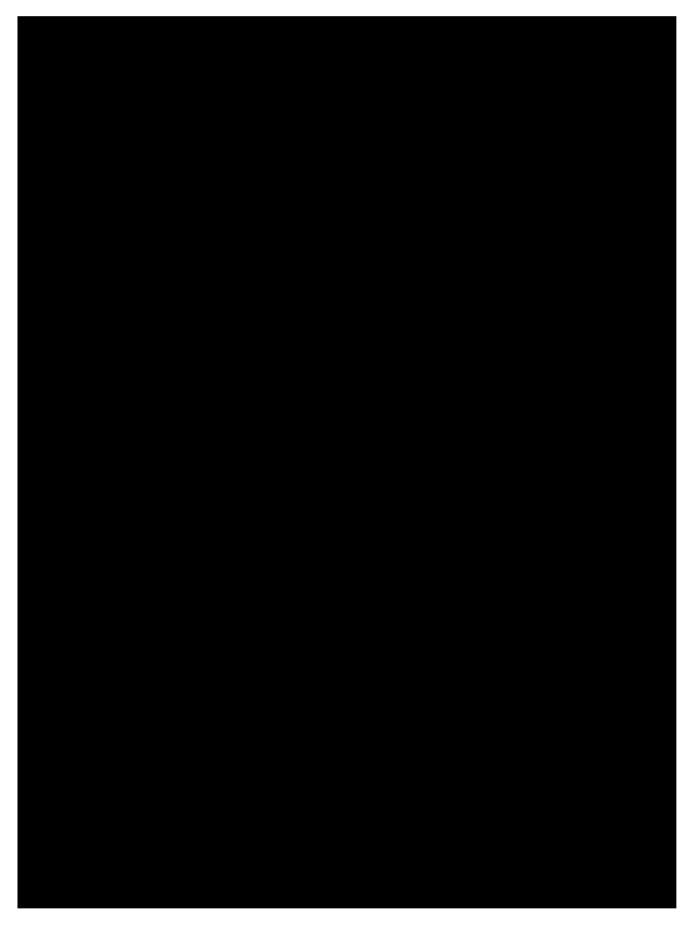
NOTE AND WARRANT CONVERSION AGREEMENT

This Note and Warrant Conversion Agreement (this "<u>Agreement</u>") is made and entered into as of April 27, 2016 by and among Net Power & Light, Inc., a Delaware corporation (the "<u>Company</u>"), and the undersigned holders of the convertible promissory notes and warrants of the Company (the "<u>Holders</u>").



OHSUSA:764747332.5









3. Termination of Security Interest. Upon receipt by the Holders of the Conversion Shares, (a) the Company shall have no further obligations to the Holders under the Notes, the Purchase Agreements, the Amended and Restated Intellectual Property Security Agreement dated as of February 19, 2016 by and among the Company, the Holders and the other holders party thereto (the "IP Security Agreement") and the Amended and Restated Security Agreement dated as of February 19, 2016 by and among the Company, the Holders and the other holders party thereto (such agreement, together with the IP Security Agreement, collectively, the "Security Agreements"), (b) the Holders shall be deemed to have automatically released all of its liens on and security interests in any and all collateral granted by the Company connection with the Notes, the Purchase Agreements and the Security Agreements, as applicable, including any and all Collateral (as defined in the Security Agreements), (c) the Holders shall be automatically deemed to be removed as Secured Parties (as defined in the Security Agreements) under the Security Agreements with no further action by the Company, the Holders or any other person and (d) the Company shall be authorized to file any UCC-3 termination statements necessary to evidence termination of the Holders' security interest in the Collateral and statements, releases and or other necessary documents or instruments with all appropriate jurisdictions or governmental authorities to

terminate and release any liens that the Holders may have on the assets of the Company with respect to the Notes.

- 4. <u>Entire Agreement</u>. The Notes, as amended by this Agreement, contains the sole and entire understanding of the parties with respect to the subject matter hereof and supersedes all prior negotiations, commitments, agreements and understandings heretofore had among any of them with respect thereto.
- 5. <u>Counterparts</u>. This Agreement may be executed in more than one counterparts, each of which shall be deemed to be an original and which, together, shall constitute one and the same instrument. Any such counterpart may contain one or more signature pages. This Agreement may be executed by facsimile or electronic signatures.
- 6. <u>Governing Law.</u> This Agreement will be governed by and construed and enforced in accordance with the Laws of the State of Delaware without regard to principles of conflicts of Law.

[Signature Pages Follow]

6

THE COMPANY:

NET POWER & LIGHT, INC.

By: Name: Title:

Thomas Englate Prosipont/ceo

NOTE AND WARRANT CONVERSION AGREEMENT

INDIVIDUAL:

If you are an individual, print your name and sign below.

If you are signing on behalf of an entity, please print the name of the entity, and sign below indicating your name and your title

Peninsula Technology Ventures, L.P.

Name of Individual (Please Print)

Signature

By: Greg Ennis

Title: Managing Director

The parties have executed this Agreement as of the date first written above.

[Signature Page to Note and Warrant Conversion Agreement]

INDIVIDUAL:	ENTITY:
If you are an individual, print your name and sign below.	If you are signing on behalf of an entity, please print the name of the entity, and sign below indicating your name and your title
	Peninsula Venture Principals, L.P.
Name of Individual (Please Print)	Name of Entity (Please Print)
Signature	Signature
	By: Greg Ennis
	Title: Managing Director

HOLDERS:

[Signature Page to Note and Warrant Conversion Agreement]

HOLDERS:

INDIVIDUAL:	ENTITY:
If you are an individual, print your name and sign below.	If you are signing on behalf of an entity, please print the name of the entity, and sign below indicating your name and your title
	Alsop Louie Capital 1, L.P.
Name of Individual (Please Print)	Name of Entity (Please Print)
	By: ALSOP LOUIE PARTNERS 1, L.L.C., its General Partner
Signature	Signature
	Stewart Alsop By:
	Partner Title:

[Signature Page to Note and Warrant Conversion Agreement]

REEL: 005792 FRAME: 0901







RECORDED: 04/27/2016