

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM384937

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE AND TERMINATION OF TRADEMARK SECURITY INTERESTS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Fifth Street Finance Corp., As Agent		05/19/2016	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Yeti Coolers, LLC		
<b>Street Address:</b>	3411 Hildalgo Street		
<b>City:</b>	Austin		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	78702		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3203869	YETI	
<b>Registration Number:</b>	4083928	WILDLY STRONGER! KEEP ICE LONGER!	
<b>Registration Number:</b>	4083930	TUNDRA	
<b>Registration Number:</b>	4083932	ROADIE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2165790212		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(216) 586-3939		
<b>Email:</b>	skoston@jonesday.com		
<b>Correspondent Name:</b>	Jones Day		
<b>Address Line 1:</b>	901 Lakeside Avenue		
<b>Address Line 2:</b>	North Point		
<b>Address Line 4:</b>	Cleveland, OHIO 44114		
<b>ATTORNEY DOCKET NUMBER:</b>	808417-615005		
<b>NAME OF SUBMITTER:</b>	Leozino Agozzino		
<b>SIGNATURE:</b>	/Leozino Agozzino/		
<b>DATE SIGNED:</b>	05/19/2016		

CH \$115.00 3203869

**Total Attachments: 3**

source=Fifth StreetYetiReleaseTrademarkSecurityInterestsExecution#page1.tif

source=Fifth StreetYetiReleaseTrademarkSecurityInterestsExecution#page2.tif

source=Fifth StreetYetiReleaseTrademarkSecurityInterestsExecution#page3.tif

## **RELEASE AND TERMINATION OF TRADEMARK SECURITY INTERESTS**

THIS RELEASE AND TERMINATION OF TRADEMARK SECURITY INTERESTS dated as of May 19, 2016 (this "Release") is made by FIFTH STREET FINANCE CORP., acting in its capacity as administrative agent (in such capacity, the "Agent") under that certain Trademark Security Agreement, dated as of June 15, 2012 (as amended, supplemented or modified and in effect from time to time, the "Trademark Security Agreement") by and between YETI COOLERS, LLC, a Delaware limited liability company (the "Grantor") and the Agent.

WHEREAS, pursuant to the Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on June 19, 2012 at reel 4803, frame 0567, the Grantor granted to the Agent a continuing security interest in all of Grantor's right, title and interest in, to and under its owned or thereafter acquired trademarks, including those set forth on the attached Schedule I (the "Trademark Collateral");

WHEREAS, pursuant to the Payoff Letter, dated as of May 19, 2016, by and between the Grantor, the lenders party thereto and the Agent, the Grantor has requested and the Agent has agreed to (a) release any and all security interests it may have in the Trademark Collateral pursuant to the Trademark Security Agreement and (b) provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, termination, relinquishment and discharge of its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the liens and security interest created under the Trademark Security Agreement in the Trademark Collateral, (b) release and relinquish its security interest in the Trademark Collateral, and (c) discharge any and all rights, title and interest it has in and the security interest granted to the Agent in the Trademark Collateral. The Agent hereby authorizes the Grantor, and any of its designees, to file this Release and other necessary filings with the United States Patent and Trademark Office to effect the release and termination of the security interest in the Trademark Collateral contemplated hereby.

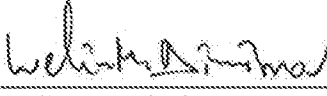
THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

[Remainder of Page Intentionally Left Blank]

AGENT

FIFTH STREET FINANCE CORP.

By: Fifth Street Management LLC,  
a Delaware limited liability company, its agent

By:   
Name: Ivelin M. Dimitrov  
Title: Chief Investment Officer

**SCHEDULE I**

**Trademark Collateral**

**Trademark Registrations/Applications**

<b>Trademark</b>	<b>Application Number (Application Date)</b>	<b>Registration Number (Registration Date)</b>
"YETI"	N/A	U.S. Trademark Registration No. 3,203,869 (January 30, 2007)
"WILDLY STRONGER! KEEP ICE LONGER!"	N/A	U.S. Trademark Registration No. 4,083,928 (January 10, 2012)
"TUNDRA"	N/A	U.S. Trademark Registration No. 4,083,930 (January 10, 2012)
"ROADIE"	N/A	U.S. Trademark Registration No. 4,083,932 (January 10, 2012)