

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM384546

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Healthcare Financial Solutions, LLC, as Retiring Agent		05/13/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Solar Capital Ltd., as Successor Agent		
Street Address:	500 Park Avenue, 3rd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4249451	USGI MEDICAL	
Registration Number:	3029145	USGI MEDICAL	
Registration Number:	3000895	USGI	
Registration Number:	3349818	G-PROX	
Registration Number:	3633164	TRANSPORT	
Registration Number:	4870961	SHAPELOCK	
Registration Number:	4522621	SNOWSHOE	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	ipdocket@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	05/16/2016		

OP \$190.00 4249451

Total Attachments: 11

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**ASSIGNMENT OF INTELLECTUAL PROPERTY
SECURITY AGREEMENT**

This **ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT** (this “**Assignment**”), dated as of May 13, 2016, is by **HEALTHCARE FINANCIAL SOLUTIONS, LLC**, (as the former administrative agent, the “**Retiring Agent**”) and **SOLAR CAPITAL LTD.**, (as the successor administrative agent together with its successors and assigns, the “**Successor Agent**”).

RECITALS:

WHEREAS, USGI Medical, Inc., as “Grantor”, and Retiring Agent are parties to one or more intellectual property security agreements identified in Exhibit A attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the “**Agreements**”) pursuant to which Grantor granted a security interest in and to and lien upon the intellectual property identified in Exhibit B (the “**Subject IP**”); and

WHEREAS, pursuant to that certain Omnibus Agency Transfer Agreement by and between Retiring Agent and Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements and the Subject IP, in each instance, in its capacity as administrative agent and collateral agent, as the case may be.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

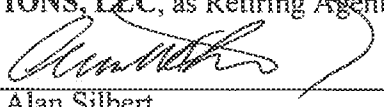
This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

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IN WITNESS WHEREOF, Retiring Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

HEALTHCARE FINANCIAL
SOLUTIONS, LLC, as Retiring Agent

By: 
Name: Alan Silbert
Title: Duly Authorized Signatory

SUCCESSOR AGENT:

SOLAR CAPITAL LTD., as Successor
Agent

By: _____
Name: _____
Title: Duly Authorized Signatory

IN WITNESS WHEREOF, Retiring Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

**HEALTHCARE FINANCIAL
SOLUTIONS, LLC, as Retiring Agent**

By: _____
Name: _____
Title: Duly Authorized Signatory

SUCCESSOR AGENT:

**SOLAR CAPITAL LTD., as Successor
Agent**

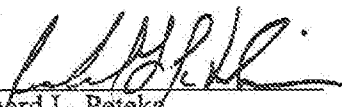
By: 
Name: Richard L. Peteka
Title: Duly Authorized Signatory

EXHIBIT A

Intellectual Property Security Agreements in favor of Healthcare Financial Solutions, LLC

Intellectual Property Security Agreements	Recordation Details
Intellectual Property Security Agreement dated January 11, 2016	5710/0131 January 14, 2016 37528/0596 January 14, 2016

EXHIBIT B

Copyrights and Copyright Applications

None

Trademarks and Trademark Applications

Trademark	Serial number	Filing Date	Registration number	Registration date
USGI Medical (text)	85573184	19-May-12	4249451	17-Nov-12
USGI Medical (logo)	78540153	13-Dec-04	3029145	13-Dec-05
USGI (logo)	78340788	15-Dec-03	3000895	27-Sept-05
G-PROX (text)	78755035	16-Nov-05	3349818	4-Dec-07
Transport (text)	78667444	11-Jul-05	3633164	2-June-09
Shapelock (text)	85582942	28-Mar-12	4870961	15-Dec-15
Snowshoe (text)	85663325	27-Jun-12	4522621	20-Nov-12

US Patents

Patent No.	Title	Filing Date	Application No.	Issue Date
9055864	ENDOSCOPIC SYSTEM WITH TORQUE TRANSMITTING SHEATH	04-Apr-2009	12/061,591	16-Jun-2015
8992420	METHODS AND APPARATUS FOR OFF-AXIS VISUALIZATION	06-Aug-2012	13/597,072	31-Mar-2015
8926634	APPARATUS AND METHODS FOR MANIPULATING AND SECURING TISSUE	5-DEC-07	11/951,188	6-Jan-14
8920435	ENDOSCOPIC TISSUE ANCHOR DEPLOYMENT	11-Jan-12	13/248,201	30-Dec-14
8906038	DEVICES AND METHODS FOR LAPAROSCOPIC GASTRIC TISSUE RECONFIGURATION	2-Feb-11	13/033,465	9-Dec-14
8870916	LOW PROFILE TISSUE ANCHORS, TISSUE ANCHOR SYSTEMS, AND METHODS FOR THEIR DELIVERY AND USE	05-July-07	11/773,933	28-Oct-14
8828027	TISSUE MANIPULATION AND SECUREMENT	10-June-10	12/815,335	09-Sept-14
8777965	DEVICES AND METHODS FOR LAPAROSCOPIC HERNIA REPAIR	09-May-11	13/103,936	15-July-14
8740940	COMPRESSIBLE TISSUE ANCHOR ASSEMBLIES	23-Jan-13	13/748,902	3-June-14
8726909	METHODS AND APPARATUS FOR REVISION OBESITY PROCEDURE	27-Jan-08	11/342,268	30-May-14
8682236	TRANSGASTRIC ABDOMINAL ACCESS	28-Sep-05	11/236,279	04-Mar-14
8628541	METHODS AND APPRATUS FOR SECURING AND DEPLOYING TISSUE ANCHORS	05-Sept-05	11/236,543	14-Jan-14
8579226	APPARATUS AND METHODS FOR PERFORMING TRANSLUMINAL GASTROINTESTINAL PROCEDURES	15-Apr-11	13/087,625	05-Nov-13
8574243	APPARATUS AND METHOD FOR FORMING AND SECURING GASTROINTESTINAL TISSUE FOLDS	12-Dec-03	10/735,030	05-Nov-13
8562516	METHODS AND APPARATUS FOR OBTAINING ENDOLUMINAL ACCESS	14-Jan-05	11/036,029	22-Oct-13
8540740	APPARATUS AND METHODS FOR FORMING AND SECURING GASTROINTESTINAL TISSUE FOLDS	10-Jul-12	13/545,624	24-Sep-13
8512362	ENDOSCOPIC LIGATION	5-Nov-08	12/265,672	20-Aug-13
8512229	METHOD AND APPARATUS FOR OBTAINING ENDOLUMINAL ACCESS	14-Apr-04	10/624,936	20-Aug-13
8444657	APPARATUS AND METHODS FOR RAPID DEPLOYMENT OF TISSUE ANCHORS	28-Apr-05	11/118,876	21-May-13
8438898	ENDOSCOPIC TISSUE ANCHOR DEPLOYMENT	17-Jun-08	12/486,578	14-May-13

Patent No.	Title	Filing Date	Application No.	Issue Date
6382600	COMPRESSIBLE TISSUE ANCHOR ASSEMBLIES	15-Mar-10	12/724,348	26-Feb-13
6343175	APPARATUS AND METHODS FOR FORMING AND SECURING GASTROINTESTINAL TISSUE FOLDS	26-Apr-10	12/767,791	1-Jan-13
6306765	APPARATUS AND METHODS FOR POSITIONING AND SECURING ANCHORS	7-May-04	10/640,850	13-Nov-12
6298291	METHODS AND APPARATUS FOR SECURING AND DEPLOYING TISSUE ANCHORS	28-Apr-06	11/412,261	30-Oct-12
6277373	METHODS AND APPARATUS FOR OFF-AXIS VISUALIZATION	28-Feb-06	11/365,068	2-Oct-12
6282678	APPARATUS AND METHODS FOR FORMING GASTROINTESTINAL TISSUE APPROXIMATIONS	18-Sep-09	12/662,927	11-Sep-12
6257394	APPARATUS AND METHODS FOR POSITIONING AND SECURING ANCHORS	14-Jan-05	11/038,866	4-Sep-12
6236009	NEEDLE ASSEMBLY FOR TISSUE MANIPULATION	14-Oct-09	12/679,296	7-Aug-12
6216260	APPARATUS AND METHODS FOR FORMING AND SECURING GASTROINTESTINAL TISSUE FOLDS	25-Aug-08	12/198,056	10-Jul-12
6216253	APPARATUS FOR MANIPULATING AND SECURING TISSUE	22-Apr-06	12/107,701	10-Jul-12
6216252	TISSUE MANIPULATION AND SECUREMENT SYSTEM	1-Mar-05	11/070,863	10-Jul-12
6206417	APPARATUS AND METHODS FOR OPTIMIZING ANCHORING FORCE	9-Jun-04	10/665,243	26-Jun-12
6092489	TISSUE GRASPING APPARATUS	17-Apr-07	11/736,539	10-Jan-12
6087413	ATTENUATION OF ENVIRONMENTAL PARAMETERS ON A GASTRIC LUMEN	14-Jan-05	11/035,702	3-Jan-12
6066719	APPARATUS AND METHODS FOR FORMING GASTROINTESTINAL TISSUE APPROXIMATIONS	18-Nov-04	10/982,912	29-Nov-11
6057511	APPARATUS AND METHODS FOR POSITIONING AND SECURING ANCHORS	7-May-04	10/641,411	15-Nov-11
6016750	FLEXIBLE TUBULAR LINER COATING SYSTEM	20-Apr-09	12/486,909	13-Sep-11
7955340	APPARATUS AND METHODS FOR FORMING AND SECURING GASTROINTESTINAL TISSUE FOLDS	12-Dec-03	10/734,562	7-Jun-11
7955253	APPARATUS AND METHODS FOR ACHIEVING ENDOLUMINAL ACCESS	19-Dec-05	11/311,989	7-Jun-11
7942888	DELIVERY SYSTEMS AND METHODS FOR GASTRIC REDUCTION	1-Jul-03	10/612,109	17-May-11
7942884	METHODS FOR REDUCTION OF A GASTRIC LUMEN	1-Jul-03	10/612,491	17-May-11
7931661	APPARATUS AND METHODS FOR PERFORMING GASTROINTESTINAL PROCEDURES	11-Aug-04	10/918,217	26-Apr-11
7918889	METHODS AND APPARATUS FOR PERFORMING ENDOLUMINAL GASTROPLASTY	7-May-04	10/841,415	5-Apr-11
7918845	ENDOLUMINAL TOOL DEPLOYMENT SYSTEM	16-Nov-04	10/991,119	5-Apr-11
7837615	SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH	26-Apr-05	11/115,947	23-Nov-10

Patent No.	Title	Filing Date	Application No.	Issue Date
	UNSUPPORTED ANATOMY			
7744613	APPARATUS AND METHODS FOR FORMING AND SECURING GASTROINTESTINAL TISSUE FOLDS	12-Dec-03	10/734,547	23-Jun-10
7736379	COMPRESSIBLE TISSUE ANCHOR ASSEMBLIES	11-Jul-05	11/179,062	15-Jan-10
7736378	APPARATUS AND METHODS FOR POSITIONING AND SECURING ANCHORS	7-May-04	10/641,245	15-Jan-10
7736374	TISSUE MANIPULATION AND SECUREMENT SYSTEM	1-Mar-05	11/070,646	15-Jan-10
7736372	APPARATUS AND METHODS FOR ENDOSCOPIC SUTURING	10-Nov-04	10/986,461	15-Jan-10
7704264	APPARATUS AND METHODS FOR FORMING AND SECURING GASTROINTESTINAL TISSUE FOLDS	17-Nov-04	10/992,906	27-May-10
7703459	APPARATUS AND METHODS FOR MAPPING OUT ENDOLUMINAL GASTROINTESTINAL SURGERY	29-Sep-04	10/954,658	13-Apr-10
7695493	SYSTEM FOR OPTIMIZING ANCHOR FORCE	9-Jun-04	10/665,736	13-Apr-10
7676135	COMPRESSIBLE TISSUE ANCHOR ASSEMBLIES	14-Apr-06	11/404,423	16-Mar-10
7637905	ENDOLUMINAL TOOL DEPLOYMENT SYSTEM	15-Jan-03	10/346,709	29-Dec-09
7621925	NEEDLE ASSEMBLY FOR TISSUE MANIPULATION	30-Sep-04	10/955,243	24-Nov-09
7616426	APPARATUS AND METHODS FOR FORMING GASTROINTESTINAL TISSUE APPROXIMATIONS	11-Aug-03	10/639,162	17-Nov-09
7601159	INTERLOCKING TISSUE ANCHOR APPARTUS AND METHODS	30-Sep-04	10/955,244	13-Oct-09
7571729	APPARATUS AND METHODS FOR PERFORMING MUCOSECTOMY	28-Feb-05	11/069,890	11-Aug-09
7520950	FLEXIBLE TUBULAR LINER COATING SYSTEM	6-Oct-05	11/245,538	21-Apr-09
7520864	METHODS FOR PERFORMING GASTROPLASTY	7-May-04	10/641,233	21-Apr-09
7416554	APPARATUS AND METHODS FOR FORMING AND SECURING GASTROINTESTINAL TISSUE FOLDS	25-Sep-03	10/672,375	26-Aug-08
7390329	METHODS FOR GRASPING AND CINCHING TISSUE ANCHORS	14-Jan-05	11/036,946	24-Jan-08
7361180	APPARATUS FOR MANIPULATING AND SECURING TISSUE	29-Sep-04	10/954,666	22-Apr-08
7347663	APPARATUS FOR MANIPULATING AND SECURING TISSUE	29-Sep-04	10/955,245	25-Mar-08
7160312	IMPLANTABLE ARTIFICIAL PARTITION AND METHODS OF USE	4-Nov-02	10/289,619	9-Jan-07
7128706	SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH UNSUPPORTED ANATOMY	13-Jun-02	10/173,203	31-Oct-06
7041052	SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH UNSUPPORTED ANATOMY	6-Jul-02	10/886,531	9-May-06

Patent No.	Title	Filing Date	Application No.	Issue Date
6860163	SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH UNSUPPORTED ANATOMY	25-Oct-02	10/261,462	1-Nov-05
6860162	SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH UNSUPPORTED ANATOMY	25-Oct-02	10/261,426	1-Nov-05
6842613	SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH UNSUPPORTED ANATOMY	25-Oct-02	10/261,461	13-Sep-05
6837847	SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH UNSUPPORTED ANATOMY	13-Jun-02	10/173,298	4-Jan-05
6790173	SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH UNSUPPORTED ANATOMY	13-Jun-02	10/173,227	14-Sep-04
6753491	SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH UNSUPPORTED ANATOMY	13-Jun-02	10/173,220	31-Aug-04

US Patent Applications

Publication No.	Title	Status	Application No.	Filing Date	Publication Date
US2015-0018878	LOW PROFILE TISSUE ANCHORS, TISSUE ANCHOR SYSTEMS, AND METHODS FOR THEIR DELIVERY AND USE	Pending	14/503,641	01-Oct-14	15-Jan-15
US2014-0356184	TISSUE MANIPULATION AND SECUREMENT SYSTEM	Pending	14/463,377	19-Aug-14	04-Dec-14
US 2014-0267351	METHODS AND APPARATUS FOR REVISION OF OBESITY PROCEDURES	Pending	14/282,936	20-May-14	29-Jan-15
US2014-0128868	DEVICES AND METHODS FOR ENDOLUMENAL WEIGHT LOSS TREATMENTS	Pending	14/155,704	15-Jan-14	08-May-14
US2014-0148828	APPARATUS AND METHODS FOR FORMING AND SECURING GASTROINTESTINAL TISSUE FOLDS	Pending	13/687,913	28-Nov-12	29-May-14
US2014-0170570	ENDOLUMINAL SURGICAL TOOL WITH SMALL BEND RADIUS STEERING SECTION	Pending	14/141,287	26-Dec-13	17-April-14
US2014-0025092	ENDOSCOPIC LIGATION	Pending	13/971,441	23-Jan-14	20-Aug-13
US2012-0296348	APPARATUS FOR MANIPULATING AND SECURING TISSUE	Pending	13/491,273	07-Jan-12	22-Nov-12
US 2013-0253337 A1	APPARATUS AND METHODS FOR RAPID DEPLOYMENT OF TISSUE ANCHORS	Pending	13/895,075	16-May-13	26-Sep-13
US2013-0217967A1	DEVICES AND METHODS FOR THE ENDOLUMENAL TREATMENT OF OBESITY	Pending	13/760,874	6-Feb-13	22-Aug-13
US2012-0232568A1	SURGICAL TREATMENT OF GASTRIC EMPTYING DISORDERS	Pending	13/480,210	04-May-12	13-Sep-12
US2012-0280755A1	TREATMENT OF HYPERTENSION AND HEART DISEASE VIA SURGERY OF THE STOMACH	Pending	13/478,991	24-May-12	8-Nov-12
US2011-0096725A1	DEVICES AND METHODS FOR ENDOLUMENAL WEIGHT LOSS TREATMENTS	Pending	12/876,029	3-Sep-10	26-Apr-11
US2009-0255544A1	DEVICES AND METHODS FOR THE ENDOLUMENAL TREATMENT OF OBESITY	Pending	12/409,335	23-Mar-09	15-Oct-09
US2009-0171181A1	STEERABLE ENDOSCOPIC INSTRUMENTS	Pending	12/332,229	10-Dec-08	2-Jul-09
US2006-0271101A1	METHODS AND APPARATUS FOR SECURING AND DEPLOYING TISSUE ANCHORS	Pending	11/236,543	30-Sep-05	30-Nov-06
US2006-0271073A1	METHODS AND APPARATUS FOR SECURING AND DEPLOYING TISSUE ANCHORS	Pending	11/139,920	26-May-05	30-Nov-06
US2005-0251189A1	MULTI-POSITION TISSUE MANIPULATION ASSEMBLY	Pending	10/956,009	29-Sep-04	10-Nov-05

FCT Patent Applications

None

Foreign Patents and Foreign Patent Applications

ISSUED FOREIGN PATENTS	Publication No.	Application No.	Filing Date	Issue Date
ENDOLUMINAL TOOL DEPLOYMENT SYSTEM	JP04520976	JP2006500985	15-Jan-04	31-Aug-10
SHAPE LOCKABLE APPARATUS AND METHOD FOR ADVANCING AN INSTRUMENT THROUGH UNSUPPORTED ANATOMY	JP04437078	JP2004512587	13-Jun-03	24-Mar-10
APPARATUS AND METHODS FOR POSITIONING AND SECURING ANCHORS	JP04901734	JP2007511813	8-May-05	21-Mar-12
TISSUE MANIPULATION AND SECUREMENT SYSTEM (issued in 5 countries)	France:1863389 Great Britain:1863389 Italy:1863389 Spain: 06736433.1 Germany: 602006045981.5	EP1863389	13-Jun-12	02-July-15

PENDING FOREIGN APPLICATIONS	Application No.	Filing Date	Publication Date
TISSUE MANIPULATION AND SECUREMENT SYSTEM	EP1583469	8-May-05	13-Jun-06
COMPRESSIBLE TISSUE ANCHOR ASSEMBLIES	EP1901665	11-Jul-06	26-Mar-08
LOW PROFILE TISSUE ANCHORS, TISSUE ANCHOR SYSTEMS, AND METHODS FOR THEIR DELIVERY AND USE	EP2037820	6-Jul-07	25-Mar-09
APPARATUS AND METHODS FOR MANIPULATING AND SECURING TISSUE	EP1804680	22-Sep-05	11-Jul-07
LOW PROFILE TISSUE ANCHORS, TISSUE ANCHOR SYSTEMS, AND METHODS FOR THEIR DELIVERY AND USE	JP2009542376	6-Jul-07	9-Dec-09
METHODS AND APPARATUS FOR OFF-AXIS VISUALIZATION	JP2008536552	21-Mar-06	11-Sep-08
ENDOLUMINAL SURGICAL TOOL WITH SMALL BEND RADIUS STEERING SECTION	WO2013160904 A1	8-May-13	Dec 5, 2013