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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM386274

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TAPJOY, INC.		05/31/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	SILICON VALLEY BANK
Street Address:	3003 TASMAN DRIVE
City:	SANTA CLARA
State/Country:	CALIFORNIA
Postal Code:	95054
Entity Type:	Corporation: CALIFORNIA

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark	
Serial Number:	86678227	FUTURE VALUE MAP	
Registration Number:	4685940	NGEN	
Registration Number:	4685938		
Registration Number:	4594298	MY TAPJOY	
Registration Number:	4579569	REWARDING MOBILE	
Registration Number:	4565639	TAPJOY MARQUEE VIDEO	
Registration Number:	4561515	NGEN	
Registration Number:	4552982	MYTAPJOY	
Registration Number:	4332085	TAPJOY	
Registration Number:	4291516	TAPJOY APPITUDE	
Registration Number:	4411831	APPITUDE	
Registration Number:	4243370	TAPJOY MOBILE VALUE EXCHANGE	
Registration Number:	4118236	TAPJOY	

CORRESPONDENCE DATA

Fax Number: 4048853900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4048853868

Email: rusty.close@troutmansanders.com

TRADEMARK REEL: 005804 FRAME: 0612

900366377

Correspondent Name: CHRISTOPHER CLOSE
Address Line 1: TROUTMAN SANDERS LLP

Address Line 2: 600 PEACHTREE STREET NE, SUITE 5200

Address Line 4: ATLANTA, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER:	220763.002034
NAME OF SUBMITTER:	CHRISTOPHER CLOSE
SIGNATURE:	/Christopher Close/
DATE SIGNED:	06/01/2016

Total Attachments: 11

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT ("Agreement") is entered into as of May 31, 2016 by and between SILICON VALLEY BANK, a California corporation ("Bank"), and TAPJOY, INC., a Delaware corporation ("Grantor").

RECITALS

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated as of even date herewith (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

- 1. <u>Grant of Security Interest</u>. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

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- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on <u>Exhibit B</u> attached hereto and any patents and patent applications claiming the priority benefit of the patents and patent applications set forth on <u>Exhibit B</u> attached hereto (collectively, the "**Patents**");
- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.
- 2. <u>Recordation</u>. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.
- 3. <u>Authorization</u>. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.
- 4. <u>Loan Documents</u>. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

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- 5. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- 6. <u>Successors and Assigns</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- 7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of California, without giving effect to any choice or conflict of law provision or rule (whether of the State of California or any other jurisdiction).

[Signature page follows.]

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Name:
Ву:
SILICON VALLEY BANK
BANK:
By: Name: M. Sexuice Title: coo & CF0
TAPJOY, INC.
GRANTOR:
IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Title:

[Signature Page to Intellectual Property Security Agreement]

written above.	
GRANTOR:	
TAPJOY, INC.	
By: Name: Title:	
BANK:	
SILICON VALLEY BANK	
By: Name: Chris Roy Title: VP	

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date

[Signature Page to Intellectual Property Security Agreement]

EXHIBIT A

Copyrights

Description	Registration Number	Application Number
TAPJOY SDK 11 ANDROID	TXu001962662 (05/22/2015)	
TAPJOY SDK 11 IOS	TXu001962661 (05/22/2015)	

EXHIBIT B

Patents

Description	Application Number	Registration Number
Mobile Device Advertising Chains		9,165,312 (10/20/2015)
System and Method for Rewarding Application Installs		9,189,801 (11/17/2015)
Selection of Ad Units of a Compound Advertisement for Display		9,299,092 (03/29/2016)
System and Method for Rewarding Application Actions	13/198,809 (08/05/2011)	
Recommending Virtual Reward Offers and Awarding Virtual Rewards	13/350,783 (01/15/2012)	
Completing Mobile App Conversions	13/733,743 (01/03/2013)	
Extrinsic Incentivized Scaffolding in Computer Games via Advertising Responsive to Intrinsic Game Events	13/802,027 (03/13/2013)	

Description	Application Number	Registration Number
Rewarding Mobile App Installations without a Software Development Kit in the Mobile App	14/205,807 (03/12/2014)	
Recommending Virtual Reward Offers and Awarding Virtual Rewards	14/329,796 (07/11/2014)	
Extrinsic Incentivized Scaffolding in Computer Games via Advertising Responsive to Intrinsic Game Events	PCT US201025454 (03/13/2014)	
Rewarding Mobile App Installations without a Software Development Kit in the Mobile App	PCT US2014026748 (03/13/2014)	
Completing Mobile App Conversions	PCT US2013078452 (12/31/2013)	
Recommending Virtual Reward Offers and Awarding Virtual Rewards	PCT US2013020163 (01/03/2013)	
System and Method for Rewarding Application Installs	PCT US2011036209 (05/12/2011)	
System and Method for Rewarding Application Installs	PCT US2011046696 (08/05/2011)	

EXHIBIT C

Trademarks

Description	Serial Number	Registration Number
FUTURE VALUE MAP	86/678,227 (06/29/2015)	
NGEN (& design)		4,685,940 (02/10/2015)
		4,685,938 (02/10/2015)
MY TAPJOY		4,594,298 (08/26/2014)
REWARDING MOBILE		4,579,569 (08/05/2014)
TAPJOY MARQUEE VIDEO		4,565,639 (07/08/2014)
NGEN		4,561,515 (07/01/2014)

Description	Serial Number	Registration Number
МҮТАРЈОҮ		4,552,982 (06/17/2014)
TAPJOY (& design)		4,332,085 (05/07/2013)
TAPJOY APPITUDE		4,292,516 (02/19/2013)
APPITUDE		4,411,831 (10/01/2013)
TAPJOY MOBILE VALUE EXCHANGE		4,243,370 (11/13/2012)
ТАРЈОҮ		4,118,236 (03/27/2012)

EXHIBIT D

Mask Works

Description	Application	Registration
None Identified		