TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM385028

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the name of the receiving party; the type to Nunc Pro Tunc assignment effective 3/11/2016; and add a missing registration previously recorded on Reel 005751 Frame 0294. Assignor(s) hereby confirms the ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL.

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EINSTEIN/NOAH BAGEL PARTNERS, INC.		05/16/2016	Corporation:

RECEIVING PARTY DATA

Name:	NOAH'S NEW YORK BAGELS COMPANY		
Street Address:	555 Zang Street		
Internal Address:	Suite 300		
City:	Lakewood		
State/Country:	COLORADO		
Postal Code:	80228		
Entity Type:	Corporation: MINNESOTA		

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark		
Registration Number:	2136311	A ROAST OF OLD NEW YORK		
Registration Number:	2227589			
Registration Number:	2556962	EGG MIT		
Registration Number:	2098724	N		
Registration Number:	2848709	NOAH'S		
Registration Number:	2591900	NOAH'S		
Registration Number:	2850235	NOAH'S		
Registration Number:	1838799	NOAH'S BAGELS		
Registration Number:	1841045	NOAH'S BAGELS		
Registration Number:	2237393	NOAH'S BLEND		
Registration Number:	1961823	NOAH'S NEW YORK BAGELS		
Registration Number:	2143901	NOAH'S NEW YORK BAGELS		
Registration Number:	2227592	NOAH'S NEW YORK BAGELS HOT BAGELS		
Registration Number:	1931491	PROTECT YOUR BAGELS, PUT LOX ON THEM		

TRADEMARK REEL: 005797 FRAME: 0349

900365171

CORRESPONDENCE DATA

Fax Number: 6123408827

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 612-343-2178

Email: ip.docket@dorsey.com

Correspondent Name: Elizabeth Buckingham - Dorsey & Whitney

Address Line 1: 50 South Sixth Street

Address Line 2: Suite 1500

Address Line 4: Minneapolis, MINNESOTA 55402-1498

NAME OF SUBMITTER:	Elizabeth C. Buckingham		
SIGNATURE:	/Elizabeth C. Buckingham/		
DATE SIGNED:	05/19/2016		

Total Attachments: 8

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TRADEMARK REEL: 005797 FRAME: 0350

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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM376671

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EINSTEIN/NOAH BAGEL PARTNERS, INC.		03/11/2016	Corporation:

RECEIVING PARTY DATA

Name:	NOAH'S NEW YORK BAGEL COMPANY	
Street Address:	555 Zang Street	
Internal Address:	Suite 300	
City:	Lakewood	
State/Country:	COLORADO	
Postal Code:	80228	
Entity Type:	Corporation: MINNESOTA	

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark	
Registration Number:	2136311	A ROAST OF OLD NEW YORK	
Registration Number:	2556962	EGG MIT	
Registration Number:	2098724	N	
Registration Number:	2848709	NOAH'S	
Registration Number:	2591900	NOAH'S	
Registration Number:	2850235	NOAH'S	
Registration Number:	1838799	NOAH'S BAGELS	
Registration Number:	1841045	NOAH'S BAGELS	
Registration Number:	2237393	NOAH'S BLEND	
Registration Number:	1961823	NOAH'S NEW YORK BAGELS	
Registration Number:	2143901	NOAH'S NEW YORK BAGELS	
Registration Number:	2227592	NOAH'S NEW YORK BAGELS HOT BAGELS	
Registration Number:	1931491	PROTECT YOUR BAGELS, PUT LOX ON THEM	

CORRESPONDENCE DATA

Fax Number: 6123408827

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TRADEMARK REEL: 005797 FRAME: 0294

900357362

Phone: 612-343-2178

Email: ip.docket@dorsey.com

Correspondent Name: Elizabeth Buckingham - Dorsey & Whitney

Address Line 1: 50 South Sixth Street

Address Line 2: Suite 1500

Address Line 4: Minneapolis, MINNESOTA 55402-1498

ATTORNEY DOCKET NUMBER:	501617-00003
NAME OF SUBMITTER: Elizabeth C. Buckingham	
SIGNATURE: /Elizabeth C. Buckingham/	
DATE SIGNED:	03/14/2016

Total Attachments: 3

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TRADEMARK
REEL: 005797 FRAME: 0292

AMENDED AND RESTATED U.S. TRADEMARK ASSIGNMENT AGREEMENT

This Amended and Restated Trademark Assignment Agreement (this "<u>Trademark Assignment</u>") is entered into between Einstein/Noah Bagel Partners, Inc., a California corporation, located at 555 Zang Street Suite 300 Lakewood, Colorado 80228 ("<u>Assignor</u>"), and Noah's New York Bagels Company, a Minnesota corporation, located at 555 Zang Street Suite 300 Lakewood, Colorado 80228 ("<u>Assignee</u>") with an effective date of March 11, 2016, (the "<u>Effective Date</u>"). This Trademark Assignment supersedes the previous trademark assignment document executed on March 11, 2016, and filed with the U.S. Patent and Trademark Office on March 14, 2016, because the identity of the assignee in that document was inconsistent.

WHEREAS, Assignor wishes to transfer to Assignee all right, title, and interest in and to the trademarks identified on the attached <u>Exhibit A-TM</u>, (the "Marks"); and

WHEREAS, Assignee wishes to acquire all of Assignor's rights in the Marks, including the applications and registrations identified on <u>Exhibit A-TM</u>.

NOW, THEREFORE, for good and valuable consideration received by Assignor from Assignee, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

- 1. <u>Assignment of Marks</u>. Assignor hereby sells, assigns, transfers, and conveys to Assignee all rights, title, and interest in and to the Marks, and any applications and registrations therefor, including the applications and registrations identified on the attached <u>Exhibit A-TM</u>, together with that part of the good will of the business associated with the use of and symbolized by the Marks, to be held and enjoyed by Assignee as fully and entirely as said interest could have been held and enjoyed by Assignor if this sale, assignment, and transfer had not been made. Assignor hereby authorizes the appropriate empowered officials at the United States Patent and Trademark Office to transfer all registrations and pending applications for the Marks to Assignee as assignee of the entire right, title and interest therein or otherwise as Assignee may direct, in accordance with this instrument of assignment.
- 2. <u>Counterparts: Electronic or Faxed Signatures.</u> This Trademark Assignment may be signed in counterparts, which together shall constitute one agreement. If this Trademark Assignment is signed in counterparts, no party shall be bound until both parties have duly executed, or caused to be duly executed, a counterpart of this Trademark Assignment. Each party agrees that an agreement signed and submitted electronically or by facsimile machine shall have the same legally binding effect as an original paper version would have.

[SIGNATURE PAGE FOLLOWS]

TRADEMARK REEL: 005797 FRAME: 0353 IN WITNESS WHEREOF, the parties have caused this Trademark Assignment to be executed and such Trademark Assignment is effective as of March 11, 2016.

	EINSTEIN/NOAH BAGEL PARTNERS, INC. (Assignor)
	Name: Title:
\$\$16/\$/550mg	Dated
STATE OF MINNESOTA: SS.	
COUNTY OF HENNEPIN	
Subscribed and sworn to before me, a Notary Publi	c, this 16 day of May, 2016.
Notary Public	
TINA J SCHIFFMAN Notary Public State of Minnesota My Commission Expires January 31, 2020	NOAH'S NEW YORK BAGELS COMPANY (Assignee)
	Name: Title:
	Dated May 16, 2016
STATE OF MINNESOTA	Dateu / / * , &
STATE OF MANNESO (A): SS. COUNTY OF HENNEPIN	
Subscribed and sworn to before me, a Notary Public	c, this 16th day of 104, 2016.
TINA J SCHIFFMAN Notary Public State of Minnesota My Commission Expires	

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EXHIBIT A-TM

Mark Name	Class	Current Reg No	Current Reg Date
A ROAST OF OLD NEW YORK	30	2,136,311	Feb.10, 1998
Design of Restaurant Trade Dress (Interior)	42	2,227,589	Mar. 2, 1999
EGG MIT	30	2,556,962	Apr. 2, 2002
N & Design 555555	42	2,098,724	Sep. 23, 1997
NOAH'S	21	2,848,709	Jun. 1, 2004
NOAH'S	30	2,591,900	Jul. 9, 2002
NOAH'S	43	2,850,235	Jun. 8, 2004
NOAH'S BAGELS	30	1,838,799	Jun. 7, 1994
NOAH'S BAGELS	42	1,841,045	Jun. 21, 1994
NOAH'S BLEND	30	2,237,393	Apr. 6, 1999
NOAH'S NEW YORK BAGELS	42	1,961,823	Mar. 12, 1996
NOAH'S NEW YORK BAGELS & Rectangle Design (Blue)	42	2,143,901	Mar. 17, 1998
NOAH'S NEW YORK BAGELS HOT BAGELS & Design of Restaurant Trade Dress (Exterior)	42	2,327,592	Mar. 2, 1999
PROTECT YOUR BAGELS, PUT LOX ON THEM	42	1,931,491	Oct. 31, 1995

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TRADEMARK

4819-7226-2193

Schedule 1

U.S. TRADEMARK ASSIGNMENT AGREEMENT

This Trademark Assignment Agreement (this "<u>Trademark Assignment</u>") is entered into between Einstein/Noah Bagel Partners, Inc., a California corporation, located at 555 Zang Street Suite 300 Lakewood, Colorado 80228 ("<u>Assignor</u>"), and Noah's New York Bagels Company, a Minnesota corporation, located at 555 Zang Street Suite 300 Lakewood, Colorado 80228 ("<u>Assignee</u>").

WHEREAS, Assignor wishes to transfer to Assignee all right, title, and interest in and to the trademarks identified on the attached Exhibit A-TM, (the "Marks"); and

WHEREAS, Assignee wishes to acquire all of Assignor's rights in the Marks, including the applications and registrations identified on Exhibit A-TM.

NOW, THEREFORE, for good and valuable consideration received by Assignor from Assignee, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

- Assignment of Marks. Assignor bereby sells, assigns, transfers, and conveys to Assignee all rights, title, and interest in and to the Marks, and any applications and registrations therefor, including the applications and registrations identified on the attached Exhibit A-TM, together with that part of the good will of the business associated with the use of and symbolized by the Marks, to be held and enjoyed by Assignee as fully and entirely as said interest could have been held and enjoyed by Assignor if this sale, assignment, and transfer had not been made. Assignor hereby authorizes the appropriate empowered officials at the United States Patent and Trademark Office to transfer all registrations and pending applications for the Marks to Assignee as assignee of the entire right, title and interest therein or otherwise as Assignee may direct, in accordance with this instrument of assignment.
- 2. <u>Counterparts: Electronic or Faxed Signatures.</u> This Trademark Assignment may be signed in counterparts, which together shall constitute one agreement. If this Trademark Assignment is signed in counterparts, no party shall be bound until both parties have duly executed, or caused to be duly executed, a counterpart of this Trademark Assignment. Each party agrees that an agreement signed and submitted electronically or by facsimile machine shall have the same legally binding effect as an original paper version would have.

[SIGNATURE PAGE FOLLOWS]

	the parties have caused this Trademark Assignment to be nment is effective as of the date indicated below.
DATED: 3/1/	, 2016
	EINSTEIN/NOAH BAGEL PARTNERS, INC. (Assignor)
	Name: DAN ELCE Title: ことの
STATE OF / blove/(2)	Dated 3/11/2016
COUNTY OF SS.	
Subscribed and sworn to before me, Notary Public ASHLEY A HARRIS NOTARY PUBLIC STATE OF COLORADO NOTARY 10 8 20144044245 WY COMMISSION EXPIRES NOVEMBER 17, 2018	a Notary Public, this <u>V</u> day of <u>Langer</u> , 2016. NOAH'S NEW YORK BAGEL COMPANY (Assignee)
	By 1/2 2 4/2 Name: DA N G. 4 5 5 Title: 6 4 0
	Dated $\frac{3/1/20/6}{}$
STATE OF Letonido SS.	4
COUNTY OF Selection	a Notary Public this // day of March 2016
Subscribed and swom to before me,	a Notary Public, this <u>//</u> day of <u>// /////</u> , 2016.
Notary Public	ASHLEY A HARRIS NOTARY PUBLIC STATE OF COLOMADO NOTARY 10 # 20144644245 MY COMMISSION EXPIRES NOVEMBER 17, 2018

EXHIBIT A-TM

Mark Name		Current Reg No	Current Reg Date
A ROAST OF OLD NEW YORK	30	2,136,311	Feb.10, 1998
Design of Restaurant Trade Dress (Interior)	42	2,227,589	Mar. 2, 1999
EGGMIT	30	2,556,962	Apr. 2, 2002
N & Design	42	2,098,724	Sep. 23, 1997
NOAH'S	21	2,848,709	Jun. 1, 2004
NOAH'S	30	2,591,900	Jul. 9, 2002
NOAH'S	43	2,850,235	Jun. 8, 2004
NOAH'S BAGELS	30	1,838,799	Jun. 7, 1994
NOAH'S BAGELS	42	1,841,045	Jun. 21, 1994
NOAH'S BLEND	30	2,237,393	Apr. 6, 1999
NOAH'S NEW YORK BAGELS	42	1,961,823	Mar. 12, 1996
NOAH'S NEW YORK BAGELS & Rectangle Design (Blue)	42	2,143,901	Mar. 17, 1998
NOAH'S NEW YORK BAGELS HOT BAGELS & Design of Restaurant Trade Dress (Exterior)	42	2,227,592	Mar. 2, 1999
PROTECT YOUR BAGELS, PUT LOX ON THEM	42	1,931,491	Oct. 31, 1995

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RECORDED: 05/15/2016