

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM384715

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
White Toque Inc.		05/17/2016	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	Webster Business Credit Corporation		
Street Address:	360 Lexington Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4374790	ELIXIR FROZEN FRUITS	
Registration Number:	4291200	LA TOCA BLANCA	
Registration Number:	4291179	A NEW WORLD OF FROZEN & SPECIALITY FOOD	
Registration Number:	3820013	FRENCH GARDEN	
Registration Number:	2286977	WHITE TOQUE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-238-3214		
Email:	selwin@emmetmarvin.com		
Correspondent Name:	Sharon Elwin		
Address Line 1:	120 Broadway, 32nd Floor		
Address Line 2:	Emmet Marvin & Martin, LLP		
Address Line 4:	New York, NEW YORK 10271		
ATTORNEY DOCKET NUMBER:	F163148		
NAME OF SUBMITTER:	Sharon Elwin		
SIGNATURE:	/Sharon Elwin/		
DATE SIGNED:	05/18/2016		

OP \$140.00 4374790

Total Attachments: 3

source=white toque-trademark#page2.tif

source=white toque-trademark#page3.tif

source=white toque-trademark#page4.tif

GRANT OF SECURITY INTEREST (TRADEMARKS)

The undersigned, **WHITE TOQUE INC.**, a New York corporation (the "**Grantor**"), among others, and **WEBSTER BUSINESS CREDIT CORPORATION** (the "**Lender**") are parties to a Security Agreement, dated as of May 17, 2016 (as amended, supplemented or otherwise modified from time to time, the "**Security Agreement**"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

Pursuant to the Security Agreement, as security for the payment or performance, as applicable, in full of the Obligations, the Grantor collaterally assigned, mortgaged, pledged and hypothecated to the Lender, and granted to the Lender, a security interest in, all of the right, title and interest of the Grantor in, to and under the Collateral, including, without limitation, certain of its intellectual property.

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor, as security for the payment or performance, as applicable, in full of the Obligations, hereby collaterally assigns, mortgages, pledges and hypothecates to the Lender, and grants to the Lender, a security interest in, all of the right, title and interest of the Grantor in, to and under the following property of the Grantor, now owned or hereafter acquired by the Grantor (collectively, the "**Trademark Collateral**"):

- (a) trademarks and registrations thereof, including the trademark listed on Schedule 1 attached hereto (collectively, the "**Trademarks**");
- (b) the goodwill of the business symbolized by the Trademark; and
- (c) all proceeds thereof, including, without limitation, from any and all causes of action which may exist by reason of infringement thereof.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Lender's address is: 360 Lexington Avenue, New York, New York 10017.

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest (Trademarks) to be duly executed by its duly authorized officer as of May [17], 2016.

WHITE TOQUE INC.

By: 

Name: DIDIER ARRIEU

Title: PRESIDENT

[Signature page to Grant of Security Interest (Trademarks)]

TRADEMARK
REEL: 005795 FRAME: 0406

Schedule 1
to
Grant of Security Interest (Trademarks)
Dated as of May 17, 2016

<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
ELIXIR FROZEN FRUITS	4,374,790	7/30/13
LA TOCA BLANCA	4,291,200	2/19/13
A NEW WORLD OF FROZEN & SPECIALITY FOOD	4,291,179	2/19/13
FRENCH GARDEN	3,820,013	7/20/10
WHITE TOQUE	2,286,977	10/19/99