

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM384634

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GENERA ENERGY INC.		05/13/2016	Corporation: TENNESSEE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WINDSAIL CREDIT FUND, L.P., as Agent		
<b>Street Address:</b>	133 FEDERAL STREET		
<b>Internal Address:</b>	12TH FLOOR		
<b>City:</b>	BOSTON		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02110		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86789348	AGRISHED	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	202-370-4750		
<b>Email:</b>	ipteam@nationalcorp.com		
<b>Correspondent Name:</b>	Joanna McCall		
<b>Address Line 1:</b>	1025 Vermont Ave NW, Suite 1130		
<b>Address Line 2:</b>	National Corporate Research, LTD		
<b>Address Line 4:</b>	Washington, D.C. 20005		
<b>ATTORNEY DOCKET NUMBER:</b>	F163134		
<b>NAME OF SUBMITTER:</b>	ANDREW NASH		
<b>SIGNATURE:</b>	/ANDREW NASH/		
<b>DATE SIGNED:</b>	05/17/2016		
<b>Total Attachments: 3</b>			
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OP \$40.00 86789348



## **SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Supplement to Intellectual Property Security Agreement (“*Supplement*”) is made as of the 13<sup>th</sup> day of May, 2016 by **GENERA ENERGY INC.**, a Tennessee corporation (the “*Grantor*”) in favor of **WINDSAIL CREDIT FUND, L.P.**, as administrative agent and collateral agent (the “*Agent*”).

WHEREAS, Grantor executed and delivered to Agent an Intellectual Property Security Agreement dated December 3, 2014, recorded on December 3, 2014 at Reel 5412, Frame 0971 (as amended, modified or supplemented from time to time, hereinafter, the “*Agreement*”) in favor of the Agent, pursuant to which Grantor pledged, assigned and granted a security interest to Agent in certain Intellectual Property Collateral (as defined therein).

WHEREAS, Grantor developed additional Intellectual Property Collateral and desires to hereby confirm the pledge of, and the grant of a security interest in, such Intellectual Property Collateral in favor of the Agent.

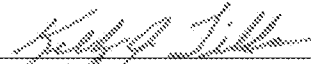
NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the Agreement.
2. Supplement to Schedule A. Schedule C to the Agreement is hereby supplemented, but not replaced, by Schedule C-1 annexed hereto.
3. Miscellaneous:
  - a. Except as provided herein, all terms and conditions of the Agreement remain in full force and effect. Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants contained therein.
  - b. This Supplement and the Agreement cover the entire understanding of the parties with respect to the matters set forth herein and supersede all prior discussions and negotiations hereon.

[Signature pages follow]

IN WITNESS WHEREOF, the undersigned has executed this Supplement to be duly executed as of the date set forth above.

**GENERA ENERGY INC.**

By:   
Name: Kelly J. Tiller  
Title: President & Chief Executive Officer

SCHEDULE C-1

<b>Description</b>	<b>Registration/ Application Number</b>	<b>Registration/ Application Date</b>	<b>Status</b>
AGRISHED	86789348	4/12/16	Pending