

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM386365

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MIDCAP FUNDING IV TRUST (F/K/A MIDCAP FUNDING IV, LLC), AS SUCCESSOR TO MIDCAP FINANCIAL, LLC, AS AGENT		05/31/2016	Trust: DELAWARE

RECEIVING PARTY DATA

Name:	The Center for Orthopedic Research and Excellence, Inc.
Street Address:	18444 N. 25th Avenue
Internal Address:	Suite 320
City:	Phoenix
State/Country:	ARIZONA
Postal Code:	85023
Entity Type:	Corporation: ARIZONA

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	4164738	THE CORE INSTITUTE CENTER FOR ORTHOPEDIC
Registration Number:	3090825	THE CORE INSTITUTE
Registration Number:	3133583	CORE-THE CENTER FOR ORTHOPEDIC RESEARCH
Registration Number:	3327351	KEEP LIFE IN MOTION
Registration Number:	4275619	CORE INK
Serial Number:	86067242	THE MOTIONSTORE
Serial Number:	86182233	EXCELLENCE HEADQUARTERS

CORRESPONDENCE DATA

Fax Number: 6152446804

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 615-850-8784

Email: trademarkdocket@wallerlaw.com

Correspondent Name: Kristen F. Johns

Address Line 1: c/o Waller Lansden Dortch & Davis, LLP

Address Line 2: 511 Union Street, Suite 2700

OP \$190.00 4164738

Address Line 4:	Nashville, TENNESSEE 37219
ATTORNEY DOCKET NUMBER:	025987.45039
NAME OF SUBMITTER:	Kristen F. Johns
SIGNATURE:	/KRISTEN F. JOHNS/
DATE SIGNED:	06/02/2016
Total Attachments: 3 source=RELEASE midcap#page1.tif source=RELEASE midcap#page2.tif source=RELEASE midcap#page3.tif	

RELEASE OF SECURITY INTERESTS IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of May 31, 2016, is made by MidCap Funding IV Trust (f/k/a MidCap Funding IV, LLC), as successor to MidCap Financial, LLC, in its capacity as agent ("Agent") to lenders under that certain Credit and Security Agreement dated April 8, 2014 (the "Security Agreement"), by and between the lenders party thereto and, among others, The Center for Orthopedic Research and Excellence, Inc., a borrower ("Borrower").

WHEREAS, Borrower was the owner of certain registered trademarks issued by the United States Patent and Trademark Office and certain trademark applications, all goodwill and proceeds from the foregoing (as defined in the Security Agreement and as set forth on Schedule A, the "Trademarks"); and

WHEREAS, pursuant to the Security Agreement, Borrower granted to Agent security interests and liens in all the Trademarks; and

WHEREAS, the security interest against the trademarks and trademark applications was granted to Agent and recorded in the United States Patent and Trademark Office at reel/frame numbers 005263/0224 on April 09, 2014; and

WHEREAS, Borrower has fulfilled its obligations to Agent and lenders and has requested that Agent release the security interests in and liens on all Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, on its own behalf and on behalf of the lenders party to the Security Agreement, hereby releases, relinquishes, and terminates any and all liens, security interests, or other interests in or rights it may have or have acquired through the Security Agreement in the Trademarks. Agent hereby authorizes and requests that this Release be recorded at the United States Patent and Trademark Office, or any other applicable location. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement.

This Release may be executed in one or more counterparts, each of which will be deemed to be an original copy of this Release and all of which, when taken together, will be deemed to constitute one and the same agreement. The exchange of copies of this Release and of signature pages by facsimile transmission or other electronic means shall constitute effective execution and delivery of this Release as to the parties and may be used in lieu of the original agreement for all purposes. Signatures of the parties transmitted by facsimile or other electronic means shall be deemed to be their original signatures for any purposes whatsoever.

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interest in Trademarks to be duly executed and delivered by a duly authorized officer.

[Signature page and schedules follow]

AGENT:
MIDCAP FUNDING IV TRUST,
as Agent for Lenders

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: **Maurice Amsellem**
Title: **Authorized Signatory**

Dated: May 31, 2016

Signature Page to Release of Security Interests in Trademarks

Schedule A

Registered Trademarks

Country	Registration No.	Mark	Registration Date
United States	4,164,738	CORE Design	June 26, 2012
United States	3,090,825	THE CORE INSTITUTE	May 9, 2006
United States	3,133,583	CORE-THE CENTER FOR ORTHOPEDIC RESEARCH AND EDUCATION	August 22, 2006
United States	3,327,351	KEEP LIFE IN MOTION	October 30, 2007
United States	4,275,619	CORE INK	January 15, 2013

Pending Trademark Applications

Country	Application No.	Mark	Filing Date
United States	86/067,242	THE MOTION STORE (and design)	September 17, 2013
United States	86/182,233	EXCELLENCE HEADQUARTERS	February 3, 2014