

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM385936

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CM EBAR, LLC		08/29/2014	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	Cerberus Business Finance, LLC		
Street Address:	875 Third Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	1439560	ELEPHANT BAR	
Registration Number:	2415892	ELEPHANT BAR RESTAURANT A DINING ADVENTU	
Registration Number:	2997209	ELEPHANT BAR RESTAURANT A DINING ADVENTU	
Registration Number:	3555569	GLOBAL GRILL / WOK KITCHEN	
Registration Number:	3617148	ELEPHANT BAR	
Registration Number:	3680728	ELEPHANT BAR GLOBAL GRILL / WOK KITCHEN	
Registration Number:	3696548	ELEPHANT BAR GLOBAL GRILL WOK KITCHEN	
Registration Number:	2925313		
CORRESPONDENCE DATA			
Fax Number:	3104079090		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3104074045		
Email:	jweiss@ktbslaw.com		
Correspondent Name:	Jonathan Weiss		
Address Line 1:	1999 Avenue of the Stars		
Address Line 2:	39th Floor		
Address Line 4:	Los Angeles, CALIFORNIA 90067		
NAME OF SUBMITTER:	Jonathan Weiss		
SIGNATURE:	/Jonathan Weiss/		

OP \$215.00 1439560

DATE SIGNED:	05/27/2016
Total Attachments: 3 source=Executed Assignment for Security Trademarks#page1.tif source=Executed Assignment for Security Trademarks#page2.tif source=Executed Assignment for Security Trademarks#page3.tif	

ASSIGNMENT FOR SECURITY - - TRADEMARKS

WHEREAS, CM EBAR, LLC (the "**Assignor**") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "**Trademarks**");

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated August 29, 2014 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "**Security Agreement**"), in favor of Cerberus Business Finance, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "**Assignee**"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "**Collateral**"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of August 29, 2014.

CM EBAR, LLC

By: 

Name: Akash Bhakta

Title: Manager

[Assignment for Security Signature Page]

SCHEDULE A TO ASSIGNMENT FOR SECURITY

TRADEMARKS

Pledgor	Mark	Application or Registration No.	Country	Issue or Filing Date	Renewal Date
CM EBAR, LLC (Design Mark)	Elephant Bar	1,439,560	USA	5/12/87	5/12/17
CM EBAR, LLC (Word Mark)	Elephant Bar Restaurant A Dining	2,415,892	USA	12/26/00	6/16/15
CM EBAR, LLC (Design Mark)	Elephant Bar Restaurant A Dining	2,997,209	USA	9/20/05	9/2/15
CM EBAR, LLC (Word Mark)	Global Grill/Wok Kitchen	3,555,569	USA	12/30/08	12/30/18
CM EBAR, LLC (Compass Design)	Elephant Bar	3,617,148	USA	5/5/09	5/5/15
CM EBAR, LLC (Word Mark)	Elephant Bar Global Grill/Wok Kitchen	3,680,728	USA	9/8/09	9/8/15
CM EBAR, LLC (Compass Design)	Elephant Bar Global Grill/Wok Kitchen	3,696,548	USA	10/13/09	10/13/15
CM EBAR, LLC (Design Only)	Picture of Elephant	2,925,313	USA	2/8/05	2/8/15