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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM386209

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PETIQ, LLC	FORMERLY True Science Holdings, LLC	05/31/2016	Limited Liability Company: IDAHO
TRURX, LLC	FORMERLY TRU RX, LLC	05/31/2016	Limited Liability Company: IDAHO

RECEIVING PARTY DATA

Name:	CRYSTAL FINANCIAL LLC, as Administrative Agent		
Street Address:	Two International Place, 17th Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	Limited Liability Company: MASSACHUSETTS		

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark		
Serial Number:	86888066	ADVECTA		
Serial Number:	86391321	PETWATCH		
Serial Number:	86567097	VERA		
Serial Number:	86563831	VERA PREMIUM MEATS		
Serial Number:	86759029	MIMI'S MARKET		
Serial Number:	86929818	WILD COUNTRY TREATS		
Serial Number:	87028183	PAWS IQ		
Serial Number:	86676201	PET IQ		

CORRESPONDENCE DATA

Fax Number: 6173417729

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6173417729

Email: kschmidt@morganlewis.com

Correspondent Name: Katarzyna Schmidt Address Line 1: 1 Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP
Address Line 4: Boston, MASSACHUSETTS 02110

TRADEMARK

REEL: 005803 FRAME: 0563

NAME OF SUBMITTER: Katarzyna Schmidt		
SIGNATURE:	/Katarzyna Schmidt/	
DATE SIGNED: 06/01/2016		
Total Attachments: 3		

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TRADEMARK REEL: 005803 FRAME: 0564

SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT IN UNITED STATES TRADEMARKS

This Supplement to Intellectual Property Security Agreement (this "Supplement") is made as of the 31st day of May, 2016 by PETIQ, LLC (formerly known as True Science Holdings, LLC) an Idaho limited liability company and TRURX LLC (each a "Grantor" and collectively, the "Grantors"), in favor of CRYSTAL FINANCIAL LLC, as Administrative Agent ("Administrative Agent"). Terms used but not defined herein shall have the meaning assigned to such terms in the IP Security Agreement referred to below.

WHEREAS, the Grantors executed and delivered an Intellectual Property Security Agreement, dated March 16, 2015 (as reaffirmed, pursuant to that certain Reaffirmation Agreement, dated March 24, 2016, the "IP Security Agreement"), in favor of Administrative Agent, pursuant to which the Grantors pledged, assigned and granted a security interest in favor of the Administrative Agent in certain Trademarks; and

WHEREAS, the Grantors desire to hereby confirm the pledge of, and the grant of a security interest in, such Trademarks in favor of the Administrative Agent.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

- 1. <u>Definitions</u>. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the IP Security Agreement.
- 2. <u>Supplement to Exhibit A.</u> <u>Exhibit A</u> to the IP Security Agreement is hereby supplemented, but not replaced, by Exhibit A-1 annexed hereto.

3. Miscellaneous:

- a. Except as provided herein, all terms and conditions of the IP Security Agreement remain in full force and effect. The Grantors hereby ratify, confirm and reaffirm all of the representations, warranties and covenants contained therein.
- b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[signature page follows]

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REEL: 005803 FRAME: 0565

IN WITNESS WHEREOF, the undersigned have executed this Supplement as of the date first written above.

Grantors:

PETIQ, LLC (formerly known as True Science Holdings, LLC)

3y: (______

Name: Cord Christensen Title: Chief Executive Officer

TRURX, LLC (formerly known as TRURX,

LLC)

Name: Cord Christensen

Title: Manager

[PetIQ - Signature Page to Supplement to IP Security Agreement]

EXHIBIT A-1

<u>Owner</u>	<u>Mark</u>	Serial Number	Registration Number	Filing Date
True Science Holdings, LLC	Pet IQ	86676201	-	6/26/2015
Tru RX LLC	Advecta	86888066	-	1/27/2016
Tru RX LLC	PetWatch	86391321	-	9/10/2014
Tru RX LLC	Vera	86567097	-	3/17/2015
Tru RX LLC	Vera Premium Meats	86563831	-	3/13/2015
Tru RX LLC	Mimi's Market	86759029	-	9/16/2015
Tru RX LLC	Wild Country Treats	86929818	-	3/4/2016
Tru RX LLC	PAWS IQ	87028183	-	5/6/2016

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RECORDED: 06/01/2016

TRADEMARK REEL: 005803 FRAME: 0567