

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM386333

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Wells Fargo Capital Finance, LLC, as Agent		06/01/2016	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	SEITEL, INC.		
<b>Street Address:</b>	10811 S. WESTVIEW CIRCLE		
<b>Internal Address:</b>	BUILDING C, SUITE 100		
<b>City:</b>	HOUSTON		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77043		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2676757	S	
<b>Registration Number:</b>	2760851	SEITEL	
<b>Registration Number:</b>	2676756	SEITEL S	
<b>Serial Number:</b>	85240458	SEITEL S THE ONSHORE SEISMIC DATA COMPAN	
<b>Serial Number:</b>	85240462	THE ONSHORE SEISMIC DATA COMPANY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3129939767		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3129932647		
<b>Email:</b>	zeynep.gieseke@lw.com		
<b>Correspondent Name:</b>	Zeynep Gieseke		
<b>Address Line 1:</b>	330 N. Wabash Avenue, Suite 2800		
<b>Address Line 2:</b>	Latham & Watkins LLP		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60611		
<b>NAME OF SUBMITTER:</b>	Zeynep Gieseke		
<b>SIGNATURE:</b>	/zg/		
<b>DATE SIGNED:</b>	06/02/2016		

CH \$140.00 2676757

**Total Attachments: 4**

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), effective as of June 1, 2016 is made by WELLS FARGO CAPITAL FINANCE, LLC, in its capacity as agent (referred to herein as the “Agent”), in favor of SEITEL, INC., a Delaware corporation (the “Grantor”), pursuant to the Credit Agreement, dated as of May 25, 2011, as amended by Amendment No. 1 to Credit Agreement, dated as of November 28, 2011, Amendment No. 2 to Credit Agreement, dated as of March 1, 2013, and Amendment No. 3 to the Credit Agreement, dated as of May 24, 2016 (and as the same may be further amended or modified from time to time, the “Credit Agreement”) among the Borrowers party thereto, the Agent and the other parties from time to time party thereto.

W I T N E S S E T H:

WHEREAS, Grantor granted a continuing security interest in and lien upon certain trademarks and related rights to Agent, as set forth in the Trademark Security Agreement, dated as of May 25, 2011, by and between Grantor and Agent (as heretofore further amended, modified or supplemented, the “Trademark Security Agreement”);

WHEREAS, an executed copy of the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on May 26, 2011 at Reel 004549, Frame 0460;

WHEREAS, Grantor has requested that Agent release and reassign its interest in the trademarks more fully identified in Exhibit A annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby; and

WHEREAS, Agent has duly authorized the execution, delivery and performance of this Release.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Agent agrees as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and Trademark Security Agreement, as applicable (it being understood that, unless otherwise provided, in the event of any conflict, such terms shall have the meanings provided or provided by reference in the Credit Agreement).

2. Release of Security Interest. The Agent does hereby release and reassign to Grantor its security interest in, lien upon and conditional assignment of the Trademark Collateral (as defined in the Trademark Security Agreement), including but not limited to the trademarks more fully identified in Exhibit A annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby, without recourse or representation or warranty, express or implied, of any kind.


3. Termination of Power of Attorney. The Agent does hereby agree that any power of attorney or similar rights granted by Grantor to Agent pursuant to or in connection with the Trademark Security Agreement is terminated.

4. Purpose. The Agent does hereby authorize and request that the United States Patent and Trademark Office note and record the existence of the release hereby given.

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IN WITNESS WHEREOF, Agent has caused this Release of Security Interest in Trademarks to be executed by its duly authorized corporate officer as of the date first written above.

WELLS FARGO CAPITAL FINANCE, LLC,  
as Agent

By:   
Name: Will A. Williams  
Title: Vice President

SCHEDULE A  
TO  
RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademarks and Trademark Applications

*U.S. Trademark Registrations*

<b>Trademark</b>	<b>Application/Registration Number</b>	<b>Application/Registration Date</b>
S design	2,676,757	Registered 1/21/2003
SEITEL	2,760,851	Registered 9/9/2003
SEITEL S and design	2,676,756	Registered 1/21/2003
SEITEL and S design with Tagline – <i><b>THE Onshore Seismic Data Company</b></i>	85/240,458	Filed 2/11/2011
Tagline Only – <i><b>THE Onshore Seismic Data Company</b></i>	85/240,462	Filed 2/11/2011

*Trade Names*

None.

*Common Law Trademarks*

None.

*Trademarks Not Currently In Use*

None.

*Trademark Licenses*

None.